

Capture, Control, PROCESS!

✓ CAPTURE - No more redundant data entry

PaperSave seamlessly integrates Automation, Workflow and Document Management with Dynamics GP & SL, D365 Business Central and Sage Intacct. With 13 ways to capture documents, it delivers efficiency regardless of your document flow through scanners, fax, email, printing, recapturing, drag and dropping, attaching and Microsoft Office/Outlook integration.

✓ CONTROL - Securely search and find documents fast!

Not only can you drill down from a transaction to a source document but you can securely search and retrieve many other ways.

Integration with Query - Pull all documents relating to a Query result with a single click! Information can be exported to Excel which includes hyperlinks to every document in the query. This is the MUST HAVE for audit preparation!

Content Search - Full text search in PaperSave allows you to search for information contained within the body of a document. Search results are highlighted to show all values to quickly identify information.

Unstructured Search - Just like searching for information in your favorite search engine (Google, Bing, Yahoo, etc.), PaperSave performs similar unstructured searches on record values (metadata), document profile fields (user defined metadata), and from document contents.

Structured Search - Create advanced, structured queries for record information, profile information (user defined metadata) and content without requiring any technical skills. Document results can then be further filtered using Boolean logic.

✓ PROCESS - Streamline and AUTOMATE Processes

PaperSave's Native OCR and Workflow engine leverages built in best practices to automatically extract data off of a document the first time it is captured. Out of the box SWIFT deployment packages leverages pre-built workflows to have you up and running in a few weeks!

Benefits



Low Capture & Storage Costs



Seamless Integration



Electronic Originals



OCR & Click to Capture



Respond to Inquiries Swiftly



True Cloud Environment, not a hosted application

Technology and Features

- ✓ PaperSave Cloud is built on the Microsoft Azure platform
- ✓ Modern Technology Stack leveraging Web 2.0, HTML 5, and the responsive Angular framework
- ✓ Cloud first focusing on performance, scalability, redundancy and high availability
- ✓ Modern Web User Interface focuses on a highly efficient user experience
- ✓ Rapid 'SWIFT' deployment packages with a 3 week turn around to have you up and running!
- ✓ Integrated OCR Engine with a single user interface. Eliminates the need to deploy and manage a separate application and user experience.
- ✓ Out of the box OCR logic applying artificial intelligence to eliminate the need to train each invoice format received.
- ✓ Mobile Ready! Submit, Approve and Search on your phone or tablet

Contact Us



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MANAGE YOUR PROCESS NOT YOUR PAPER



Automated
Mobile Approval
Process



Increased
Audit Trail



Reduce
Procurement
To Pay Cycle



Improved
Visibility



Modern
Cloud
Technology
Stack



Microsoft Dynamics 365
Business Central



Microsoft
Dynamics

sage Intacct

