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UNVEILING THE ROBUSTNESS OF MICROSOFT DYNAMICS 365 BUSINESS CENTRAL'S INTERCOMPANY FEATURES

Today's Presenters

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Multiple Transactions?

Subsidiaries in multiple international markets or regions?

Main Benefits?

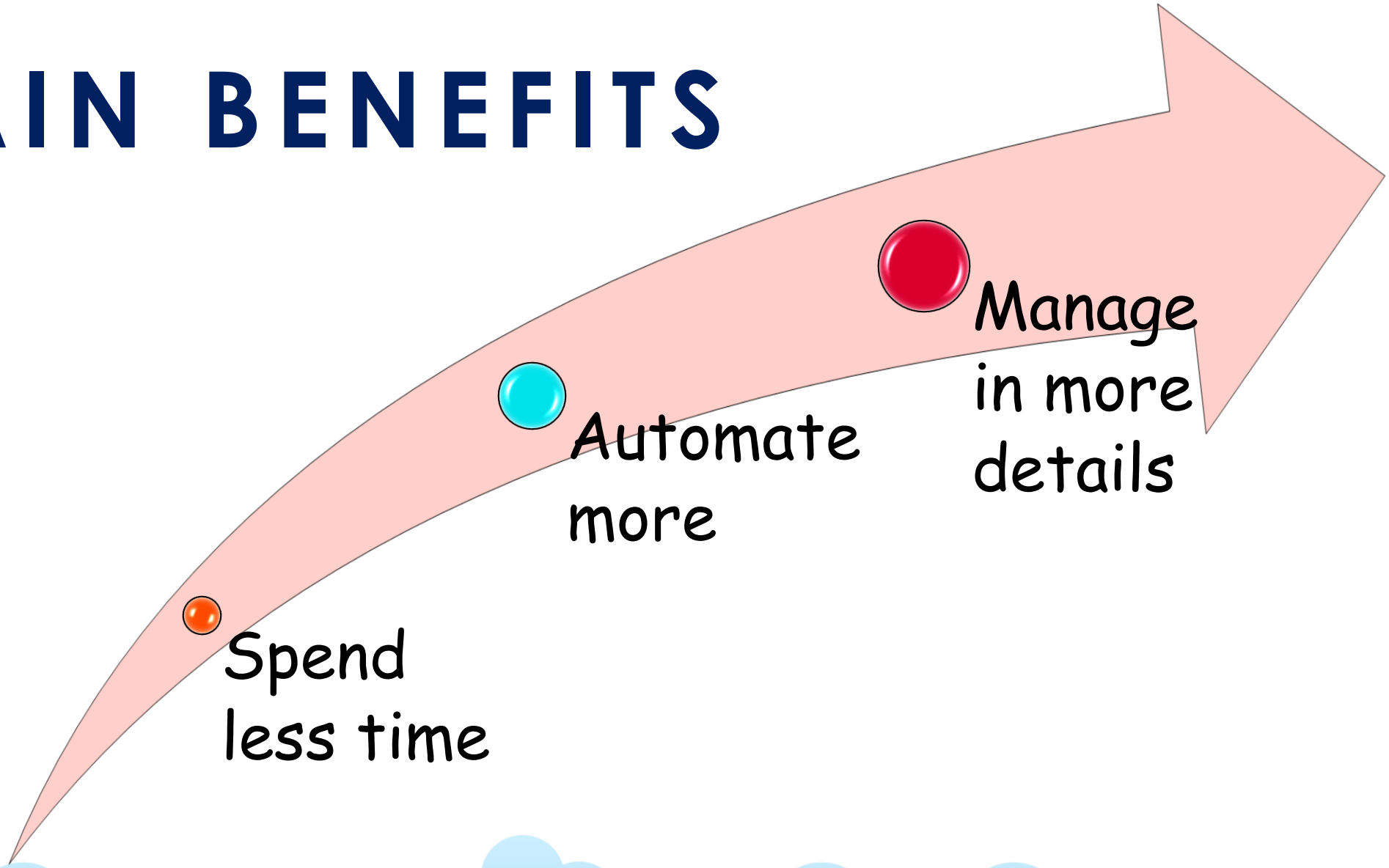
One User working on Different Companies?

What do you think?

Businesses with more than one legal entity??

Short/Lack in Employees?

MAIN BENEFITS



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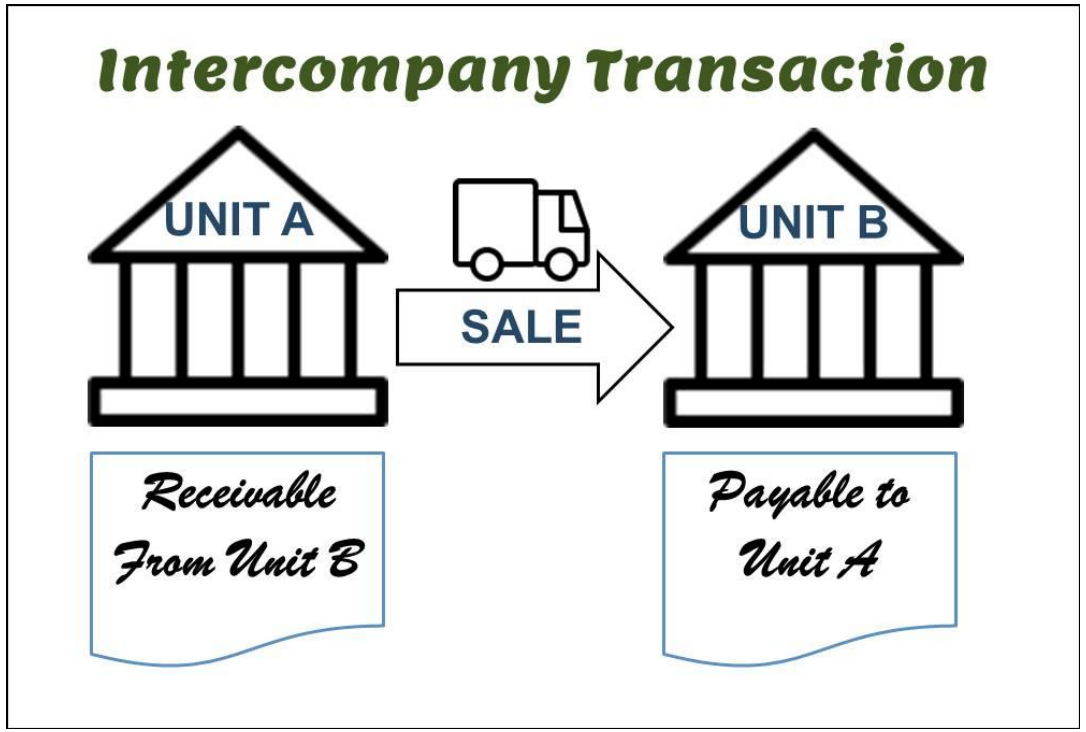
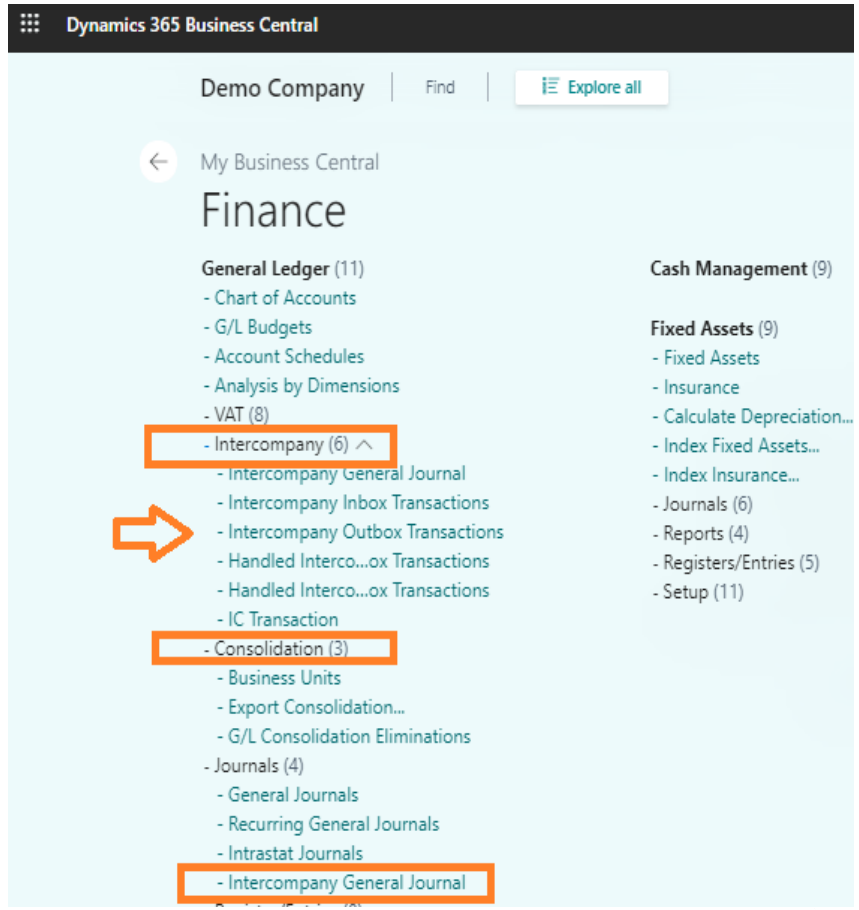
KEY FEATURE



- ✓ Instant transaction execution
- ✓ Inventory search across multiple companies
- ✓ Order modifications across multiple companies
- ✓ Cross-company posting
- ✓ Automated posting of Sales Orders
- ✓ Automated posting of Intercompany journals

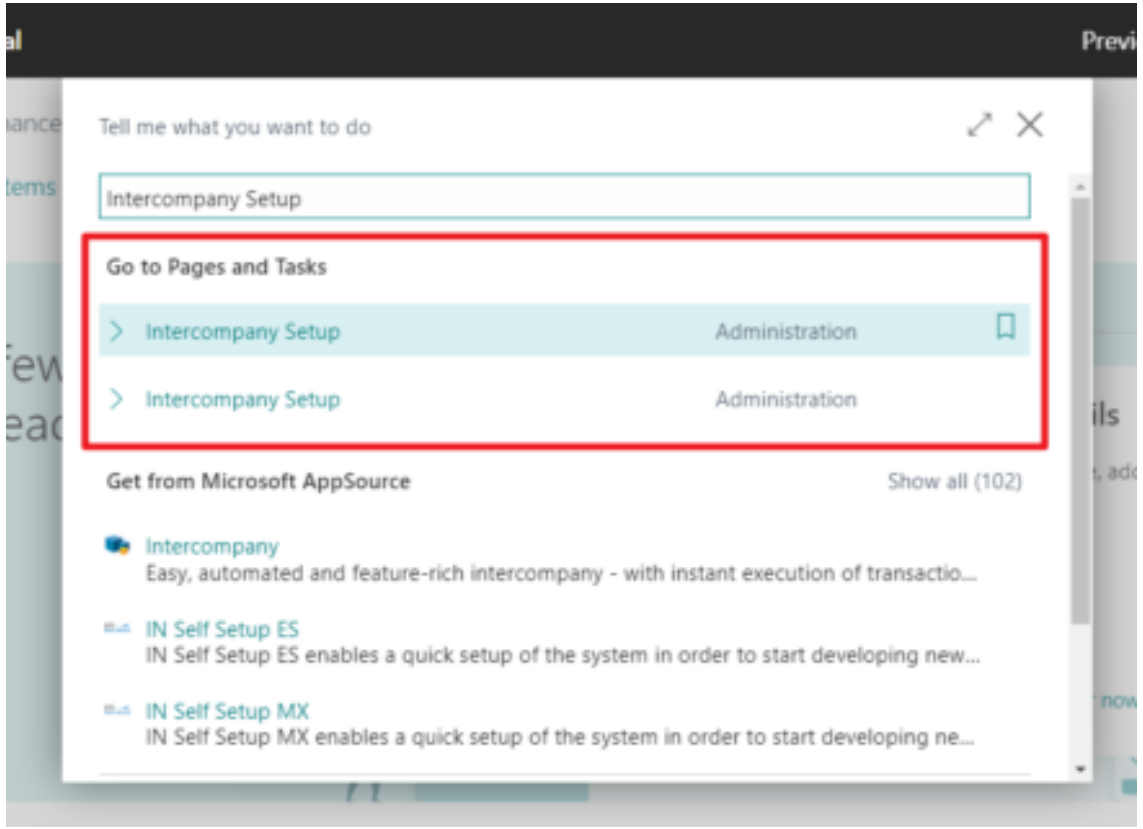
IMPORTANT STEPS FOR BC - IC

- ✓ Setup Intercompany Chart Of Account
- ✓ Setup Intercompany Dimensions
- ✓ Setup Intercompany Partners as Customers and Vendors
- ✓ Specify the Bank Accounts to use for the IC Partners
- ✓ Setup Which item you want to use:
  - ✓ Item No.
  - ✓ Common Item Number
  - ✓ Item Reference



INTERCOMPANY SETUP

- ✓ Fill in the IC Information
  - ✓ IC Partner Code
  - ✓ IC Inbox Type
  - ✓ Auto. Send Transactions
  - ✓ Transaction Notifications
  - ✓ Default IC Gen. Jnl. Template
  - ✓ Default IC Gen. Jnl. Batch



Intercompany Setup

Saved

Add IC Partner | IC Chart of Accounts | IC Dimensions | Actions | Automate | Fewer options

General

IC Partner Code: IC
IC Inbox Type: Database
Synchronisation Partner:
IC Inbox Details:

Auto. Send Transactions: Off
Transaction Notifications: On
Default IC Gen. Jnl. Template:
Default IC Gen.

Intercompany Partners

Add | Remove | New Line | Delete Line

Code	Name	Country/Region Code	Currency Code	Inbox Type	Inbox Details
ICP20	Cronus Cardoxy Sales		DKK	File Location	
ICP30	Cronus Cardoxy Procurement		EUR	File Location	

Intercompany Partner

Saved

ICP20

Dimensions | Bank Accounts | Connect Externally Setup | Related | Automate | Fewer options

General

Show more

Transfer Type: File Location
Folder Path:
Code: ICP20
Name: Cronus Cardoxy Sales

Country/Region Code:
Currency Code: DKK
Auto. Accept Transacti...: Off
Blocked: Off

Sales Transaction

Customer No.: IC1020
Receivables Account: 13250

Outbound Sales Item ...: Order

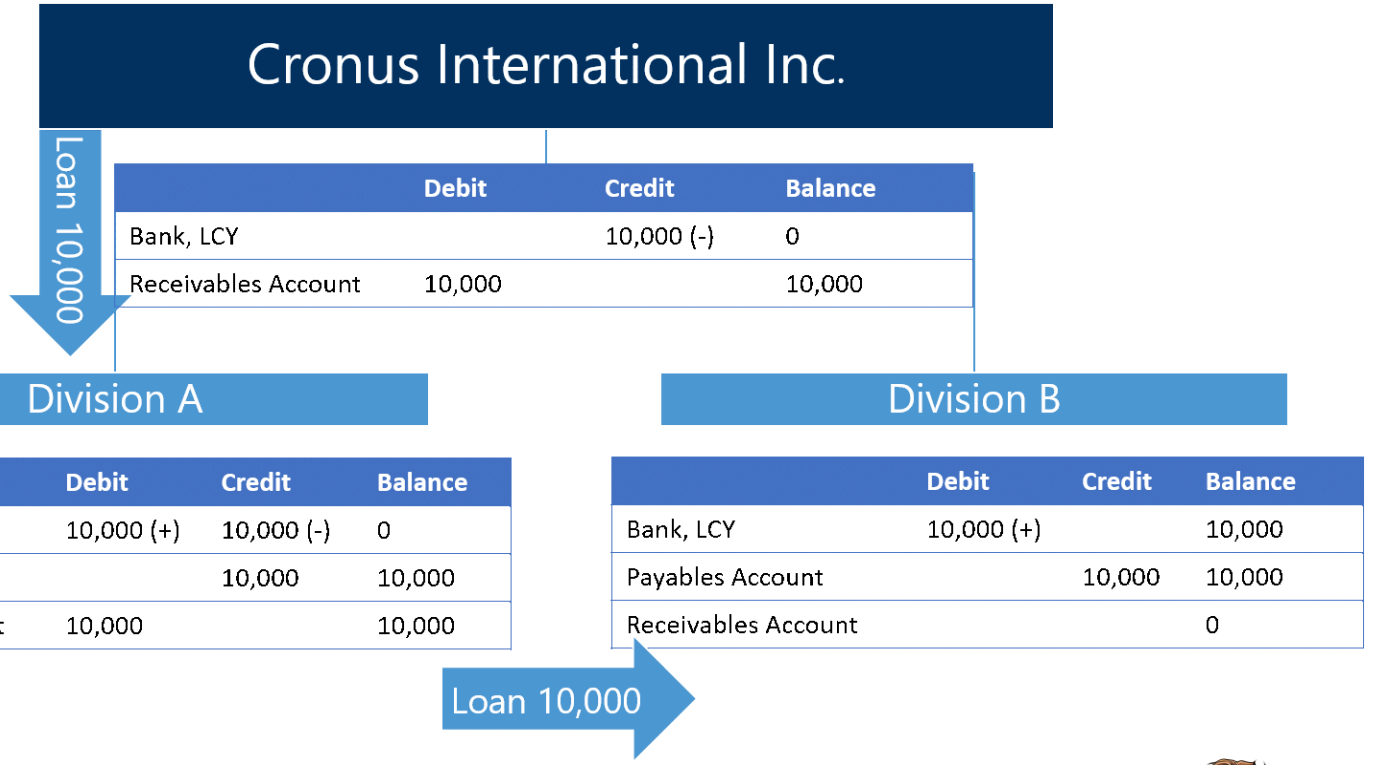
Purchase Transaction

Vendor No.: IC1020
Payables Account: 22425

Outbound Purch. Ite...: Order
Cost Distribution in $: Off

INTERCOMPANY TRANSACTIONS

- ✓ General journal entries
- ✓ Purchase and sales orders
- ✓ Purchase and sales invoices
- ✓ Credit memos
- ✓ Return orders



	Debit	Credit	Balance
Bank, LCY		10,000 (-)	0
Receivables Account	10,000		10,000

	Debit	Credit	Balance
Bank, LCY	10,000 (+)	10,000 (-)	0
Payables Account		10,000	10,000
Receivables Account	10,000		10,000

	Debit	Credit	Balance
Bank, LCY	10,000 (+)		10,000
Payables Account		10,000	10,000
Receivables Account			0

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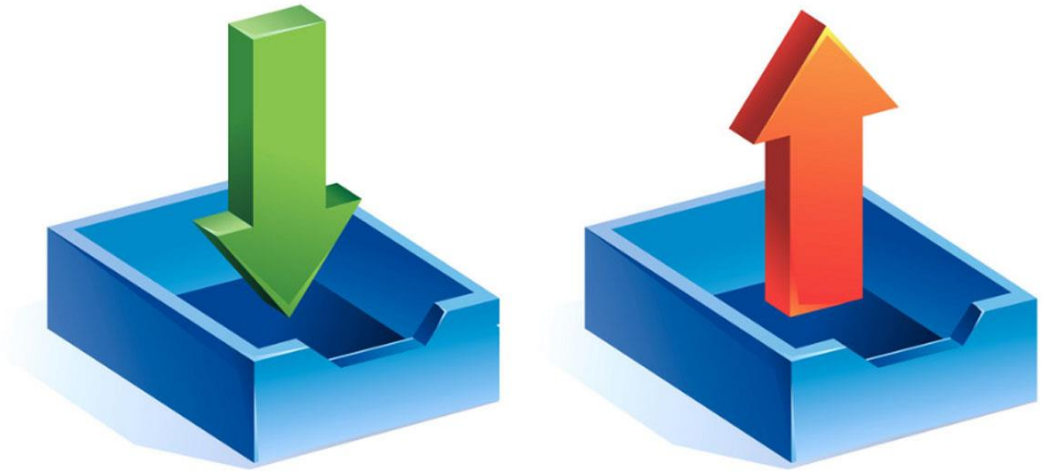
MANAGE THE INTERCOMPANY INBOX AND OUTBOX

- ✓Intercompany Inbox Transactions
- ✓Handled IC Inbox Transactions
- ✓Intercompany Outbox Transactions
- ✓Handled IC Outbox Transactions
- ✓What can we do in the Above Transactions:
- ✓Accept Transaction, Reject Transaction,
- ✓Return to inbox and Recreate Inbox
- ✓Transactions



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MAKE INTERCOMPANY TRANSACTIONS ACROSS BC ENVIRONMENTS

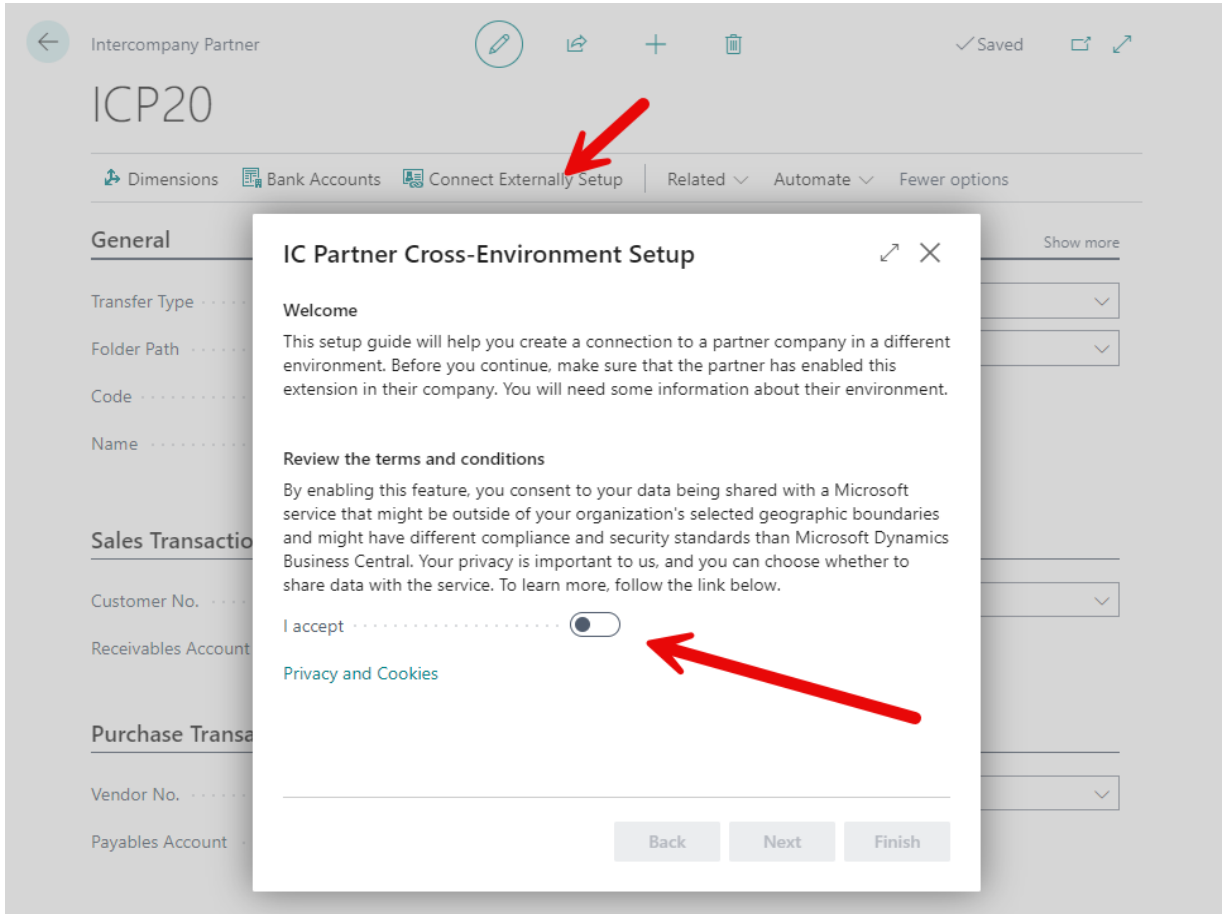
✓Do you have multiple companies in Multiple Countries?

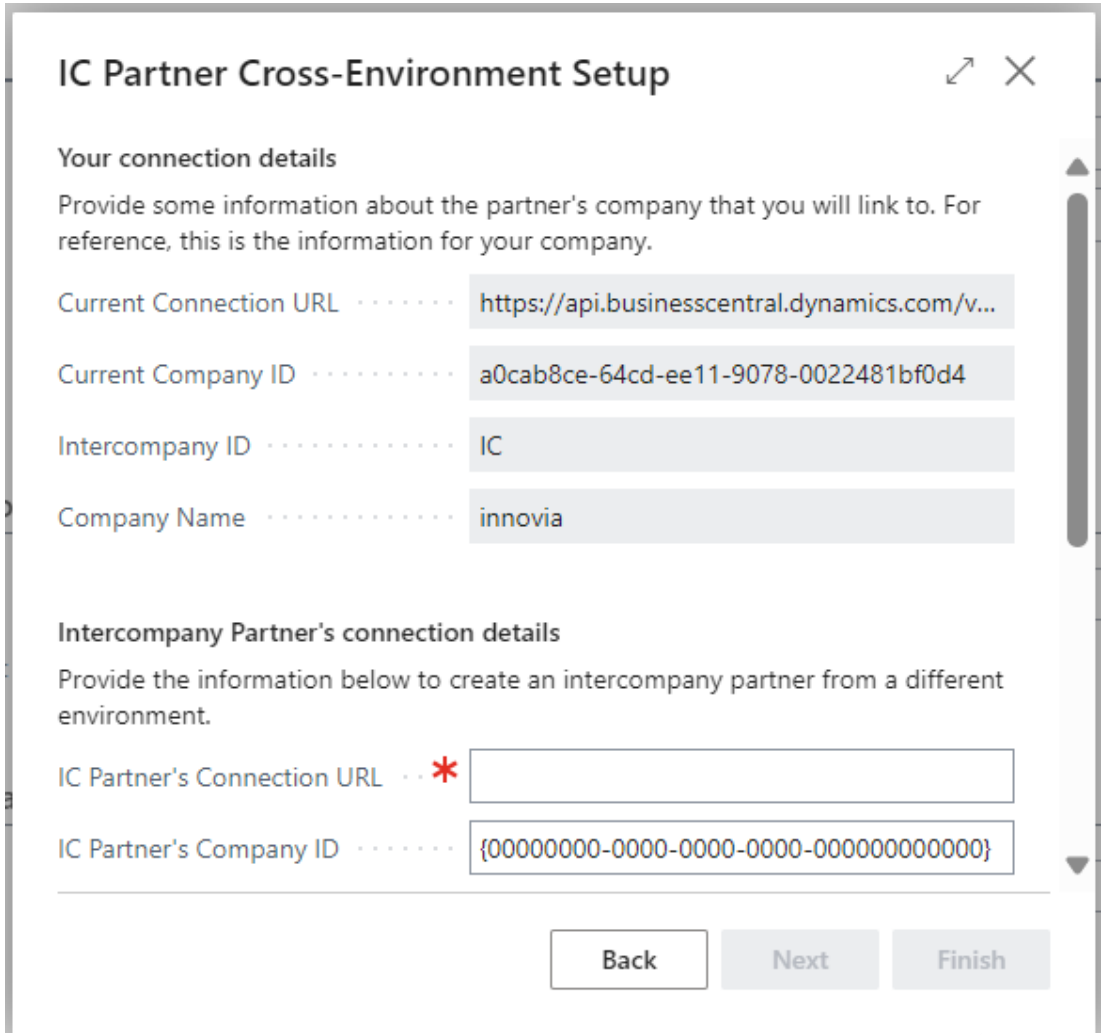
✓ Do You have Multiple Tenants?

✓Are you doing transactions between these Companies/Tenants?

* Now It's easy to set up an intercompany partnership between companies that operate in different Business Central environments.

How to do that?





Q & A

Thank you for joining us today!

Connect With Us

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Q&A