Customers, Marketing Copilots and the Future of Engagement



live.dynamicscon.com

Craig Harris – Microsoft Technical Specialist

We're all someone's customer



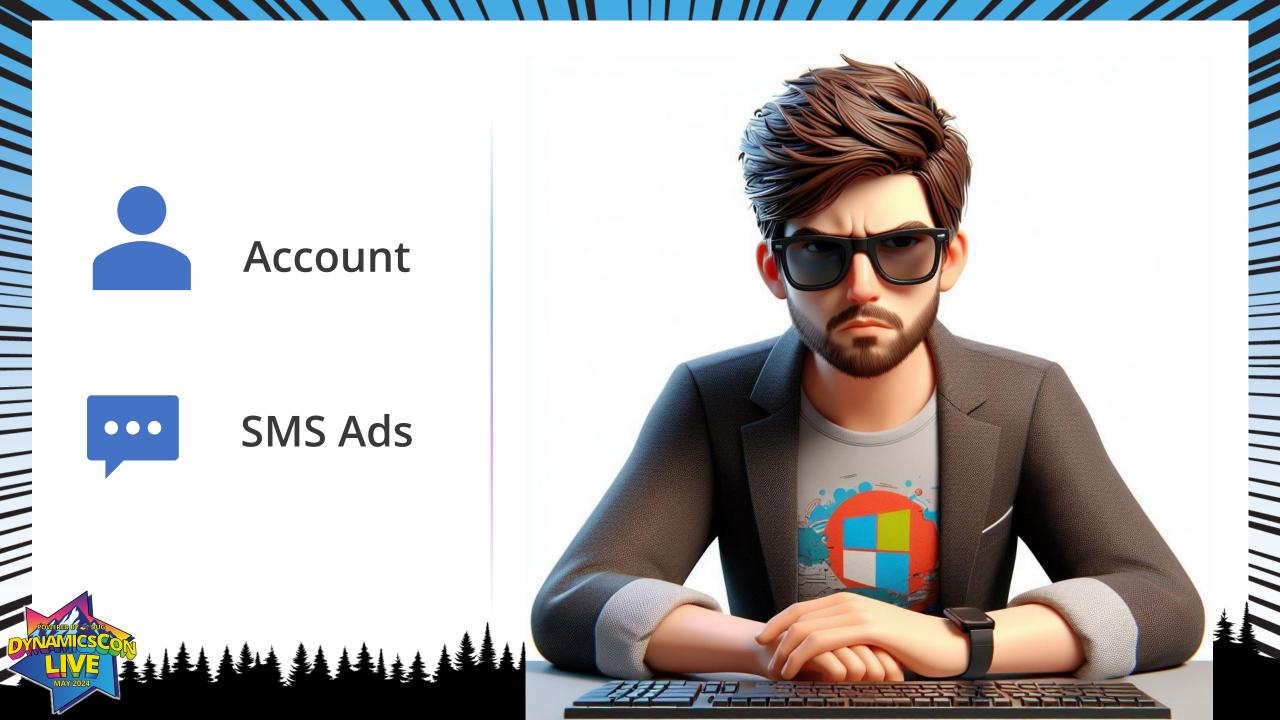
Began receiving marketing emails





Director mixe judge no one would ever wear these things, they're horrible."

IDIOCRACY



Apparently, these systems don't communicate?

MAKE SENSE

ALL

Microsoft

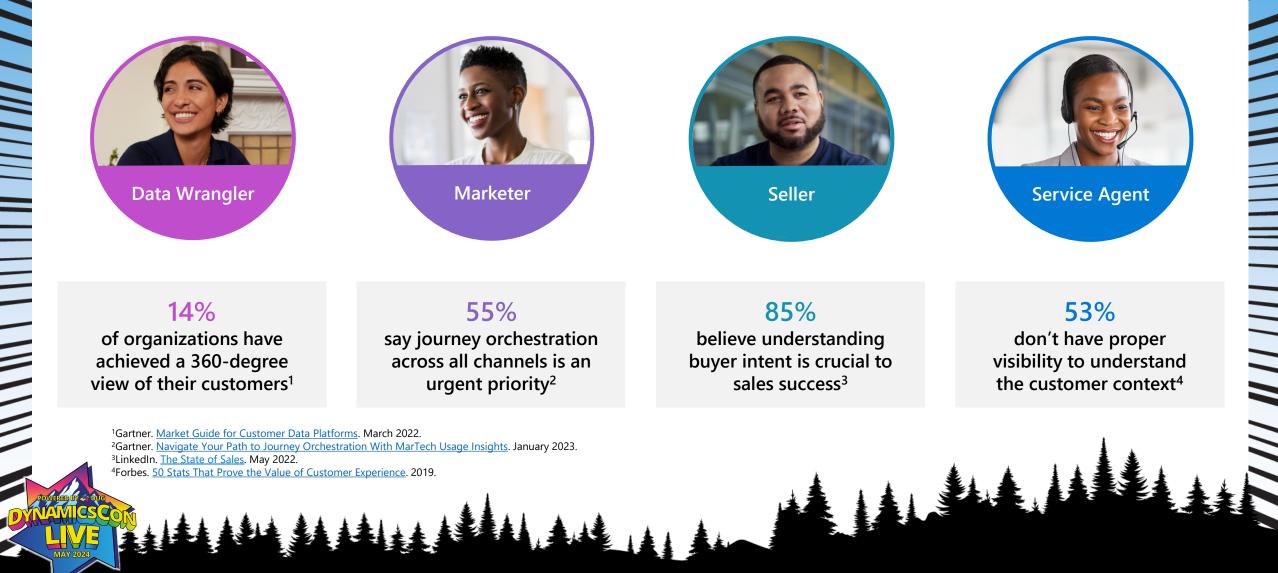
OFT

How's it going?....

KEEP GOING

DON'T GIVE UP

The shift in customer experience is impacting everyone



The shift in customer experience is impacting everyone



Data Wrangler

"I wish I could get a more wholistic view of our customers, easier."

14% of organizations have achieved a 360-degree view of their customers¹

Marketer

"I want to give our customers amazing experiences, faster."

55%

say journey orchestration across all channels is an urgent priority²

¹Gartner. <u>Market Guide for Customer Data Platforms</u>. March 2022. ²Gartner. <u>Navigate Your Path to Journey Orchestration With MarTech Usage Insights</u>. January 2023. ³LinkedIn. The State of Sales. May 2022. ⁴Forbes, 50 Stats That Prove the Value of Customer Experience, 2019



"To deliver for our customers, I need to truly understand them."

85%

believe understanding buyer intent is crucial to sales success³



Service Agent

"To best support our customers, I need to understand their experience."

53%

don't have proper visibility to understand the customer context⁴

Relevant, real-time journeys

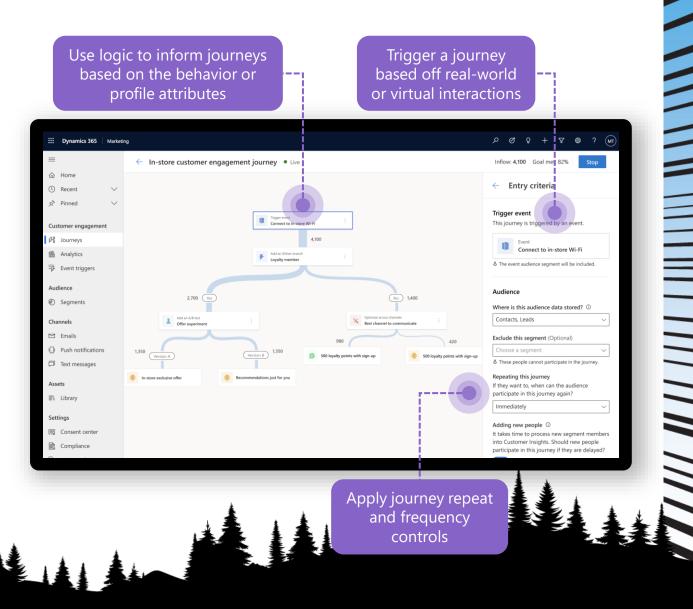
• Nurture leads in real time

React to customers' actions in real time using built-in or OOB triggers

Deliver experiences based off behaviors or profile attributes and set frequency controls

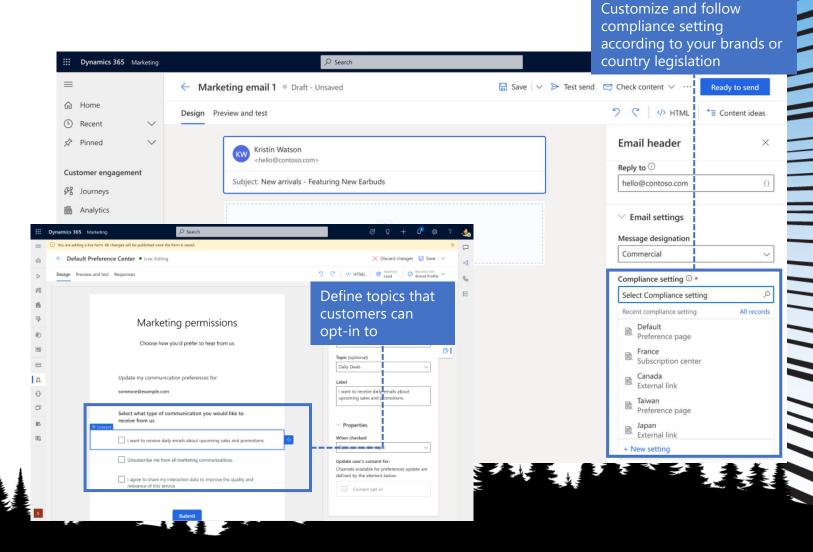
Use AI-driven channel optimization based on customer's historical data

Marketer



Respect your customer preferences

- Respect and manage your customer preferences with granular and customizable consent and preference centers
- Use built-in features to comply with the General Data Protection Regulation (GDPR), California Consumer Privacy Act (CCPA), and CAN-SPAM
- Comply with A2P 10DLC (as of Sept 1, 2023)



The age of Al

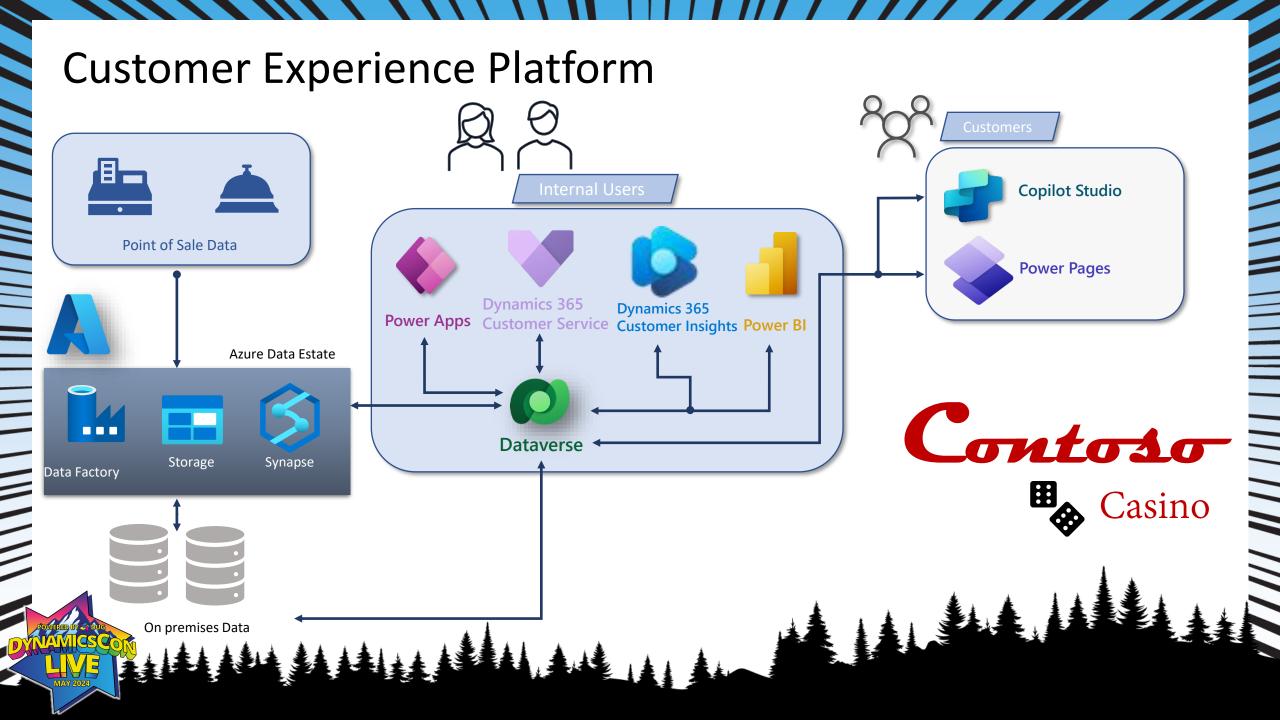
• Al sets the stage for a new era of innovation.



A new era of AI in customer experience is here

Al as a real-time collaborator that ...enables more discovery ...generates fresh content ideas ...automates segmentation ...builds customer journeys ...completes work

Dynamics 365 Copilot



Let's see this in action



Demo

97%

Fortune 500 companies use Business Applications

500k+

Microsoft business application customers

16

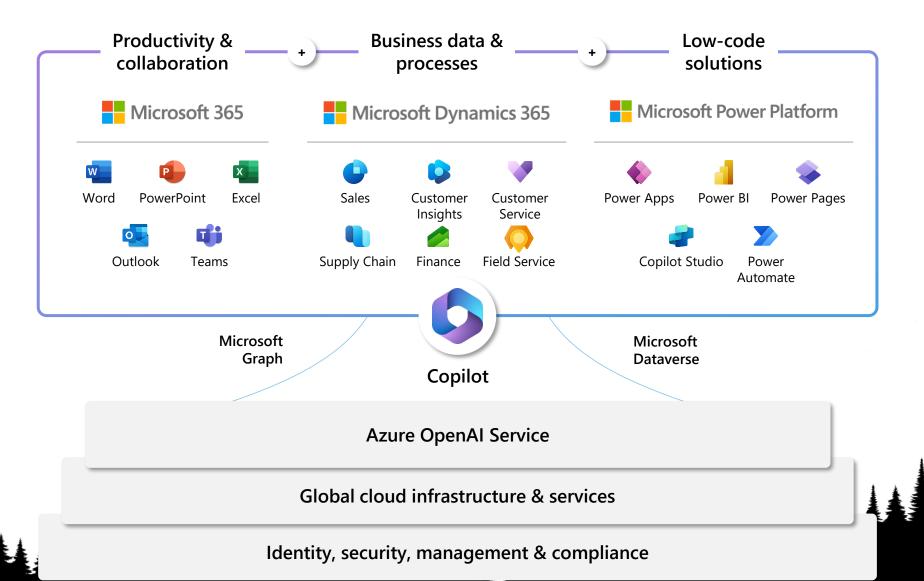
Analyst reports where Microsoft is positioned as a Leader

Common data model across all business applications

Leader

- The world's first copilot in both CRM and ERP
- Collaboration and productivity infused in business processes
- Low-code platform embedded in Dynamics 365

The blueprint for cross-organization impact



Thank You!

Questions?