



Microsoft  
Partner

# TRANSFORM YOUR GL DATA INTO POWERFUL

precision **REPORTING**  
meaningful **ANALYTICS**  
faster, easier **BUDGETING**

Integrates with any Dynamics-  
based ERP including Business  
Central, NAV, GP, F&O, AX, SL.

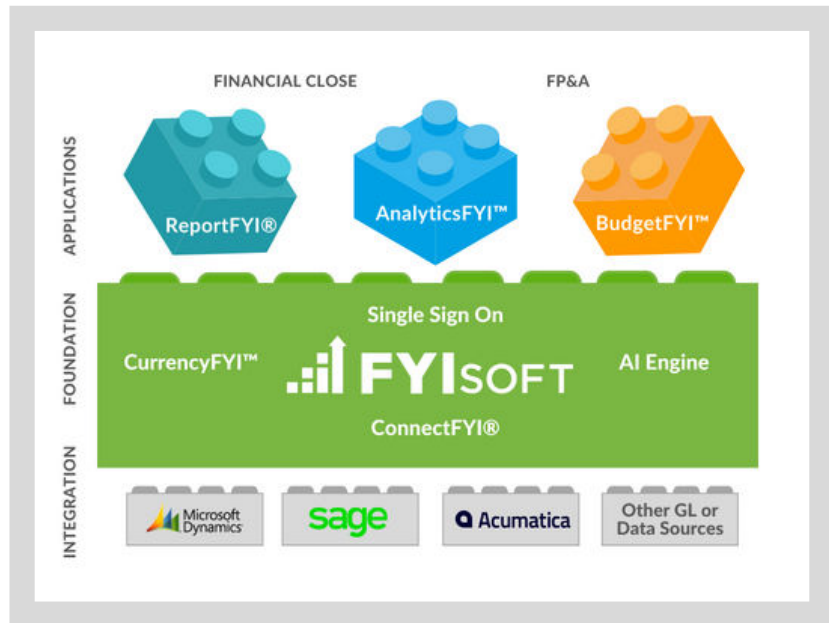


# Welcome to FYIsoft

Premier financial reporting, analytics, and budgeting for any Microsoft ERP.

FYIsoft® provides finance and accounting professionals with modern, easy-to-use software that enables them to work faster, smarter and independently without reliance on IT or consultants.

Ideal for multi-entity environments, our integrated suite connects with one or many GLs and provides the automation power to quickly close books and analyze results, with plenty of time to make adjustments prior to period close.



With a familiar "rows, columns, trees" structure, and automated conversion of existing reports, FYIsoft is the easiest migration path for Microsoft customers seeking cloud-based reporting.

## ReportFYI®

Create, package and distribute perfect financial statements within seconds, even in complex, multi-entity or multi-GL environments.

- Familiar "rows, columns, trees" structure means no learning curve
- Automated conversion of existing Management Reporter or FRx reports
- Automated multi-entity or multi-GL consolidations
- Automated report distribution or scheduling
- Automated formatting of financial statements
- Powerful drill down; transaction-level details visible with just a click

	JAN	FEB	MAR	APR	MAY
<b>Revenue</b>					
Sales	378,085.87	351,619.87	369,200.87	362,224.25	728,921.22
Sales Returns	5,301.53	4,930.42	5,176.94	5,073.40	5,154.88
Net Sales	372,784.34	346,689.45	364,023.93	357,150.85	723,766.34
Cost of Goods Sold	154,607.42	157,689.07	163,824.63	156,375.49	364,452.09
Gross Margin	218,176.92	189,000.38	200,199.30	200,775.36	359,314.25
<b>Operating Expenses</b>					
Other Operating Expense	40,041.04	41,038.14	41,472.49	9,972.44	27,574.68
Salaries and Wages	3,868.31	3,868.31	3,868.31	3,868.31	3,868.31
Office Expenses	6,500.61	6,573.20	6,705.16	8,735.11	12,963.75
Travel	16	16	16	16	16
Utilities	41	41	41	19,269.24	24,706.64
Marketing	58	10,987.01	14,238.27	15	16,362.99
Depreciation	15	16,362.99	35,781.73	84	4,125.58
Depletion	84	4,125.58	8,291.30	94	73,320.68
Total	36	127,454.68	127,454.68		

“Amazing time-saving features. We've improved productivity 70%.”  
-Corbin W.

# AnalyticsFYI™

Gain all the tools needed to make proactive, data-driven decisions — all pre-programmed and ready to use without the need for IT or consultants.

- Integration with actual reporting data ensures near real-time accuracy
- Instant visualization of the meaning behind financial statements
- Pre-formulated KPIs, ratios, trends, and other calculations commonly used by finance teams
- Slice and dice instantly to create any view needed, e.g., by entity, product, or time period
- Ad-hoc and "what if" analyses done with ease, from one screen

**“ We could spend months customizing our own tool, but why? You've already provided everything we need!” -Diane B.**

# BudgetFYI™

Speed and simplify the planning process with integrated actual reporting data, powerful automation, and no more spreadsheet errors.

- Pre-populated starting budget templates based on actual data and reporting structures
- Automated consolidations that mirror the GL
- Workflow engine provides full control and accountability
- Ability to work on simultaneous budget scenarios
- 24/7 secure access for all participants

**“ With the starting budget templates alone, you just saved us weeks worth of work!” -James D.**

# THE FINANCIAL DATA AND INSIGHTS YOU NEED, EVEN BEFORE YOU NEED THEM.

## Contact us today!

Whether it's perfect financial statements distributed to the right people at the right time, brilliant analytics that allow you to immediately spot trends and identify issues, or the modern tools needed to speed and simplify the budgeting process, FYIsoft has you covered – today and tomorrow.

**CONTACT US AND SEE HOW EASY IT IS TO ADD FYISOFT POWER TO YOUR DYNAMICS-BASED ERP.**

**FYISOFT.COM  
877.450.1440**

