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DYNAMICS CON LIVE

MAY 2024



Dynamics 365 Project Operation

Reinventing Project Operations with AI





Dynamics 365 Project Operation

Reinventing Project Operations with AI





Pooja Fandan
Product Manager

About me

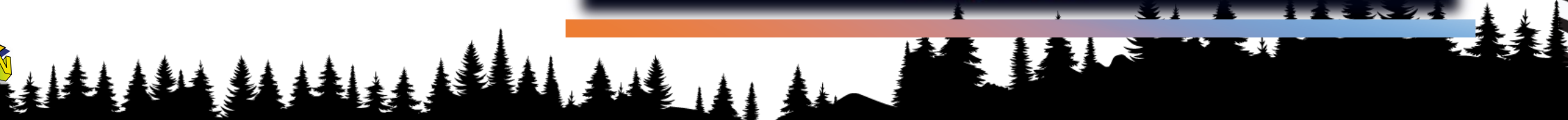
I am a Product Manager with the Dynamics 365 AI ERP team at Microsoft, bringing over 16 years of experience in the ERP industry. My passion lies in leveraging the transformative capabilities of AI to enhance customer experience by streamlining their daily business operations.



AI-led ERP

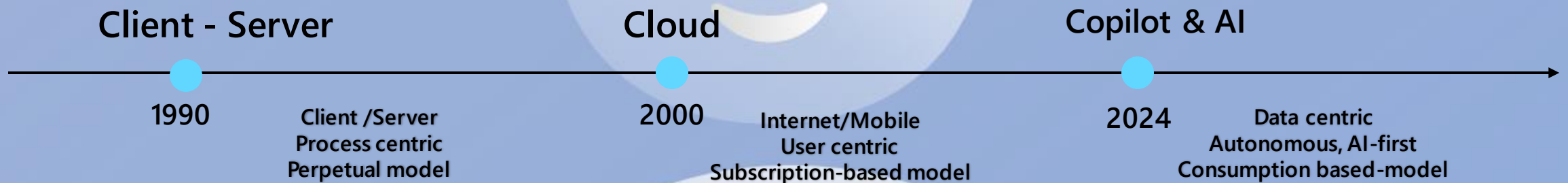
The new productivity frontier
with Dynamics 365- The
Impact of AI on ERP

In the moment
Data driven
Continuous Planning
Self healing supply chain
Sustainable Risk mitigation
Contextual
Adaptive
Reasoning
Responsible AI
Natural Language Interface
Autonomous
AI-driven implementation
Transformative analytics
Autonomous Finance
Continuous Close
Copilot



Project Operations in the age of AI

Transforming end to end processes

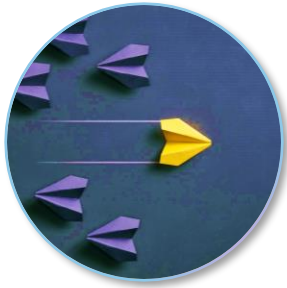


There's a Way To Do It Better—Find It!



The Copilot path to autonomous Project Operations

Trust. Accuracy. Accountability.



Guide users

How do I ...?
What is this ...?
How can I fix...?



Empower users

Find data
Inquire on insights
Generate Reports



Ensure best decisions

Identify outliers
Assess impact
learn patterns
Optimize for best action



Autonomous action

Automate actions
Efficiently handle exceptions
Automate user-defined scenarios

From low-stakes to high-stakes | Stay ahead of the curve with our AI technology stack
Lead our customers to AI success



Copilot Transformation



2023

Summary, Generation, Find Data

2024

Flexibility, Team Collaboration,
Insights, Automation

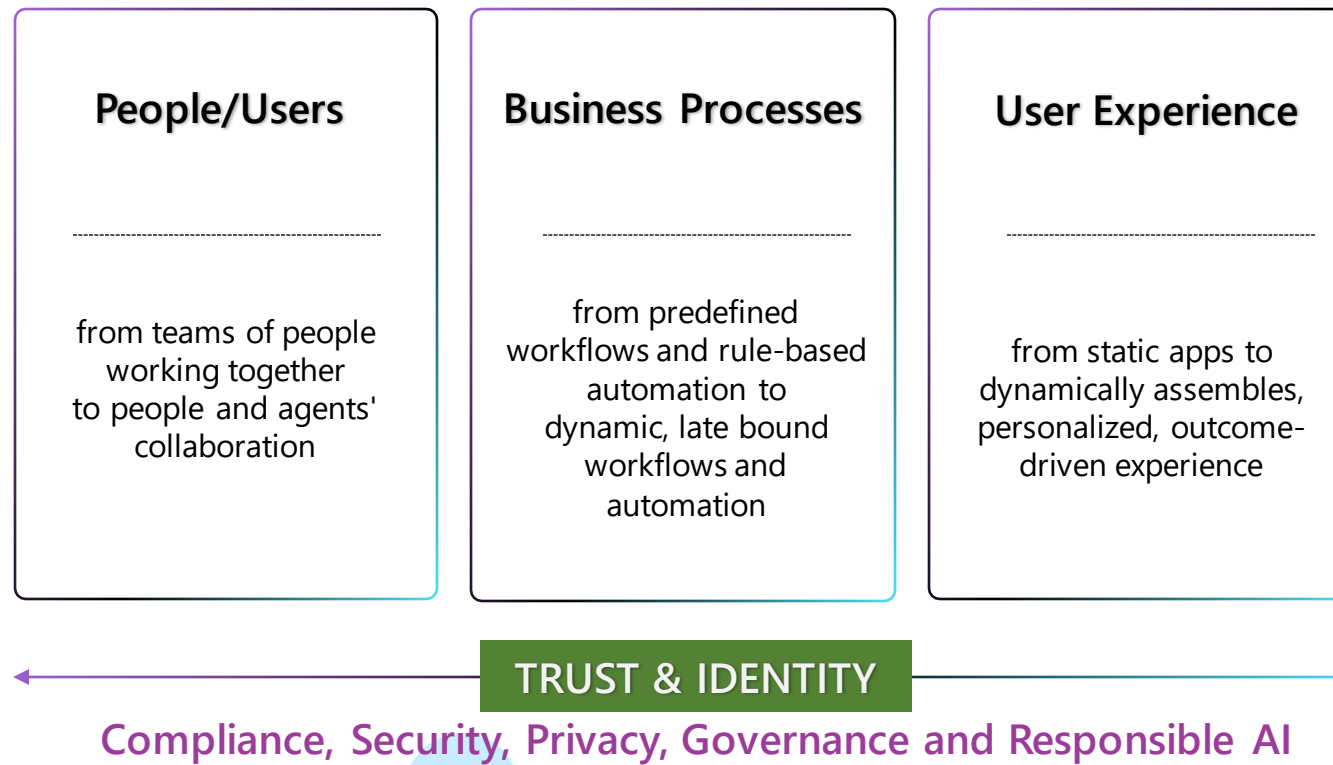
2025

!!??



Autonomous ERP – pillars of innovation

Redefining how work will get done in businesses



Project Operations: Core to Service-centric ERP

Dynamics 365 Project Operations

Deal management	Work planning	Resourcing	Expenses	Procurement	Billing & Finance
Multiple Contract Types	Project scheduling	Skills management	Mobile experience	Strategic sourcing	Subscription billing and revenue recognition
Lead to Project Contracts	Gantt, Kanban boards	Resource requests	Approval time edits	Supplier onboarding & vendor management	Electronic invoicing
CPQ for Services	Estimates	Booking reconciliations	Enterprise policies & rules	Deliveries and service tracking	Credit and collections
Advanced contract limits	Project Templates	Workforce planning and management	Receipt capture (OCR)	Invoice three-way match and payments	Project costing and accounting
Core Financials, Operational HR, and Globalization Studio (Tax, localization, compliance)					

Extend

MICROSOFT CLOUD	Connectors & Common Data Framework	Copilot	Collaboration	Security	AI & Analytics	Low-Code Agility	Sustainability
							
	Dataverse, Azure Synapse, Azure Data & AI		Microsoft 365 & Teams	Microsoft Security	Power BI	Power Apps, Power Automate & Power Pages	Cloud for Sustainability



What we've been upto



Shipped..

- Copilot for project
- Time Entry Copilot
- Intelligent Resource Recommendation

Copilot for Project

Copilot for project

The screenshot displays the Microsoft Dynamics 365 Project Service and Billing interface. The main window shows a project named "Retainer Agreement" with a progress bar and various tabs like Summary, Tasks, Team, etc. A table lists project tasks with columns for Name, Assigned to, Duration, Start, Finish, Effort, and Depends on. A Copilot chat window is open on the right, showing a conversation about generating tasks.

Name	Assigned to	Duration	Start	Finish	Effort	Depends on
1 Project Initiation		12 days	2/29/2024	3/15/2024	224 hours	
2 Gather project requirements		11 days	2/29/2024	3/14/2024	160 hours	
3 Conduct client meetings	Molly Clark	2 days	2/29/2024	3/1/2024	16 hours	
4 Review existing agreements	Molly Clark	4 days	3/4/2024	3/7/2024	64 hours	3FS
5 Document project scope	Molly Clark	5 days	3/8/2024	3/14/2024	80 hours	4FS
6 Define project deliverables	Molly Clark	1 day	3/15/2024	3/15/2024	16 hours	5FS
7 Create project schedule	Project Manager	6 days	2/29/2024	3/7/2024	48 hours	
8 Implementation		9 days	2/29/2024	3/12/2024	200 hours	
9 Configure Dynamics 365		3 days	3/8/2024	3/12/2024	72 hours	
10 Set up entities	Consultant	2 days	3/8/2024	3/11/2024	32 hours	7FS
11 Define workflows	Consultant	2 days	3/8/2024	3/11/2024	32 hours	7FS
12 Configure security settings	Consultant	1 day	3/12/2024	3/12/2024	8 hours	11FS
13 Import data into the system		2 days	2/29/2024	3/1/2024	16 hours	
14 Prepare data for import		1 day	2/29/2024	Today	16 hours	
15 Execute data import		2 days	2/29/2024	3/1/2024		
16 Test and validate system		3 days	2/29/2024	3/4/2024	80 hours	
17 Create test cases		2 days	2/29/2024	3/1/2024	32 hours	
18 Execute system testing		3 days	2/29/2024	3/4/2024	48 hours	
19 User training		1 day	2/29/2024	Today	32 hours	
20 Prepare training materials		1 day	2/29/2024	Today	16 hours	
21 Conduct user training sessions		1 day	2/29/2024	Today	16 hours	
22 Project Closure		8 days	2/29/2024	3/11/2024		



Copilot for project

Ret-SpBill-NTE-Rev-GBP-USD - Saved
Project

3/6/2024 9:00 AM Due Date | \$43,376.00 Estimated Labor Cost | 2.07 Cost Consumption % | 3.47 Progress %

Project Service - Project ... Active for 3 days

New (3 D) | Quote | Plan | Deliver | Complete | Close

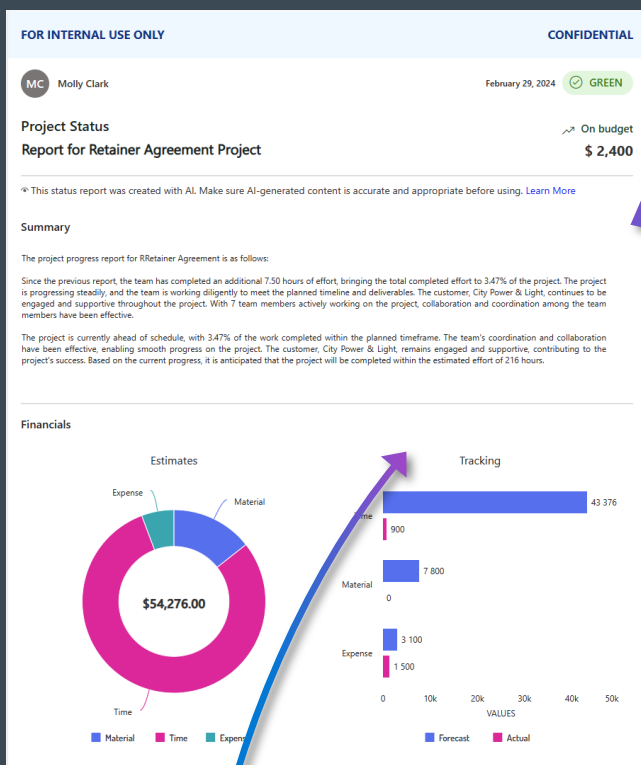
Summary | Tasks | Team | Resource Assignments | Resource Reconciliation | Time phased estimates | Tracking | Sales | Task Billing Setup | Estimates | **Risks** | Calendar | Related

Source	Subject	Description	Risk Probability	Mitigation plan
AI Sugge...	Client change requests	There is a risk of receiving frequent and significant change requests from...	25.00	Ensure that the scope of work is well-defined and documented before the project begins. Est...
AI Sugge...	Risks related to remote work	There is a risk associated with working remotely, such as technical conne...	20.00	Implement secure and reliable remote work tools and technologies to ensure smooth comm...
AI Sugge...	Staff shortage	There is a risk of not having enough staff members available to complete...	30.00	Regularly monitor the workload of project team members and ensure that there is enough ca...
AI Sugge...	Technical challenges	There is a risk of encountering technical challenges during the project, su...	40.00	Conduct thorough testing and validation of all software and hardware components before i...

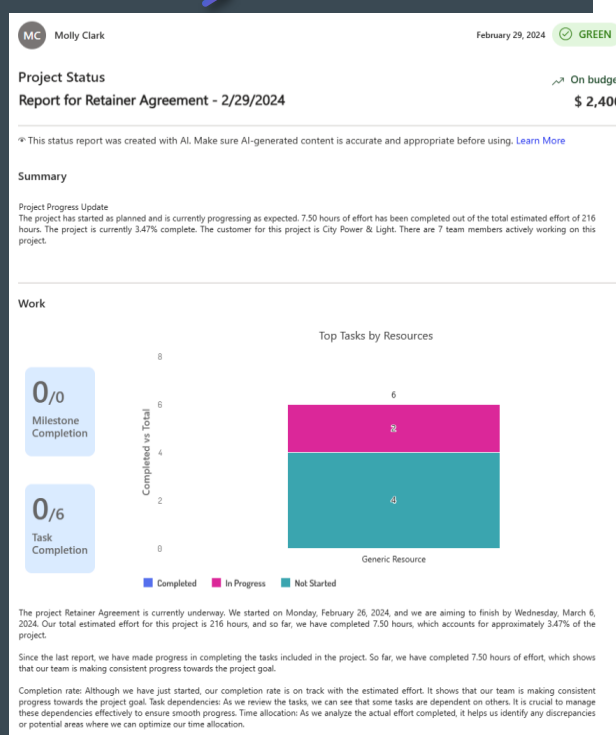
1 - 4 of 4 | Page 1



Copilot for project



Create reports suited for internal and external stakeholders



AI-generated summary of overall project progress, financial performance and schedule performance





Intelligent Resource Recommendation

Intelligent resource recommendations

Dynamics 365 Project Operations

Geneva Regulatory Reporting Platform project - Saved

5/31/2024 Due date | \$121,500.00 Budget cost | \$40,520.00 Actual cost | 33.33% Cost consumption %

Project stages: New (4 D) | Quote | Plan | Deliver | Complete | Close

Summary | Tasks | **Team** | Resource reconciliation | Estimates | Tracking | Sales | Task billing setup | Expense estimates | Related

All team members

Worker type	Resource	Role	Resourcing unit	Position name	Start	End	Required hours	Hard booked hours	Total effort	Resource requirement
Full time	Generic resource	Optimization Specialist	Fabrikam US	Optimization Specialist	11/1/2022	12/31/2022	400.00	---	400.00	Geneva Regulatory Report
Full time	Generic resource	Network Engineer	Fabrikam US	Network Eng	11/1/2022	12/31/2022	400.00	---	400.00	Geneva Regulatory Report
Contractor	Generic resource	Service Engineer	Fabrikam US	Service Eng	11/1/2022	12/31/2022	400.00	---	400.00	Geneva Regulatory Report
Contractor	Generic resource	Software Engineer	Fabrikam US	Software Eng	11/1/2022	12/31/2022	400.00	---	400.00	Geneva Regulatory Report



Intelligent resource recommendations

Dynamics 365 | Project Operations

Geneva Regulatory Reporting Platform project - Saved

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Worker type	Resource	Role	Resourcing unit	Position name	Start	End	Required hours	Hard booked hour	Total effort
Full time	Generic resource	Optimization S	Fabrikam US	Optimization S	11/1/2022	12/31/2022	400.00	---	400.00
Full time	Generic resource	Network Engin	Fabrikam US	Network Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Service Engine	Fabrikam US	Service Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Software Engin	Fabrikam US	Software Eng	11/1/2022	12/31/2022	400.00	---	400.00

Suggest resources

Resources for Migration Specialist

Suggestions and scores seen below are based only on past experience.

Shortlist | Compare

Suggested (50) | Shortlisted (0)

Show contractors

Score	Resource	Worker type
10	Dawn Carlson	Full time
9.8	Jolene Richard	Full time
9.6	Melva Bowers	Contractor
8.7	Juliet Finch	Full time
8.5	Edward Rutledge	Full time
7.6	Georgette Bray	Full time
7.3	Delores Ortega	Full time
6.5	Anastasia Love	Full time
5.4	Victoria Williams	Full time
5.4	Graham Strong	Full time
5.1	Cameron Willian	Full time
5.2	Cody Fisher	Full time
5.2	Guy Hawkins	Full time
5.3	Jacob Jones	Full time
4.4	Savannah Nguye	Full time
3.3	Reckia Connor	Full time

View more suggestions

Continue booking



Intelligent resource recommendations

The screenshot displays the Dynamics 365 Project Operations interface for a project named "Geneva Regulatory Reporting Platform project". The top navigation bar includes "Dynamics 365" and "Project Operations". The main header shows project details: "Geneva Regulatory Reporting Platform project - Saved", "Due date: 5/31/2024", "Budget cost: \$121,500.00", "Actual cost: \$40,520.00", and "Cost consumption %: 33.33%". Below this is a project progress bar with stages: "New (4 D)", "Quote", "Plan", "Deliver", "Complete", and "Close". The "Team" tab is active, showing a table of team members. A right-hand panel titled "Resources for Migration Specialist" displays a list of suggested resources with scores and worker types.

Worker type	Resource	Role	Resourcing unit	Position name	Start	End	Required hours	Hard booked hour	Total effort
Full time	Generic resource	Optimization S	Fabrikam US	Optimization S	11/1/2022	12/31/2022	400.00	---	400.00
Full time	Generic resource	Network Engin	Fabrikam US	Network Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Service Engine	Fabrikam US	Service Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Software Engin	Fabrikam US	Software Eng	11/1/2022	12/31/2022	400.00	---	400.00

Score	Resource	Worker type
10	Dawn Carlson	Full time
9.8	Jolene Richard	Full time
9.6	Melva Bowers	Contractor
8.7	Juliet Finch	Full time
8.5	Edward Rutledge	Full time
7.6	Georgette Bray	Full time
7.3	Delores Ortega	Full time
6.5	Anastasia Love	Full time
5.4	Victoria Williams	Full time
5.4	Graham Strong	Full time
5.1	Cameron Willian	Full time
5.2	Cody Fisher	Full time
5.2	Guy Hawkins	Full time
5.3	Jacob Jones	Full time
4.4	Savannah Nguye	Full time
3.3	Rexxie Connor	Full time



Intelligent resource recommendations

Dynamics 365 | Project Operations

Geneva Regulatory Reporting Platform project - Saved

Project stages: New (4 D) | Quote | Plan | Deliver | Complete | Close

Summary | Tasks | **Team** | Resource reconciliation | Estimates | Tracking | Sales | Task billing setup | Expense estimates | Related

All team members

Worker type	Resource	Role	Resourcing unit	Position name	Start	End	Required hours	Hard booked hour	Total effort
Full time	Generic resource	Optimization S	Fabrikam US	Optimization S	11/1/2022	12/31/2022	400.00	---	400.00
Full time	Generic resource	Network Engin	Fabrikam US	Network Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Service Engine	Fabrikam US	Service Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Software Engin	Fabrikam US	Software Eng	11/1/2022	12/31/2022	400.00	---	400.00

Suggest resources

Dawn Carlson

Full Time

AI generated score is based on team member requirements

Score
10.00/10.00

We would like your feedback on the AI generated score.

Experience match
85%

Total relevant experience
45 hours

Project similarity 1 **Task similarity** 1

Task experience

Install robotic arm	10.00/10.00
Order tools	10.00/10.00
Planning	10.00/10.00

Prev Next **Add to shortlist**



Intelligent resource recommendations

Dynamics 365 | Project Operations

Geneva Regulatory Reporting Platform project - Saved

Project: 5/31/2024 (Due date), \$121,500.00 (Budget cost), \$40,520.00 (Actual cost), 33.33% (Cost consumption %)

Project stages: New (4 D), Quote, Plan, Deliver, Complete, Close

Summary | Tasks | **Team** | Resource reconciliation | Estimates | Tracking | Sales | Task billing setup | Expense estimates | Related

All team members

Worker type	Resource	Role	Resourcing unit	Position name	Start	End	Required hours	Hard booked hour	Total effort
Full time	Generic resource	Optimization S	Fabrikam US	Optimization S	11/1/2022	12/31/2022	400.00	---	400.00
Full time	Generic resource	Network Engin	Fabrikam US	Network Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Service Engine	Fabrikam US	Service Eng	11/1/2022	12/31/2022	400.00	---	400.00
Contractor	Generic resource	Software Engin	Fabrikam US	Software Eng	11/1/2022	12/31/2022	400.00	---	400.00

Suggest resources

Resources for Migration Specialist

Suggestions and scores seen below are based only on past experience.

Shortlist Compare

Suggested (50) Shortlisted (1)

Show contractors

Score	Resource	Worker type
9.8	Jolene Richard	Full time
9.6	Melva Bowers	Contractor
8.7	Juliet Finch	Full time
8.5	Edward Rutledge	Full time
7.6	Georgette Bray	Full time
7.3	Delores Ortega	Full time
6.5	Anastasia Love	Full time
5.4	Victoria Williams	Full time
5.4	Graham Strong	Full time
5.1	Cameron Willian	Full time
5.2	Cody Fisher	Full time
5.2	Guy Hawkins	Full time
5.3	Jacob Jones	Full time
4.4	Savannah Nguye	Full time
3.3	Bessie Cooper	Full time
2.5	Tricha	Full time

View more suggestions

Continue booking



Intelligent resource recommendations

Compare suggested resources

Score	Resource	Worker type	Relevant experience	Cost	Availability	Utilization
9.8	Jolene Richard	Full time	520 hours	\$40,000.00	96 %	85 %
9.6	Melva Bowers	Contractor	410 hours	\$28,000.00	85%	88 %
8.7	Juliet Finch	Full time	360 hours	\$40,000.00	80%	64%
8.5	Edward Rutledge	Full time	355 hours	\$40,000.00	75%	77%
7.6	Georgette Bray	Full time	260 hours	\$40,000.00	73%	60%
7.3	Delores Ortega	Full time	220 hours	\$40,000.00	72%	76 %
6.5	Anastasia Love	Full time	160 hours	\$40,000.00	63%	78 %
5.4	Victoria Williams	Full time	125 hours	\$40,000.00	57%	53%
5.4	Graham Strong	Full time	110 hours	\$40,000.00	53%	75 %
5.1	Cameron Williamson	Full time	100 hours	\$40,000.00	50%	50%

10 rows (0 selected)

Continue booking Cancel



Intelligent resource recommendations

Compare suggested resources

Score	Resource	Worker type	Relevant experience	Cost	Availability	Utilization
9.8	Jolene Richard	Full time	520 hours	\$40,000.00	96 %	85 %
9.6	Melva Bowers	Contractor	410 hours	\$28,000.00	85%	88 %
8.7	Juliet Finch	Full time	360 hours	\$40,000.00	80%	64%
8.5	Edward Rutledge	Full time	355 hours	\$40,000.00	75%	77%
7.6	Georgette Bray	Full time	260 hours	\$40,000.00	73%	60%
7.3	Delores Ortega	Full time	220 hours	\$40,000.00	72%	76 %
6.5	Anastasia Love	Full time	160 hours	\$40,000.00	63%	78 %
5.4	Victoria Williams	Full time	125 hours	\$40,000.00	57%	53%
5.4	Graham Strong	Full time	110 hours	\$40,000.00	53%	75 %
5.1	Cameron Williamson	Full time	100 hours	\$40,000.00	50%	50%

10 rows (0 selected)

[Continue booking](#) [Cancel](#)



Intelligent resource recommendations

The screenshot displays the Dynamics 365 Project Operations interface. The main view is a resource availability grid for the project "Geneva Regulatory Reporting platform project - Optimization Specialist". The grid shows availability for two resources: Jolene Richard and Melva Bowers, from March 26 to April 8, 2023. Jolene Richard is booked for 0h/40h. The grid shows 8h available for most days, with 7h available on Sun 5 and Mon 6. A "Create Booking" panel is open on the right, showing details for Jolene Richard, including start and end dates (3/5/2023 to 4/18/2023), booking status (Hard), and duration (400 hours). Below the grid, a "Requirement details" section shows project information: Name: Geneva Regulatory Reporting platform project - Optimization Specialist, From Date: 3/5/2023, To Date: 4/16/2023, Duration: 400 hours, Proposed Duration: 400 hours, Fulfilled Duration: 0 hours, Remaining Duration: 400 hours, Priority: Active, and Status: Active.



Intelligent resource recommendations

Dynamics 365 | Project Operations

Geneva Regulatory Reporting Platform project - Saved

5/31/2024 Due date | \$121,500.00 Budget cost | \$40,520.00 Actual cost | 33.33% Cost consumption %

Project stages: New (4 D) | Quote | Plan | Deliver | Complete | Close

Summary | Tasks | **Team** | Resource reconciliation | Estimates | Tracking | Sales | Task billing setup | Expense estimates | Related

All team members

Worker type	Resource	Role	Position name	Resourcing unit	Start	End	Required hours	Hard booked hours	Total effort	Resource requirem
Full time	Jolene Richard	Optimization Special	Optimization Special	Fabrikam US	3/5/2023	4/18/2023	400.00	400.00	400.00	Geneva Regulatc

Task	Bookable resource	Organization unit	Role	Resourcing unit	Start	Finish	Total effort
Install robotic arm	Jolene Richard	---	Optimization Speciali	Fabrikam US	4/10/2023	4/16/2023	120.00
Order tools	Jolene Richard	---	Optimization Speciali	Fabrikam US	3/5/2023	3/6/2023	70.00
Plan the installation	Jolene Richard	---	Optimization Speciali	Fabrikam US	4/10/2023	4/16/2023	70.00
Take measurements	Jolene Richard	---	Optimization Speciali	Fabrikam US	4/10/2023	4/16/2023	70.00
Test robotic arm	Jolene Richard	---	Optimization Speciali	Fabrikam US	4/10/2023	4/10/2023	70.00

Full time	Generic resource	Migration Specialist	Migration Spec	Fabrikam US	3/5/2023	4/18/2023	60.00	---	60.00	Geneva Regulatc
Full time	Generic resource	Network Engineer	Network Eng	Fabrikam US	3/5/2023	4/18/2023	400.00	---	400.00	Geneva Regulatc
Contractor	Generic resource	Service Engineer	Service Eng	Fabrikam US	3/5/2023	4/18/2023	400.00	---	400.00	Geneva Regulatc
Contractor	Generic resource	Software Engineer	Software Eng	Fabrikam US	3/5/2023	4/18/2023	400.00	---	400.00	Geneva Regulatc





Time Entry Copilot

Time entry Copilot

Dynamics 365 Project Operations

My weekly time entries

Search project

0 of 40 Hours logged | 1 Assigned projects

Status	Type	Project	Task	Sun 7	Mon 8	Tue 9	Wed 10	Thu 11	Fri 12	Sat 13	Total
Draft	Work	Geneva Regulatory Reporting Pla...	Data Collection		8.00						8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Regulatory Rules Mapping			8.00					8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Design Report Templates				8.00				8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Report Generation					6.00			6.00
Draft	Work	Geneva Regulatory Reporting Pla...	Review finalized reports						6.00		6.00

5 rows (0 selected)

0.00 8.00 8.00 8.00 6.00 6.00 0.00 36.00

Copilot

I have generated 5 time entries (36 hours) this week. Would you like to submit these entries?

Submit View later

AI-generated content may be incorrect

I only worked for 6 hours on Fabrikam installation and Hardware inspection this week

I have changed the entries on the grid. Would you like to submit these entries?

Submit Add comments

AI-generated content may be incorrect

Log my time

Tell me about what you've been working on to log your time.

0/500

Make sure AI-generated content is accurate and appropriate before using. [See terms](#)



Time entry Copilot

Dynamics 365 Project Operations

My weekly time entries

Search project

Jan 8 - Jan 12, 2024

Status	Type	Project	Task	Sun 7	Mon 8	Tue 9	Wed 10	Thu 11	Fri 12	Sat 13	Total
Draft	Work	Geneva Regulatory Reporting Pla...	Data Collection		8.00						8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Regulatory Rules Mapping			8.00					8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Design Report Templates				8.00				8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Report Generation					6.00			6.00
Draft	Work	Geneva Regulatory Reporting Pla...	Review finalized reports						6.00		6.00
				0.00	8.00	8.00	8.00	6.00	6.00	0.00	36.00

5 rows (0 selected)

Copilot Preview

0 of 40 Hours logged | 1 Assigned projects

Saved 4 entries (32 hours).

Submit | Add comments

Add comments

I've generated comments for 5 entries:

- Data Collection** 1/8/2024
Extracted data from the database and cleansed the data to transform it to report
- Regulatory Rules Mapping** 1/9/2024
Regulatory Rules Mapping - Studied regulatory requirements and mapped the report rules to data fields. Validated Rule mappings
- Design Report Templates** 1/10/2024
Designed the various report templates and generated the drafts
- Report Generation** 1/11/2024
Created the reports and shared with the stakeholders
- Review finalized reports** 1/12/2024
Reviewed and finalized reports

Save all | Edit all

AI-generated content may be incorrect

Suggested actions

Tell me about what you've been working on to log your time.

0/500

Make sure AI-generated content is accurate and appropriate before using. [See terms](#)



Time entry Copilot

The screenshot displays the Dynamics 365 Project Operations interface. The main area shows a table of weekly time entries for the period Jan 8 - Jan 12, 2024. The table includes columns for Status, Type, Project, Task, and days of the week (Sun 7, Mon 8, Tue 9, Wed 10, Thu 11, Fri 12, Sat 13), along with a Total column. Five rows of data are visible, all with a 'Draft' status and 'Work' type. The tasks listed are Adatum installation, Robotics installation, Citi installation, Fabrikam installation, and Hardware inspection. The total hours logged across all entries is 36.00.

Status	Type	Project	Task	Sun 7	Mon 8	Tue 9	Wed 10	Thu 11	Fri 12	Sat 13	Total
Draft	Work	Geneva Regulatory Reporting Pla...	Adatum installation		8.00						8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Robotics installation			8.00					8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Citi installation				8.00				8.00
Draft	Work	Geneva Regulatory Reporting Pla...	Fabrikam installation					6.00			6.00
Draft	Work	Geneva Regulatory Reporting Pla...	Hardware inspection						6.00		6.00
				0.00	8.00	8.00	8.00	6.00	6.00	0.00	36.00

5 rows (0 selected)

The Copilot panel on the right shows '0 of 40 Hours logged' and '1 Assigned projects'. It displays AI-generated comments for five entries, including 'Data Collection' (1/8/2024), 'Regulatory Rules Mapping' (1/9/2024), 'Design Report Templates' (1/10/2024), 'Report Generation' (1/11/2024), and 'Review finalized reports' (1/12/2024). Each comment includes a brief description of the work and options to 'Save all' or 'Edit all'. A prompt at the bottom asks 'Tell me about what you've been working on to log your time.' with a character limit of 0/500.



Time entry Copilot

The screenshot shows a Microsoft Teams chat window. On the left is a sidebar with navigation icons for Activity, Chat, Teams, Calendar, Calls, and Files. The main chat area is titled 'Time Copilot' and contains a message from the AI assistant. The message states: 'You have 4 hours of missing time entries this week across 1 project. Here are the suggested entries:'. Below this is a table with columns for Project, Task, and days of the week (Sun 7, Mon 8, Tue 9, Wed 10, Thu 11, Fri 12, Sat 13), plus a Total column. The table lists two entries for 'Geneva Regulatory...' under the task 'Hardware inspection', each with 2.00 hours on Thursday and a total of 2.00 hours. Below the table are buttons for 'Submit all', 'Save all', and 'Open in Project Operations'. At the bottom of the chat is a text input field with the placeholder 'Type a new message' and a send button.

Project	Task	Sun 7	Mon 8	Tue 9	Wed 10	Thu 11	Fri 12	Sat 13	Total
Geneva Regulatory...	Hardware inspection					2.00			2.00
Geneva Regulatory...	Hardware inspection						2.00		2.00



Time entry Copilot

The screenshot shows a Microsoft Teams chat window with a sidebar on the left containing navigation icons for Activity, Chat, Teams, Calendar, Calls, and Files. The main chat area is titled "Time Copilot" and contains a message from "Time Copilot" at 12:00 PM: "I have updated the suggested entries according to your comment. You still need to log 10 hours of missing time entries this week across 2 projects." Below the message is a table with the following data:

Project	Task	Sun 7	Mon 8	Tue 9	Wed 10	Thu 11	Fri 12	Sat 13	Total
Geneva Regulatory...	Hardware inspection					2.00			2.00
Geneva Regulatory...	Hardware inspection						2.00		2.00

Below the table, a notification states: "Your time entries have been submitted for approval" with a checkmark icon and the text "Submitted 4 hours" and "2 entries". It also indicates "40 of 40 hours logged this week" and includes a link "Open in Project Operations". At the bottom of the chat area is a text input field with the placeholder "Type a new message" and a send button.



What's coming up!!!!




Copilot Automation & Immersive home



COPILOT Time Expense Approvals





Q&A















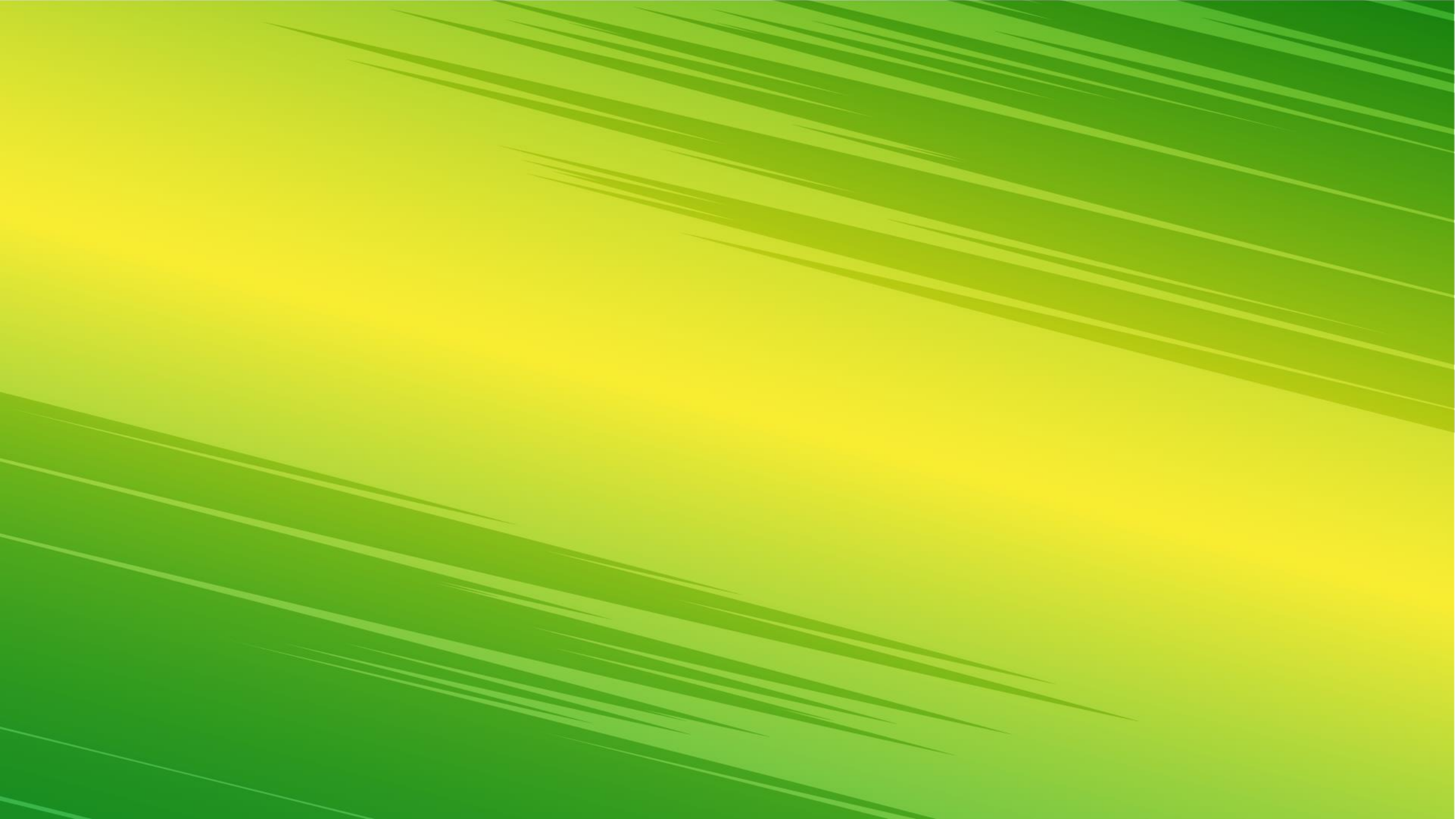




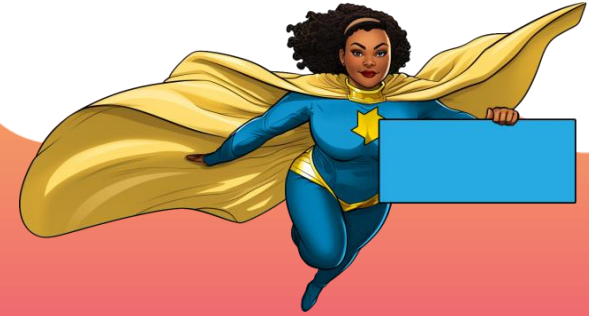








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