#### Customers, Marketing Copilots and the Future of Engagement



live.dynamicscon.com

Craig Harris – Microsoft Technical Specialist

### We're all someone's customer



Began receiving marketing emails





Director mixe judge no one would ever wear these things, they're horrible."

**IDIOCRACY** 



### Apparently, these systems don't communicate?

MAKE SENSE

ALL

Microsoft

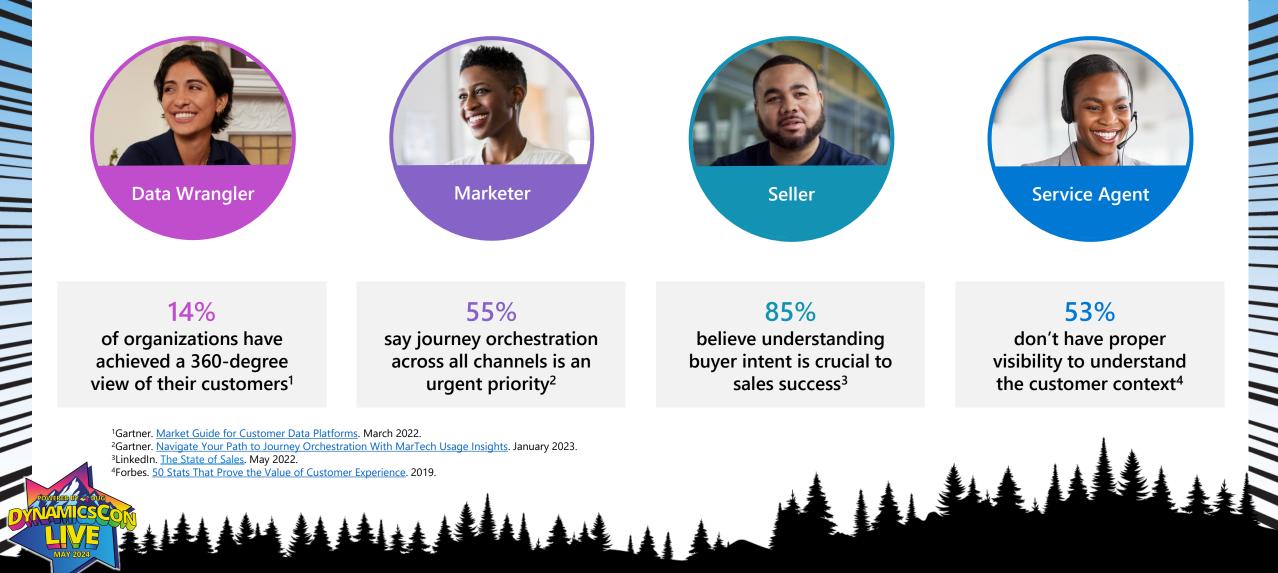
OFT

### How's it going?....

**KEEP GOING** 

DON'T GIVE UP

#### The shift in customer experience is impacting everyone



#### The shift in customer experience is impacting everyone



Data Wrangler

"I wish I could get a more wholistic view of our customers, easier."

14% of organizations have achieved a 360-degree view of their customers<sup>1</sup>

# Marketer

"I want to give our customers amazing experiences, faster."

#### 55%

say journey orchestration across all channels is an urgent priority<sup>2</sup>

<sup>1</sup>Gartner. <u>Market Guide for Customer Data Platforms</u>. March 2022. <sup>2</sup>Gartner. <u>Navigate Your Path to Journey Orchestration With MarTech Usage Insights</u>. January 2023. <sup>3</sup>LinkedIn. The State of Sales. May 2022. <sup>4</sup>Forbes, 50 Stats That Prove the Value of Customer Experience, 2019



"To deliver for our customers, I need to truly understand them."

#### 85%

believe understanding buyer intent is crucial to sales success<sup>3</sup>



**Service Agent** 

"To best support our customers, I need to understand their experience."

#### 53%

don't have proper visibility to understand the customer context<sup>4</sup>

### Relevant, real-time journeys

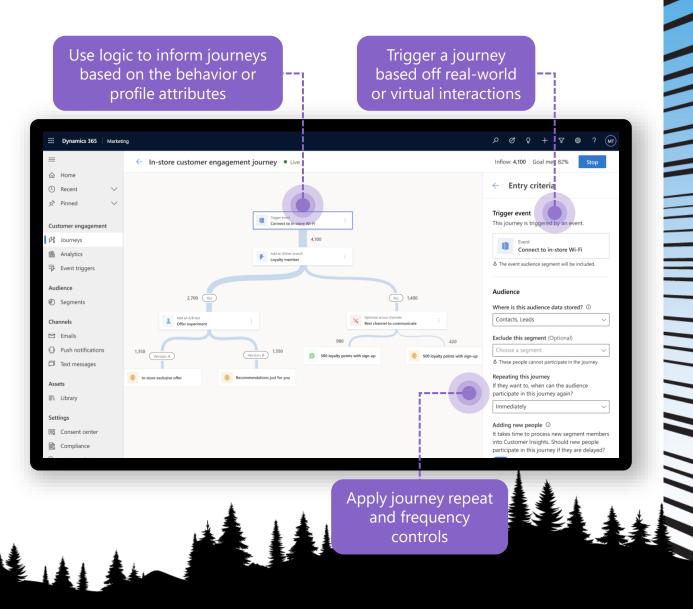
#### • Nurture leads in real time

React to customers' actions in real time using built-in or OOB triggers

Deliver experiences based off behaviors or profile attributes and set frequency controls

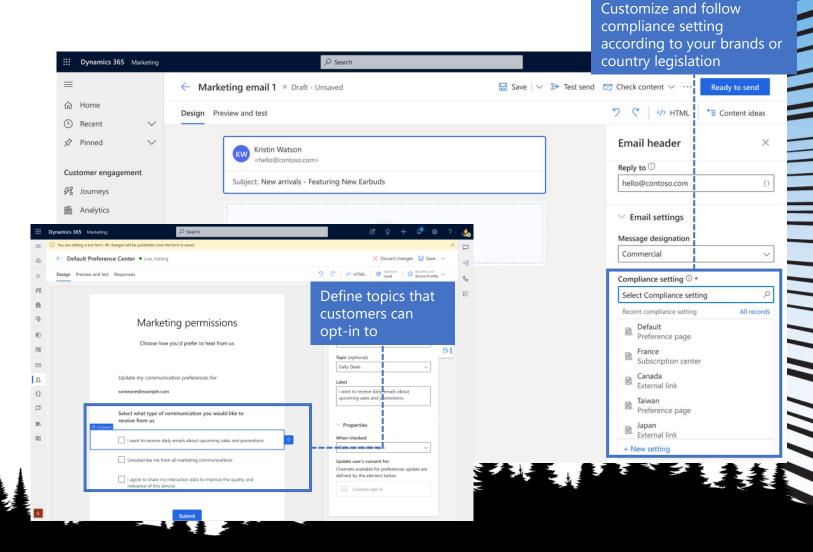
Use AI-driven channel optimization based on customer's historical data

Marketer



#### Respect your customer preferences

- Respect and manage your customer preferences with granular and customizable consent and preference centers
- Use built-in features to comply with the General Data Protection Regulation (GDPR), California Consumer Privacy Act (CCPA), and CAN-SPAM
- Comply with A2P 10DLC (as of Sept 1, 2023)



### The age of Al

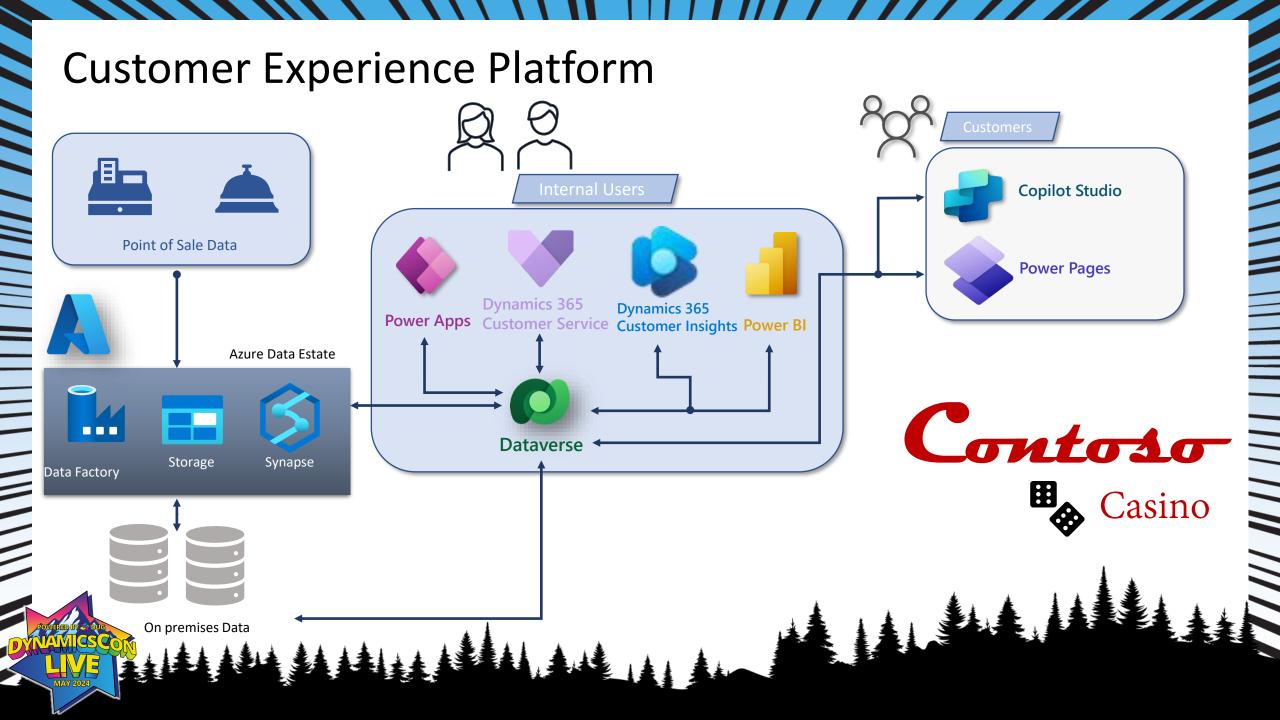
• Al sets the stage for a new era of innovation.



### A new era of AI in customer experience is here

Al as a real-time collaborator that ...enables more discovery ...generates fresh content ideas ...automates segmentation ...builds customer journeys ...completes work 

### Dynamics 365 Copilot



### Let's see this in action



## Demo

97%

Fortune 500 companies use Business Applications

### 500k+

Microsoft business application customers

### 16

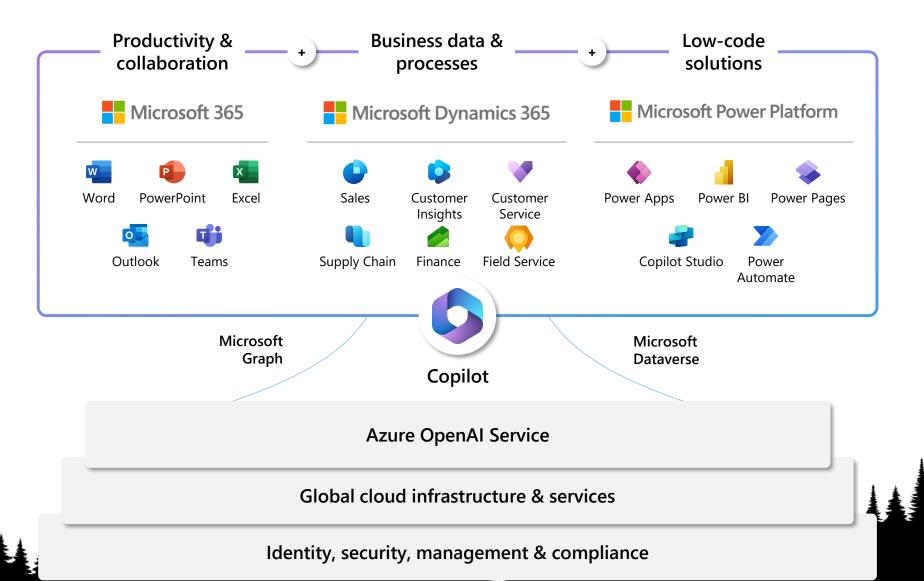
Analyst reports where Microsoft is positioned as a Leader

Common data model across all business applications 

#### Leader

- The world's first copilot in both CRM and ERP
- Collaboration and productivity infused in business processes
- Low-code platform embedded in Dynamics 365

### The blueprint for cross-organization impact



# Thank You!

# **Questions**?