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Is Project Operations Right for you Business?

Presenter

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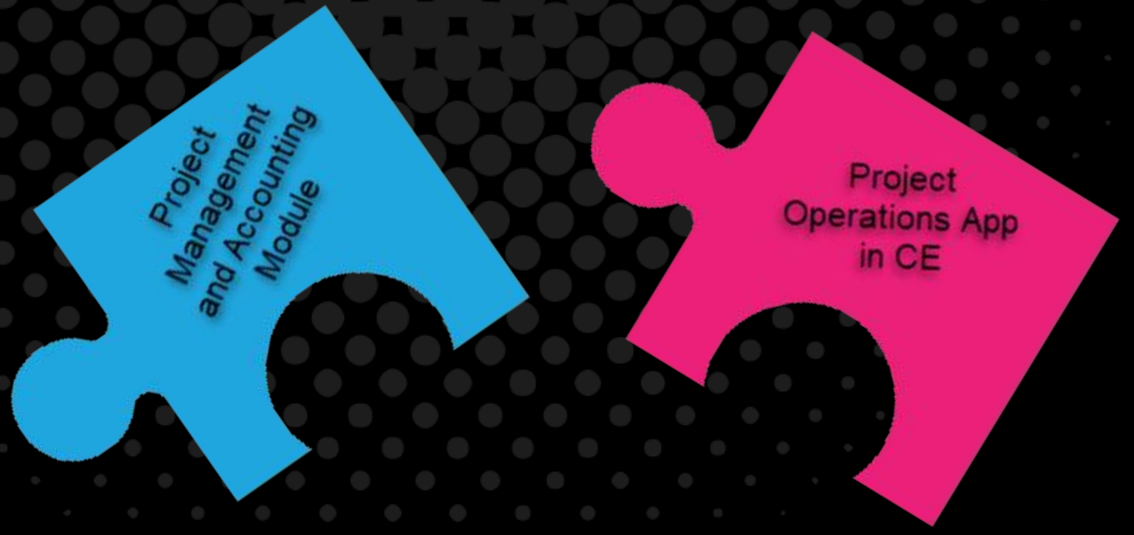
What is Dynamics 365 Project Operations ???

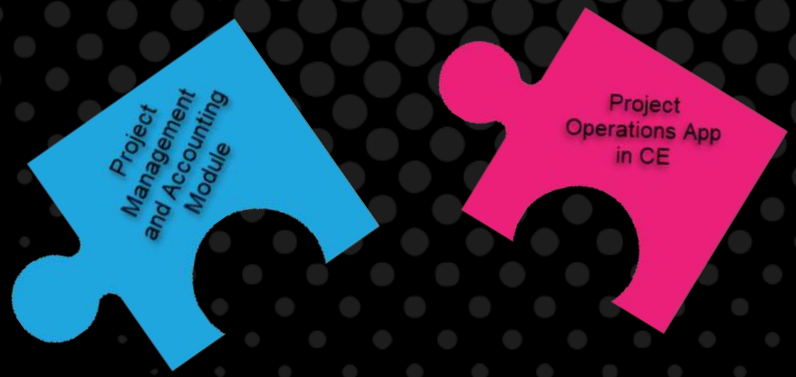
Dynamics 365 Project Operations

- **Umbrella Term**
  - Encapsulates BOTH D365 Project Operations App in CE and Project Management and Accounting Module in D365 Finance
  - The deployment type will determine how much of each area is used for a particular implementation



Dynamics 365 Project Operations

- **Deployment Types**
  - Lite Deployment – Deal to Proforma Invoicing
  - Resource/Non-stocked Scenario
  - Stocked/Production Order Scenario



Lite Deployment

- **Scenario**
  - Uses the capabilities from CE apps in Dynamics 365
  - Use this deployment type as a stand-alone CE experience or if the intention is to integrate with a third-party ERP solution for invoicing and revenue recognition

Lite Deployment

- **Features**
  - Project planning using Microsoft Project for the Web
  - Multi-dimensional pricing
  - Unified Resource Management
  - Time Tracking
  - Basic Expense
  - Invoice Proposal

Resource/Non-stocked

- **Scenario**
  - Uses the capabilities from CE apps in Dynamics 365 and the capabilities from F&SCM for a complete end-to-end solution

Resource/Non-stocked

- **Features**
  - Project planning using Microsoft Project for the Web
  - Multi-dimensional pricing
  - Unified resource management
  - Time tracking
  - Basic expense
  - Full expense *
  - Receipt OCR *
  - Full invoicing *
  - Revenue recognition *

Stocked/Production Order

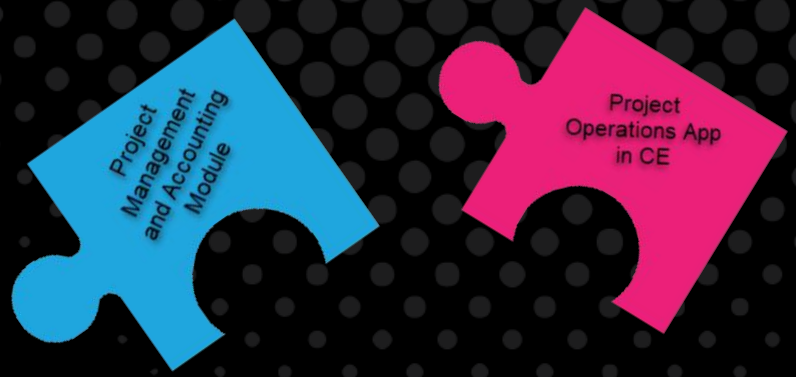
- **Scenario**
  - Uses the Project Management and Accounting capabilities from F&SCM for a complete end-to-end solution.

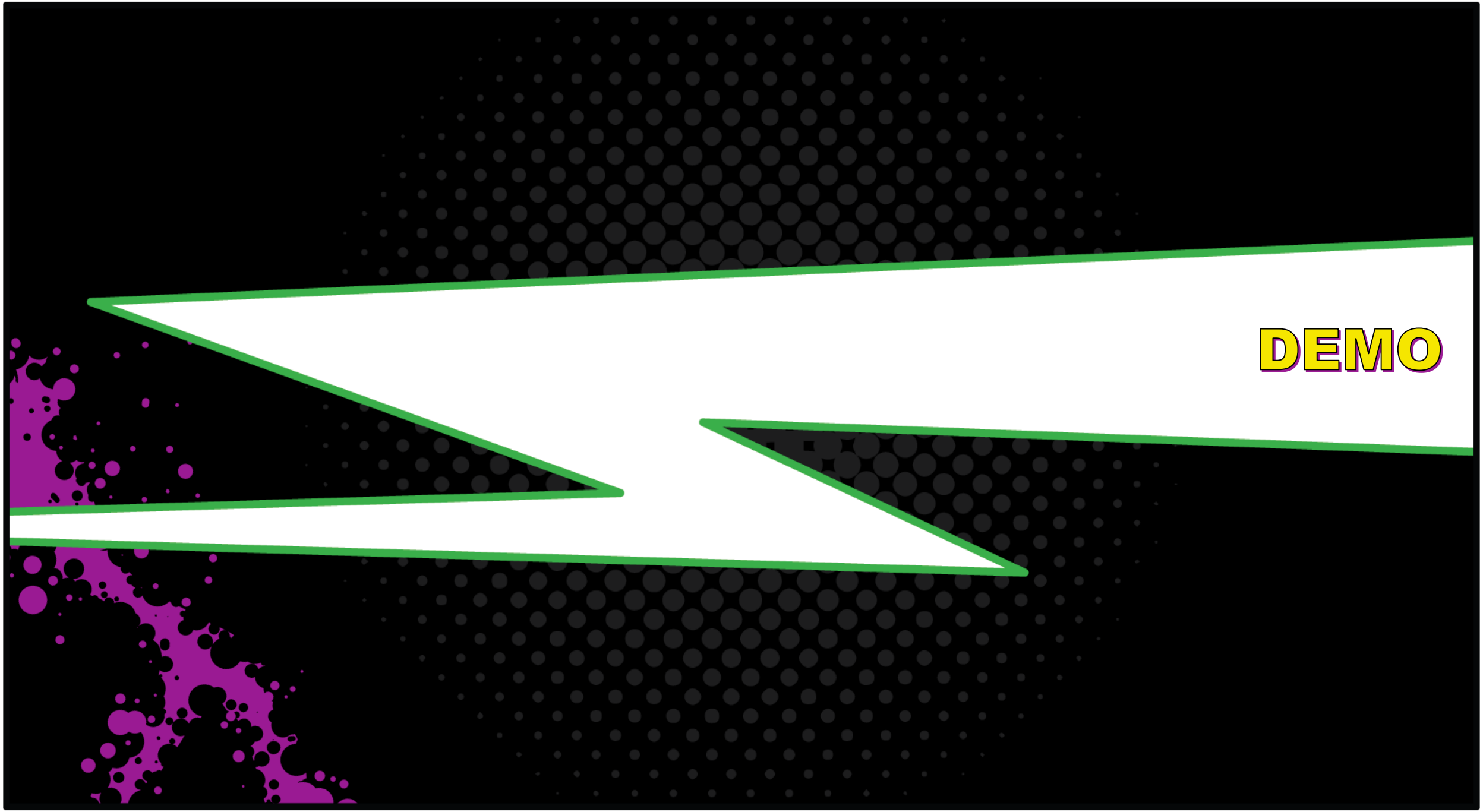
Stocked/Production Order

- **Features**
  - Project planning using Work Breakdown Structure
  - Resource management
  - Time tracking
  - Full expense
  - Receipt OCR
  - Full invoicing
  - Revenue recognition
  - Production orders *
  - Material support *

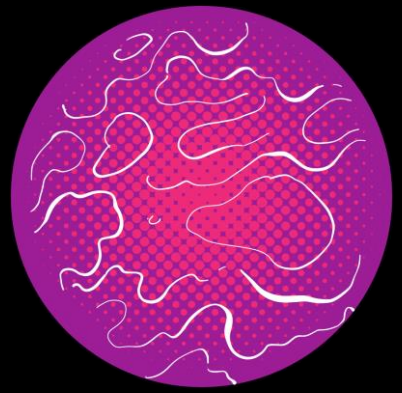
Which Journey is Right for your Organization?

- Lite Deployment – Deal to Proforma Invoicing
- Resource/Non-stocked Scenario
- Stocked/Production Order Scenario




DEMO

Q&A



Links & References

- Project Operations Home Page
- Docs site for Project Operations
- Microsoft Dynamics 365 Blog - Project Operations
- Microsoft Dynamics Community

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