
2025
DYNAMICS
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Getting Started with Power Automate for Dynamice 365 Finance & Supply Chain

I am tired of doing busy work

Dan Edwards, CPA

Managing Director @Crowe LLP
Adjunct Professor @ Vanguard University

- 35+ years specializing in technology solutions
- Focused on financial and operational solutions
- Experienced with many ERP, Reporting and BI solutions
- Active with many D365/Power Platform user groups

VANGUARD UNIVERSITY
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Microsoft CERTIFICATION EXAM MB-300

Microsoft CERTIFIED POWER PLATFORM FUNDAMENTALS

Microsoft CERTIFIED DYNAMICS 365 FUNDAMENTALS

Microsoft CERTIFIED DATA ANALYST ASSOCIATE

Agenda

- What is Power Automate and why would you use it?
- Power Automate vs. Dynamics workflow
- Using Power Automate with D365 workflow
- Connecting Power Automate & D365
- Build out some examples
  - Sending welcome emails
  - Publishing information
  - Loading journals
- Power Automate Desktop example
- Power Platform ALM

Session Objectives

Understand how Power Automate can improve your D365 F&SC user experience

Understand how a user with very limited training can easily create a Power Automate flow

See some examples of how other companies use Power Automate with D365 F&SC

What is Power Automate?

A tool to make life easier

What is Power Automate?

Power Automate is a service that you can use to automate repetitive tasks to bring efficiencies to any organization.

- Automate business processes
- Send automatic reminders for past due tasks
- Move business data between systems on a schedule
- Connect to more than 500 data sources or any publicly available API
- You can even automate tasks on your local computer like computing data in Excel.

Types of flows

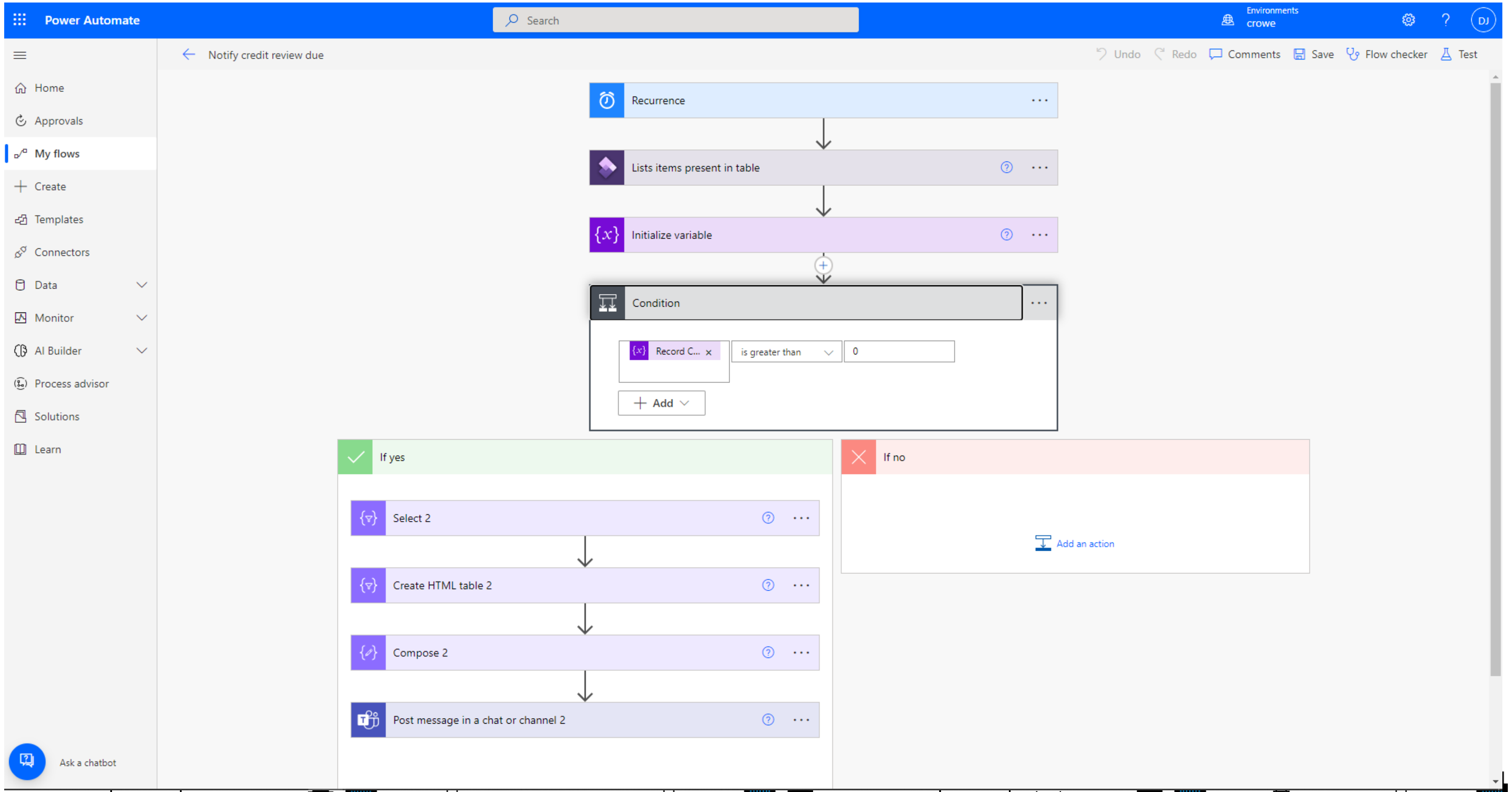
- Cloud flows
- Desktop flows
- Business process flows

Cloud flows

Create a cloud flow when you want your automation to be triggered either automatically, instantly, or via a schedule.

Flow type	Use case	Automation target
Automated flows	Create an automation that is triggered by an event such as arrival of an email from a specific person, or a mention of your company in social media.	Connectors for cloud or on-premises services connect your accounts and enable them to talk to each other.
Instant flows	Start an automation with a click of a button. You can automate for repetitive tasks from your desktop or mobile devices. For example, instantly send a reminder to the team with a push of a button from your mobile device.	Wide range of tasks such as requesting an approval, an action in Teams or SharePoint.
Scheduled flows	Schedule an automation such as daily data upload to SharePoint or a database.	Tasks that need to be automated on a schedule.

Power Automate cloud flow interface

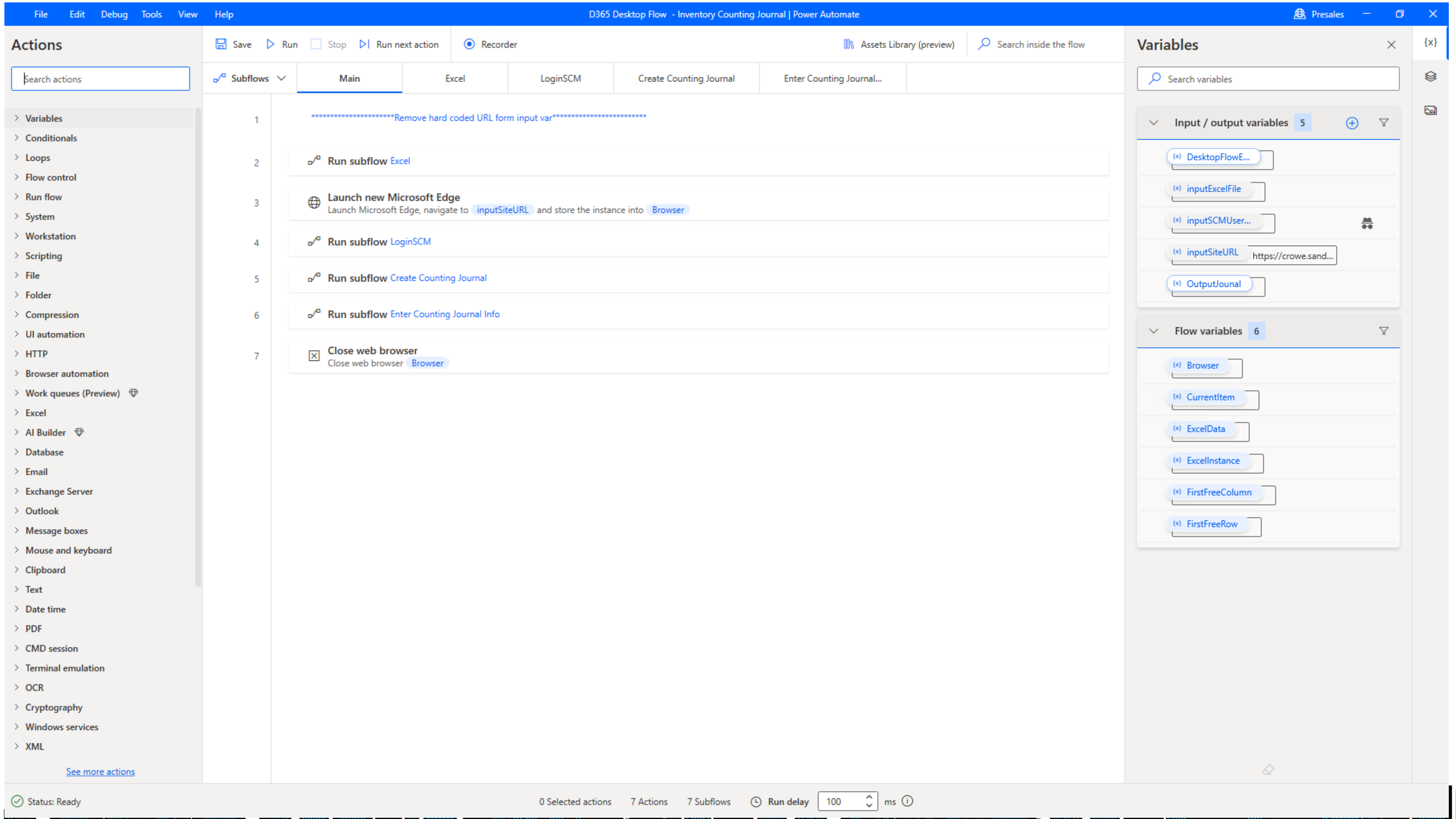


Desktop flows

Desktop flows are addressed to essentially everyone who is performing simple or complex rule-based tasks on their workstations. Users at home, small businesses, enterprises, or larger companies can leverage automation capabilities in Power Automate to create flows, interact with everyday tools like email and Excel, or work with modern and legacy applications. Examples of simple and complex tasks you can automate are:

- Quickly organize your documents using dedicated files and folders actions
- Accurately extract data from websites and store them in Excel files using web and Excel automation
- Apply desktop automation capabilities to put your work on autopilot

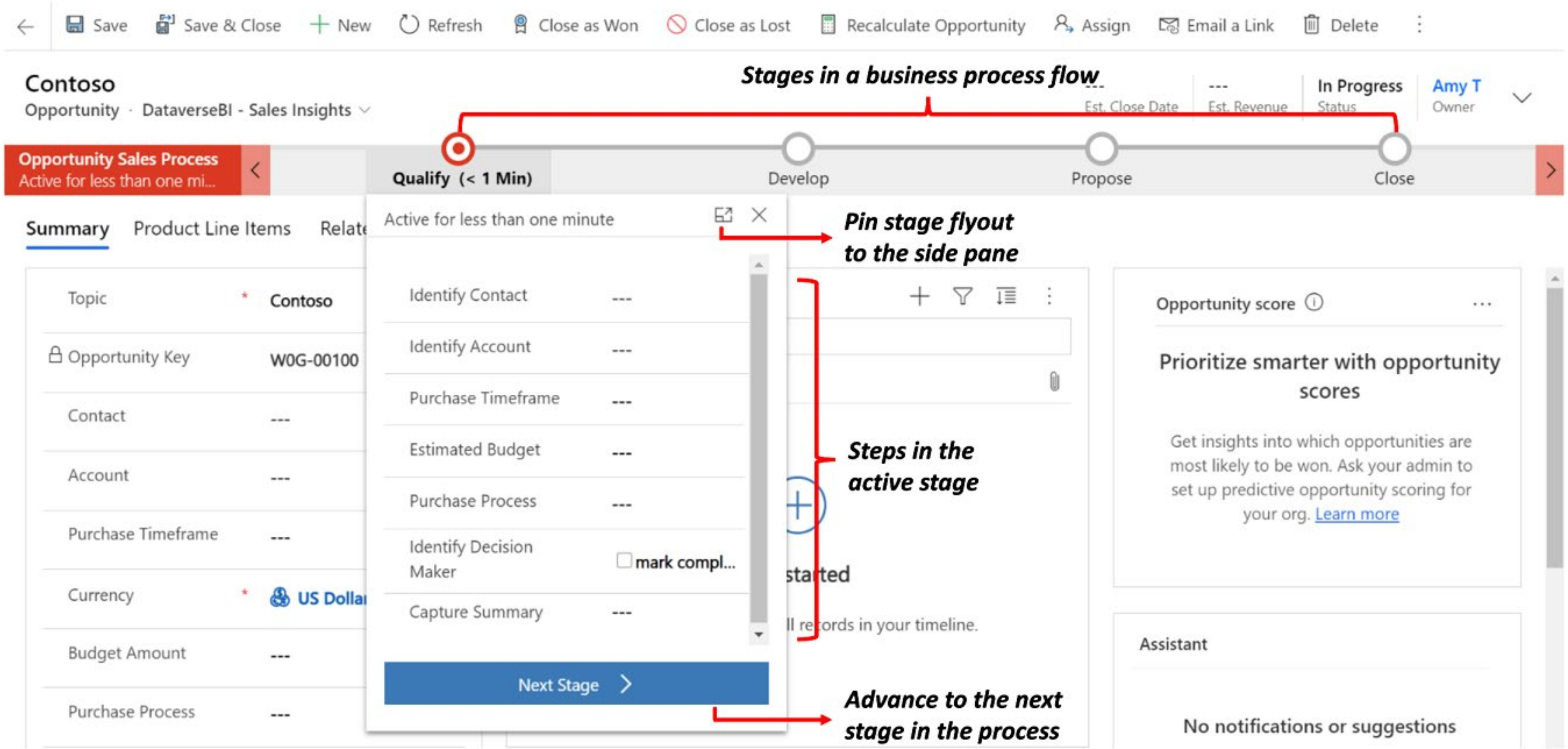
Power Automate desktop interface



Business process flows

Business process flows provide a guide for people to get work done. They provide a streamlined user experience that leads people through the processes their organization has defined for interactions that need to be advanced to a conclusion of some kind. This user experience can be tailored so that people with different security roles can have an experience that best suits the work they do.

Business process example



Why Power Automate?

Power Automate extends workflow and approval beyond what is available with D365 F&O workflow.

Power Automate can access other systems as well as users that are not part of D365 environment.

Power Automate offers more than workflow and approval by automating repetitive tasks and actions.

Power Automate vs. Dynamics Workflow

Options for automation & approvals

Power Automate vs D365 Workflow

Power Automate

- Part of Power Platform
- Can work with business events and entities in D365
- Connects with other software solutions
- Can be used to extend D365 workflow
- Can integrate with MS Teams for approvals

D365 Workflow

- Built into D365
- D365 includes several built-in workflow types
- Drag/drop design
- Specific to D365 data
- Centralized task list inside of D365

Where you can use D365 workflow

General ledger workflow types
•Ledger daily journal workflow
•Ledger allocations journal workflow
•Ledger eliminations journal workflow
•Advanced ledger entry workflow
Accounts payable workflow types
•Freight Invoice Approval
•Vendor invoice line workflow
•Vendor invoice approval journal workflow
•Proposed vendor changes workflow
•Vendor disbursement journal workflow
•Vendor invoice journal workflow
•Vendor settle promissory note journal workflow
•Vendor redraw promissory note journal workflow
•Vendor invoice workflow
•Vendor bank remittance journal workflow
•Vendor invoice register journal workflow
•Vendor draw promissory note journal workflow
Accounts receivable workflow types
•Customer free text invoice workflow
•Customer draw bill of exchange workflow
•Customer settle bill of exchange workflow
•Customer redraw bill of exchange workflow
•Customer payment workflow
•Customer protest bill of exchange workflow
•Proposed customer change workflow
•Customer recurring invoice workflow
•Customer bank remittance workflow

Budgeting workflow types
•Budget plan workflow
•Budget register entry workflow
•Budget account entry workflow
•Commitments approval workflow
•General budget reservation workflow
Cash and bank management workflow types
•Bank reconciliation journal approval workflow
Expense management workflow types
•Travel requisition workflow
•Expense line item auto posting
•Expense report auto posting
•Expense line item
•VAT tax recovery
•Cash advance request
•Expense report
Fixed asset management workflow types
•Ledger post fixed assets journal workflow
•Ledger fixed assets budget journal workflow
Human resources workflow types
•Worker project experience
•Transfer worker
•Human resources actions workflow
•Change worker fixed compensation
•Worker position of trust
•Worker courses
•Worker loaned amount
•Worker review
•Worker image
•Worker education
•Worker identification number
•Worker skills
•Worker certificates
•Hire worker
•Worker professional experience
•Worker course registration
•Terminate worker
Organization workflow types
•Signing limits workflow
•Case management workflow
•Document handling
Procurement and sourcing workflow types
•Invoice received notification workflow -
•Product receipt failed notification workflow
•Vendor rebate approval
•Purchase agreement approval workflow
•Purchase order line workflow
•Unconfirmed product receipt rejection notification workflow
•Purchase requisition line review
•Catalog import approval
•Delivery due date notification workflow
•Vendor add application workflow
•Purchase order workflow
•Catalog import product approval
•Purchase requisition review

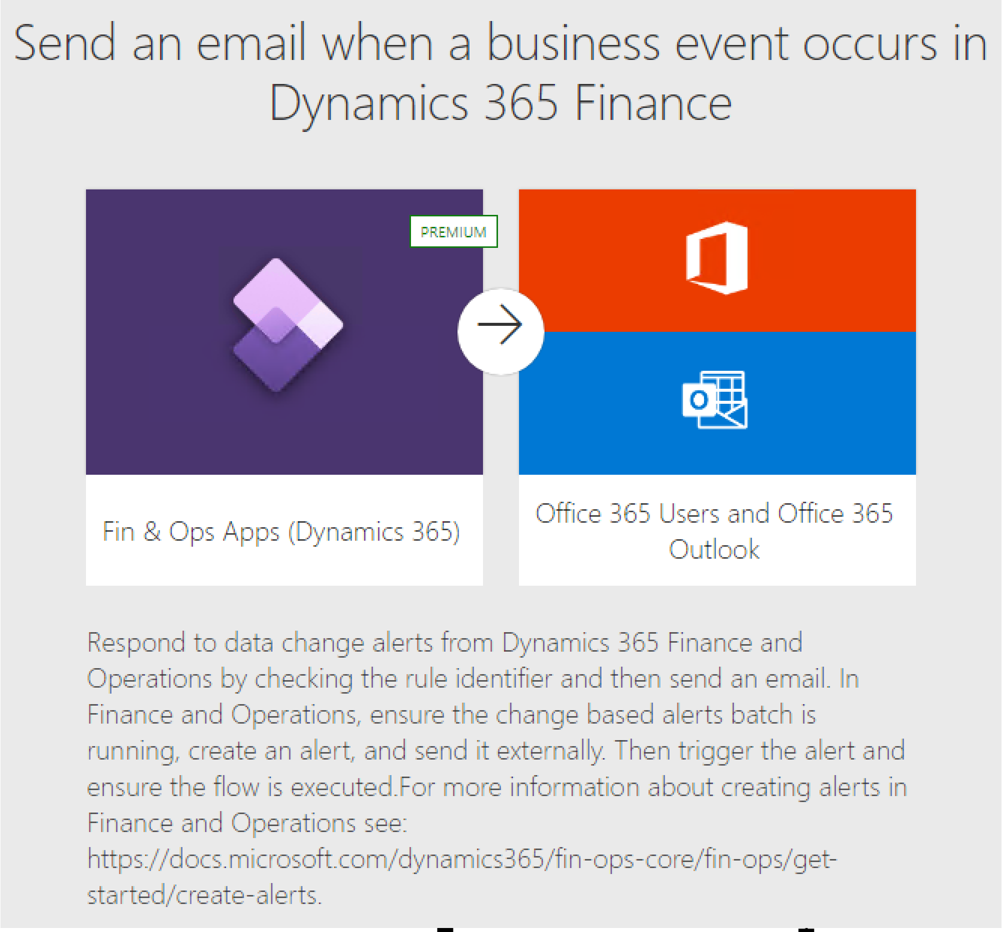
Project management and accounting workflow types
•Review original budget workflow
•Review timesheet line workflow
•Request for quotes workflow
•Resource request line workflow
•Review timesheet workflow
•Review project invoice proposal workflow
•Review project quotation workflow
•Review budget revision workflow
Inventory management workflow types
•Inventory Adjustment Journal
•Inventory BOM Journal
•Inventory Counting Journal
•Inventory Movement Journal
•Inventory Ownership Change Journal
•Inventory Tag Counting Journal
•Inventory Transfer Journal
Commerce workflow types
•Retail sales line workflow
•Retail catalog line workflow
•Retail sales quotation line workflow
Sales and marketing workflow types
•Create customer rebate workflow
Time and attendance workflow types
•Time and attendance journal registration workflow
•Time and attendance days total workflow

Using Power Automate with D365 Business Events

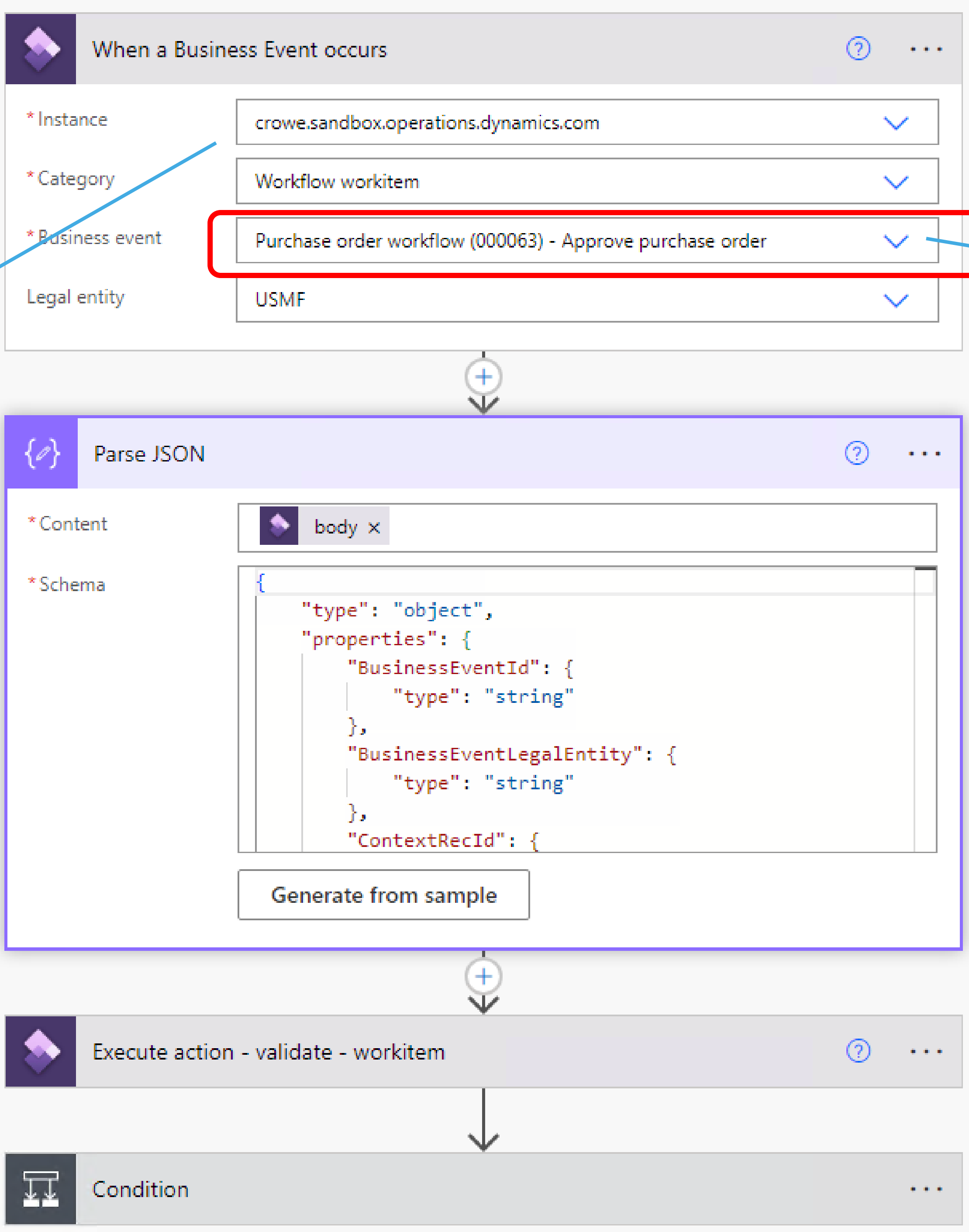
Using the automation options together

Working with D365 business events

- Out of the box template available for using Power Automate with Dynamics 365 Finance & Operations business events
- Update the template with your instance of D365, and business event information
- Approvals can appear in Microsoft Teams with link back to the record

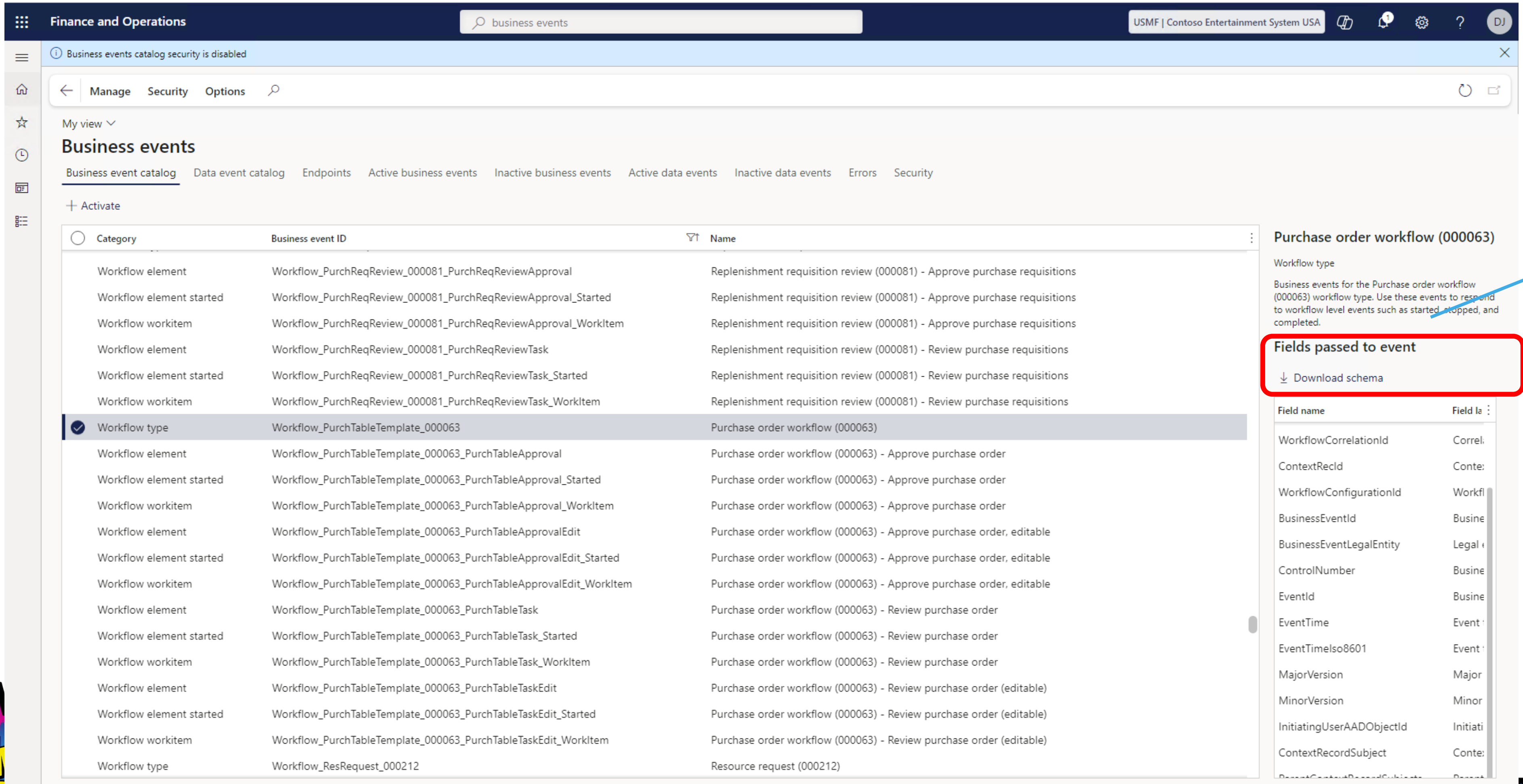


Update the template with the Instance of D365. This is in multiple steps

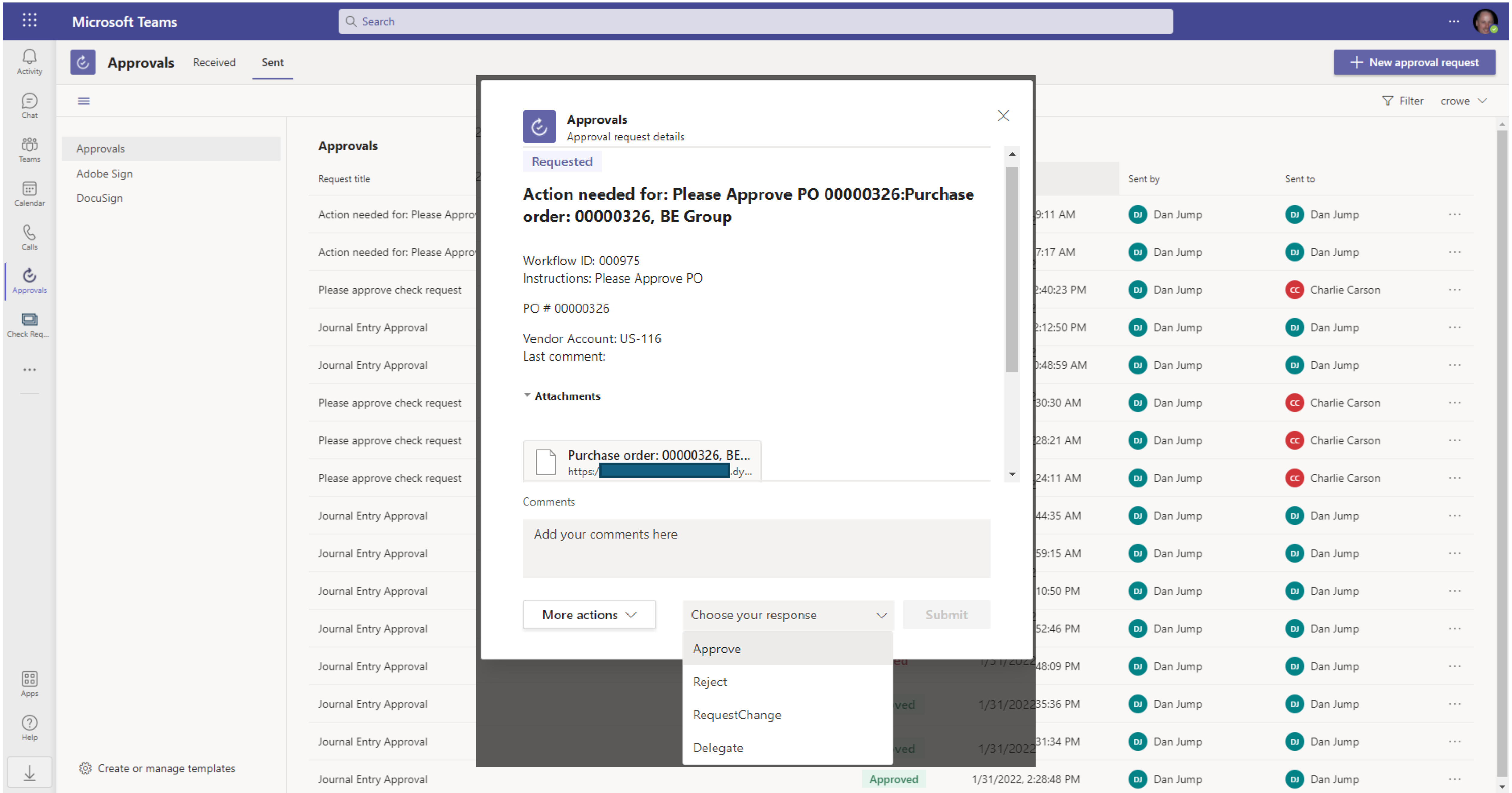


The Business Event is the Workflow you are using with Power Automate

Working with Business Events



Download the schema to create the JSON



Microsoft Teams
Search
Activity
Chat
Teams
Calendar
Calls
Approvals
Check Req...
Apps
Help
Approvals
Received
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New approval request
Filter
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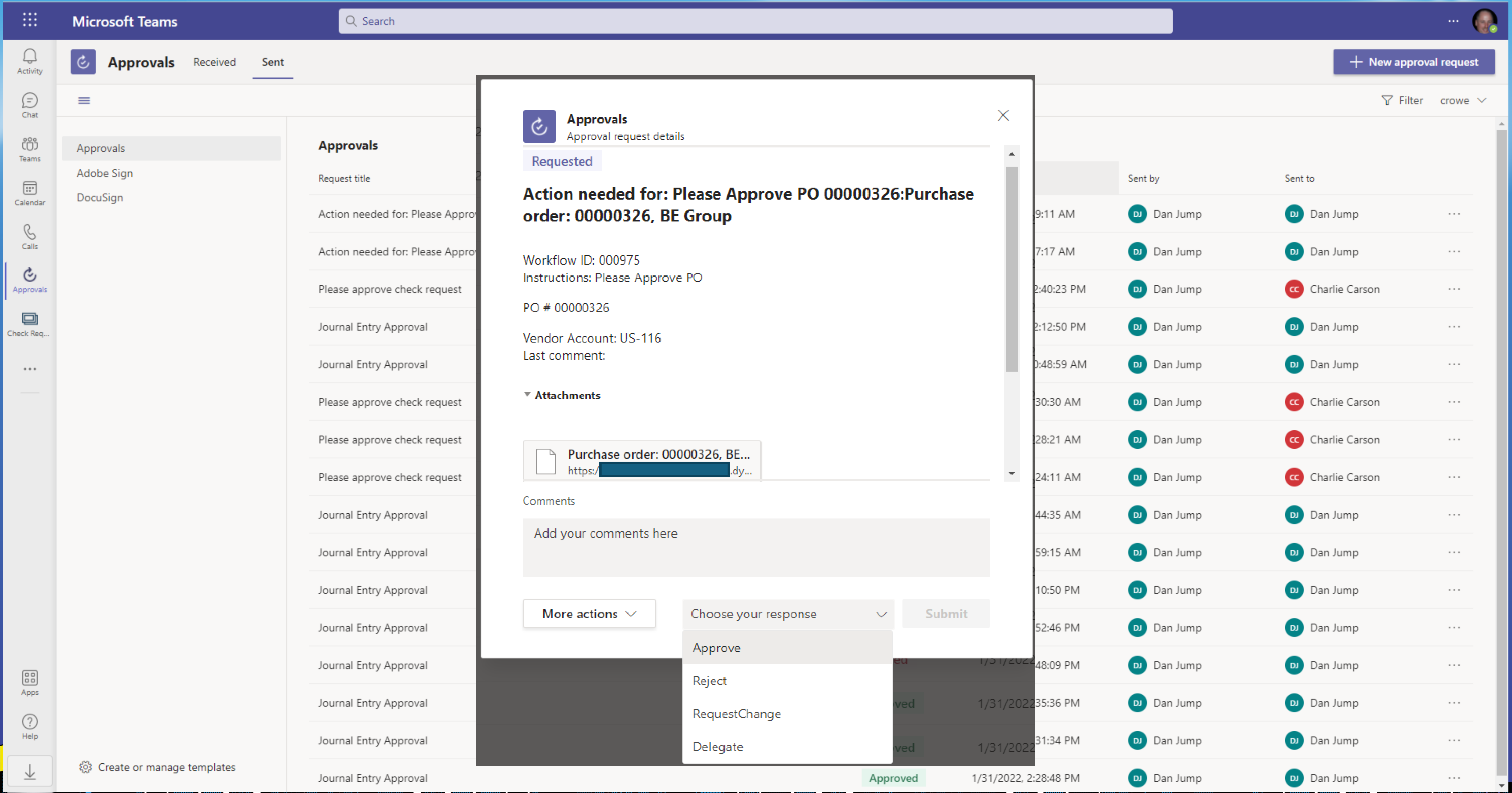
Approvals
Adobe Sign
DocuSign
Create or manage templates
Approvals
Request title
Sent by
Sent to
Action needed for: Please Appro
Please approve check request
Journal Entry Approval
Approved
1/31/2022, 2:28:48 PM
Dan Jump
Charlie Carson
Approvals
Approval request details
Requested
Action needed for: Please Approve PO 00000326:Purchase order: 00000326, BE Group
Workflow ID: 000975
Instructions: Please Approve PO
PO # 00000326
Vendor Account: US-116
Last comment:
Attachments
Purchase order: 00000326, BE...
https:/[redacted].dy...
Comments
Add your comments here
More actions
Choose your response
Submit
Approve
Reject
RequestChange
Delegate


Microsoft Teams
Search
Activity
Chat
Teams
Calendar
Calls
Approvals
Check Req...
Apps
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New approval request
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Adobe Sign
DocuSign
Create or manage templates
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Workflow ID: 000975
Instructions: Please Approve PO
PO # 00000326
Vendor Account: US-116
Last comment:
Attachments
Purchase order: 00000326, BE...
https:/[redacted].dy...
Comments
Add your comments here
More actions
Choose your response
Submit
Approve
Reject
RequestChange
Delegate

Demonstration

Connecting Power Automate with D365 F&SCM

Demonstration

Let’s look at some examples

Sending Welcome Emails

Improving the vendor on-boarding process

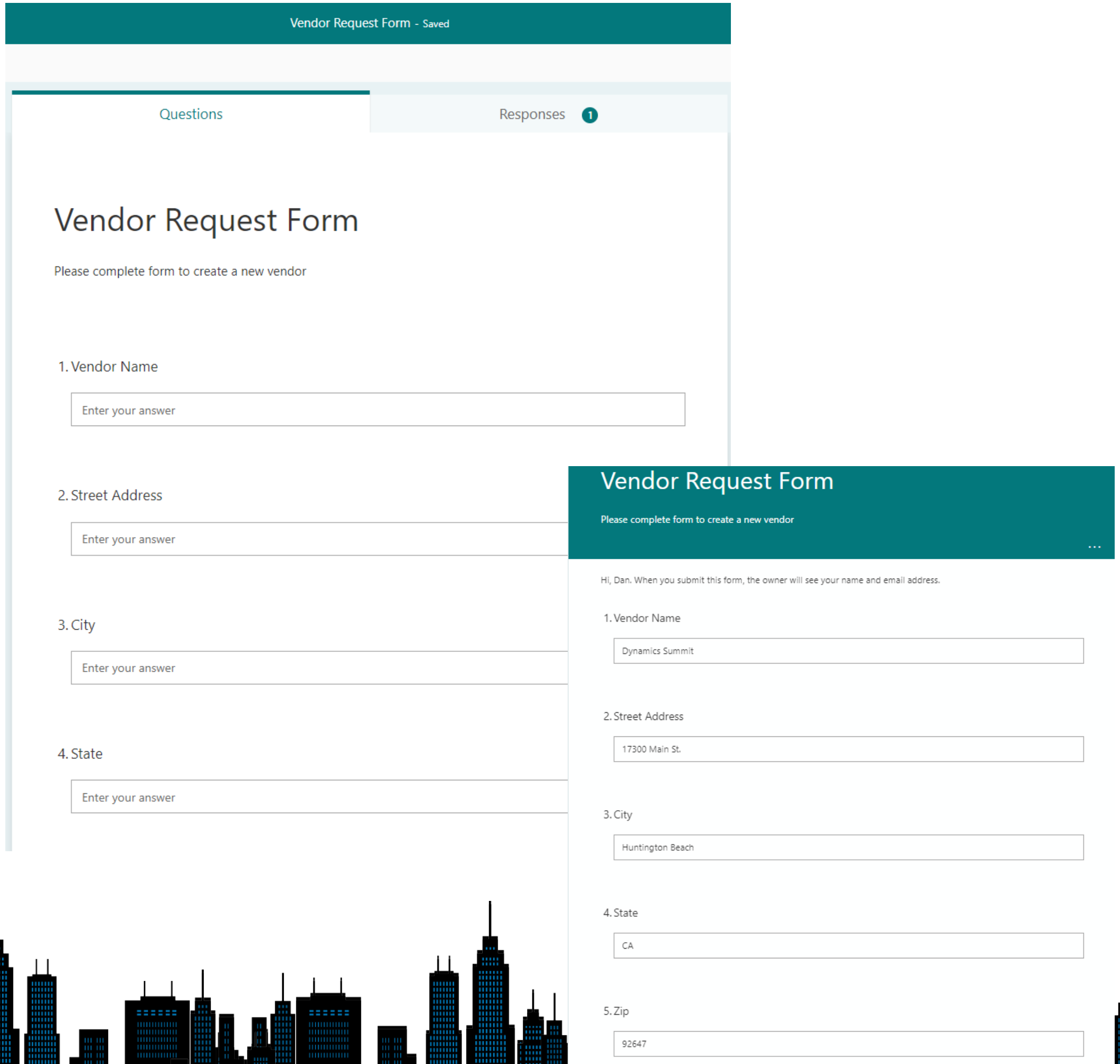
Demonstration

Sending Welcome Emails

- SCENARIO – When onboarding a new vendor our organization requires a new vendor request be submitted, there is an internal review and approval process that is followed by the sending of an email to the vendor with a blank W-9 for completion

Requesting a vendor with a form

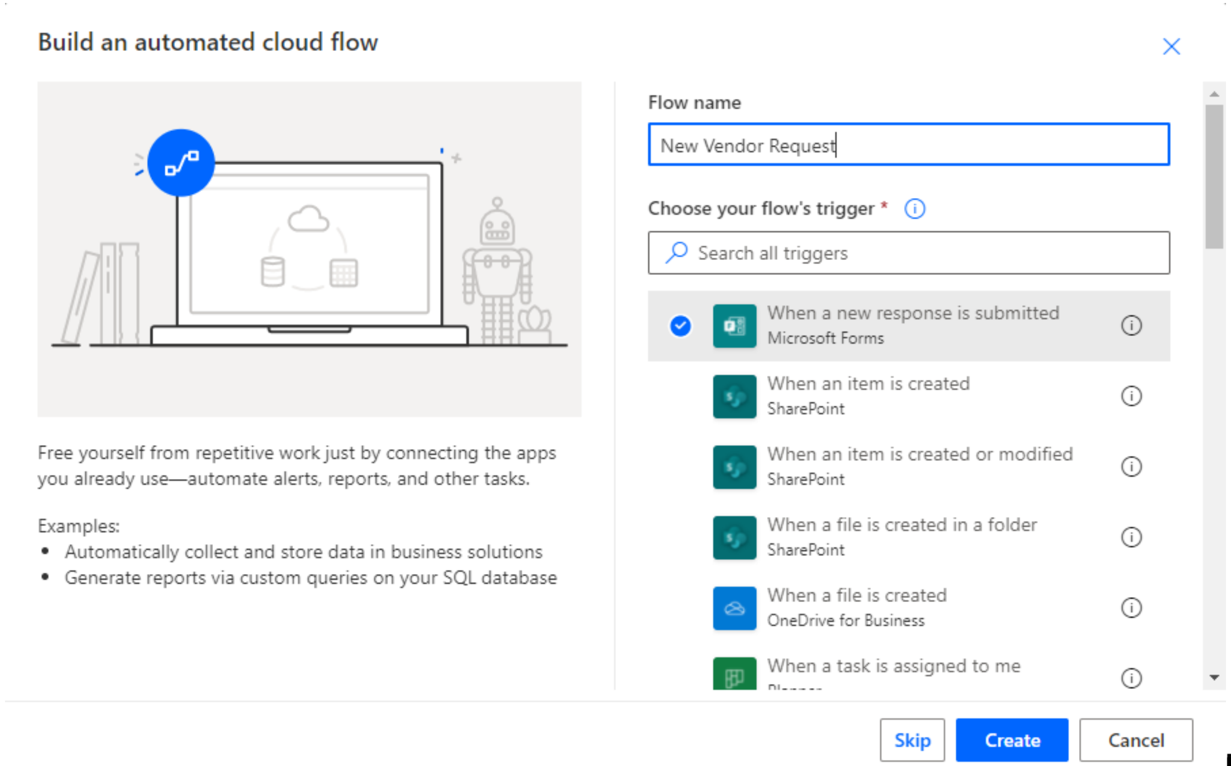
- Microsoft Form can be used on the Web, via Email, QR codes or in Teams
- With Power Automate – a completed form can create a record in D365 Finance



Setting up the flow

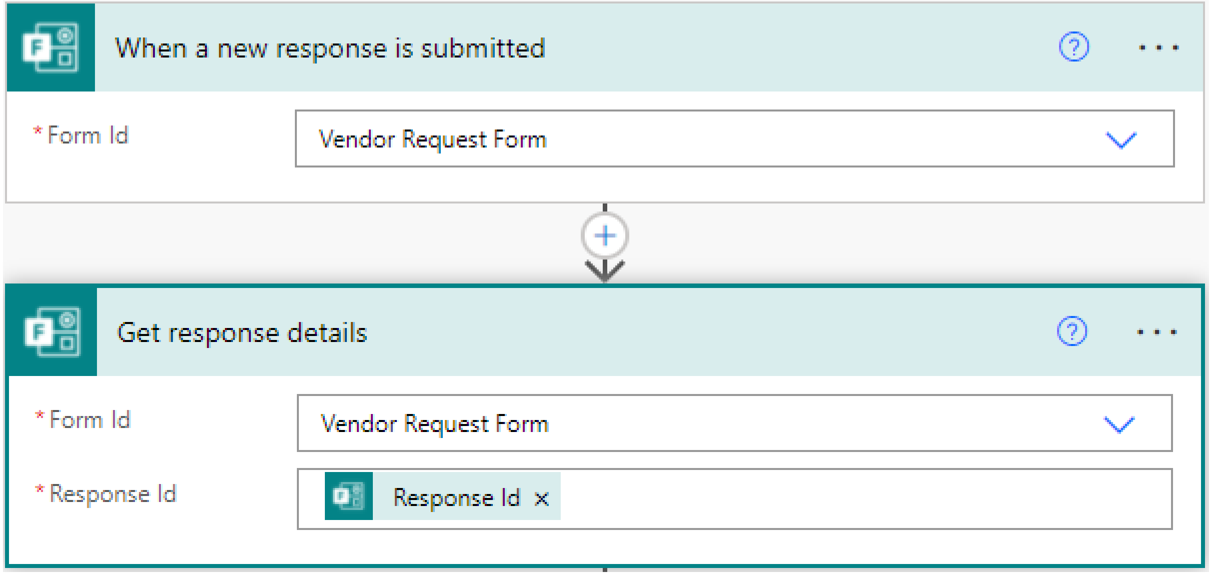
Create a new flow – "Automated cloud flow"

The flow trigger is "When a new response is submitted" from Microsoft Forms

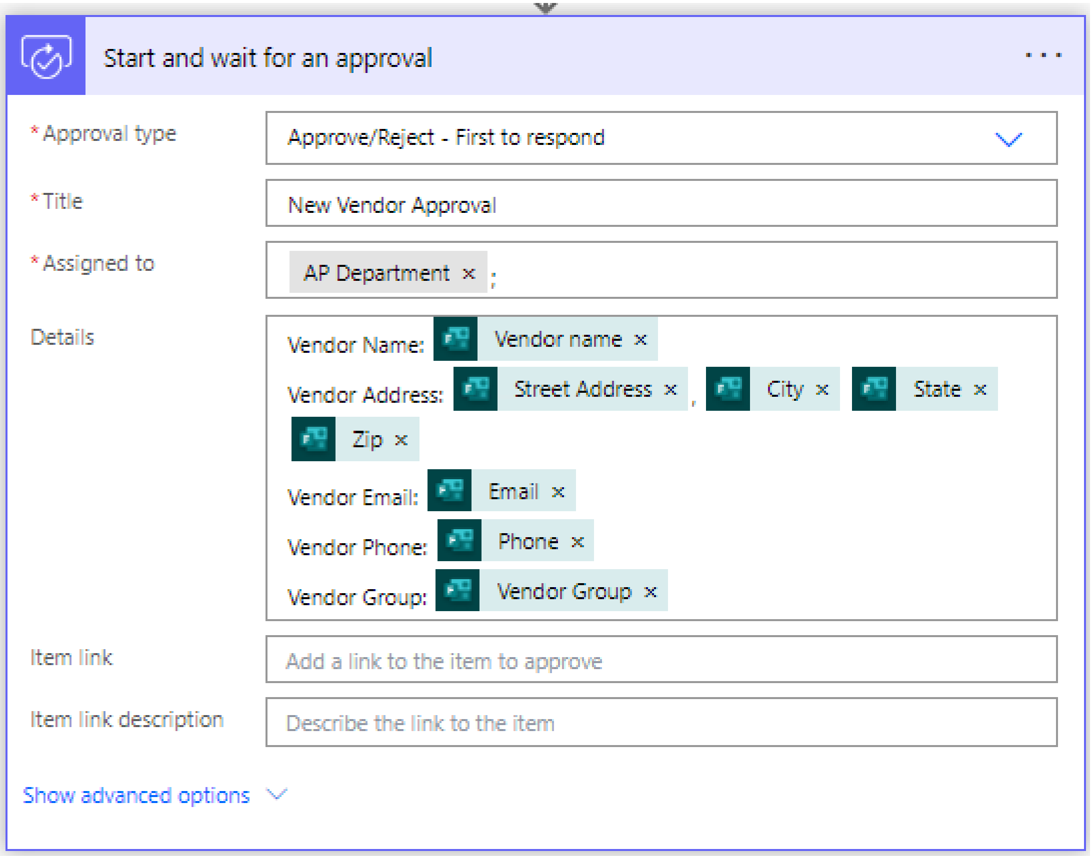


Choose the correct form

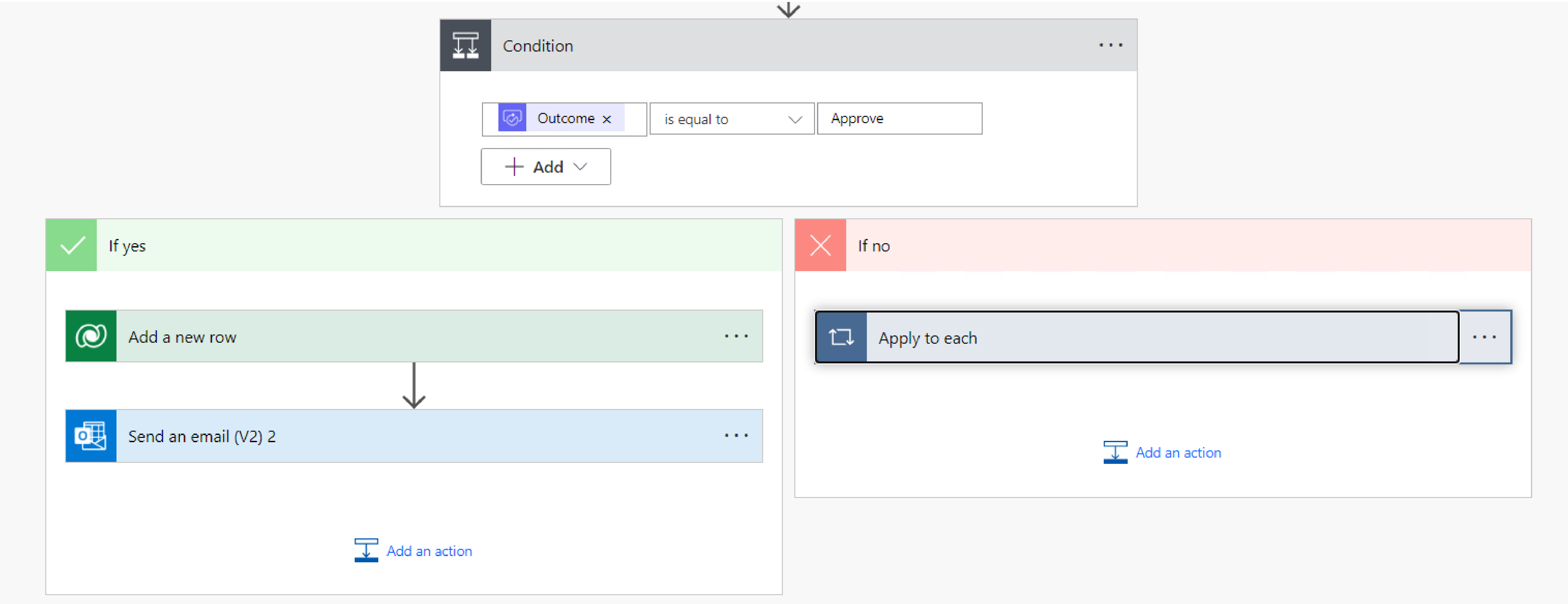
- Select the appropriate form
- Add a set to get the response details from the form



Setup the approval

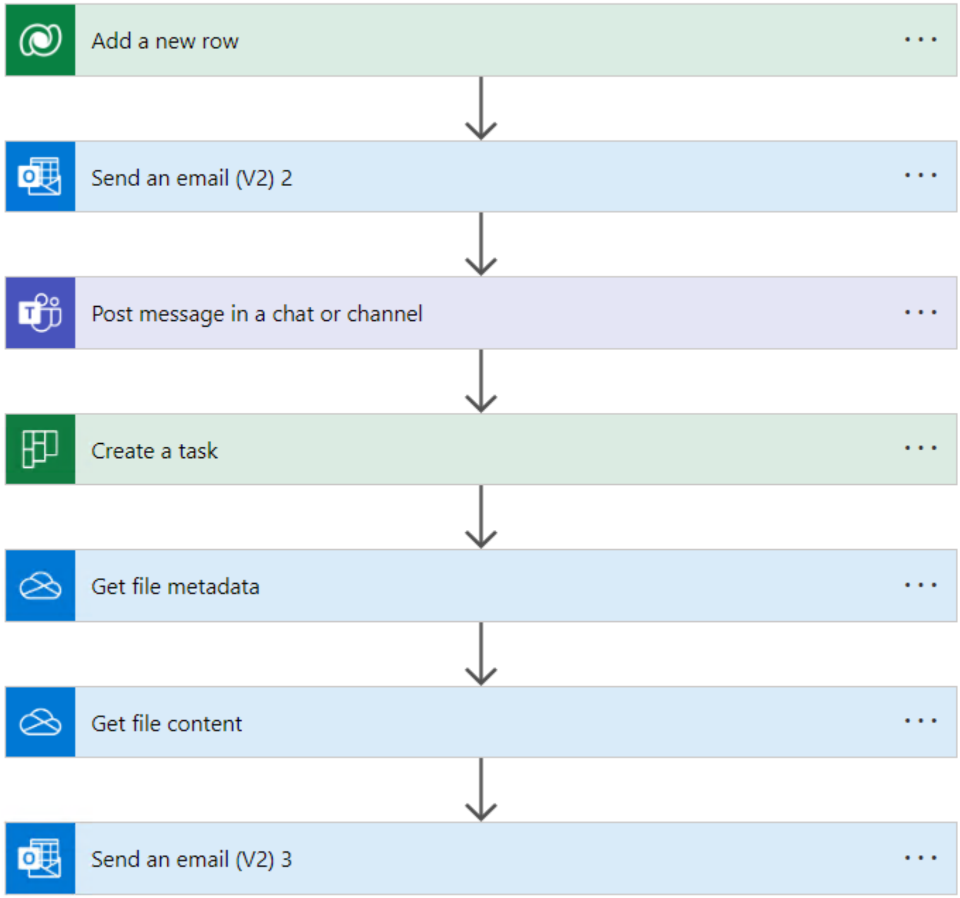


Approved or Rejected



If approved, notify AP & send W9

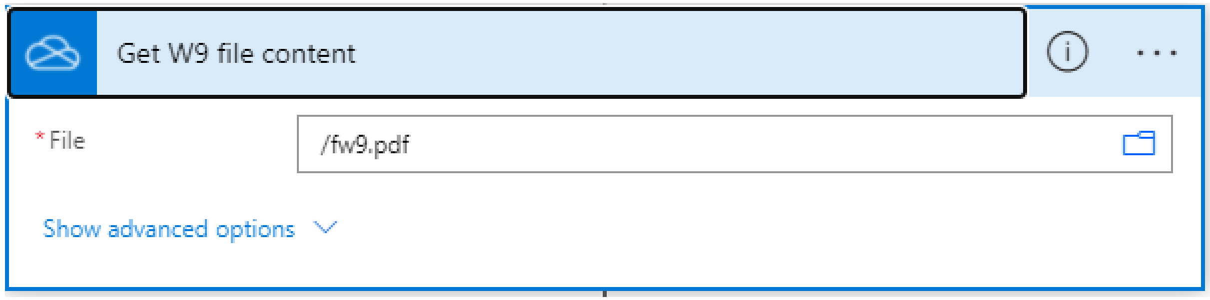
- Add steps to the flow
  - Create vendor in D365
  - Put vendor on hold
  - Post message on Teams to let AP know
  - Get W9 metadata from OneDrive for Business
  - Get W9 file content from OneDrive for Business
  - Send W9 form to the Vendor



Get W9 file content

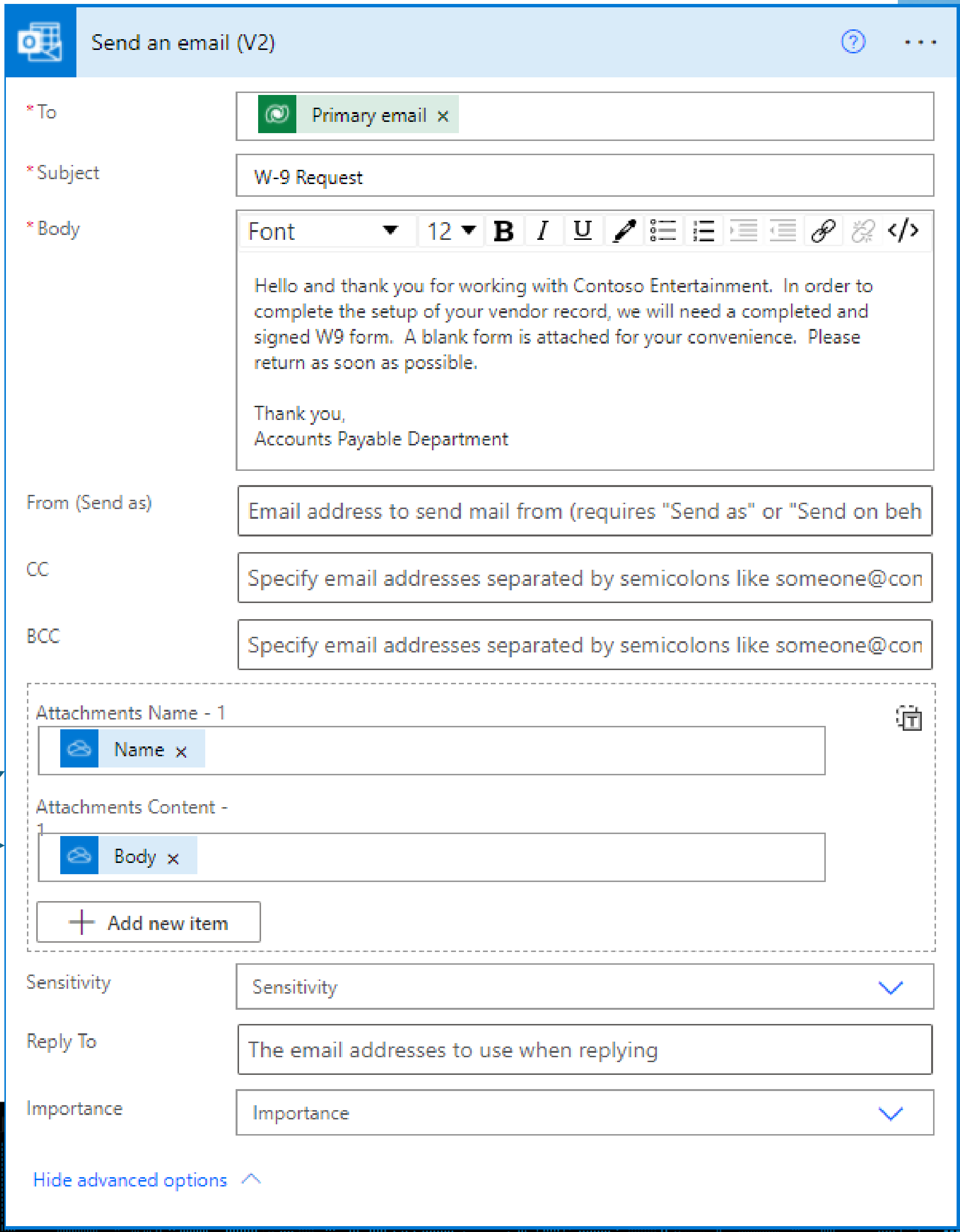
Add an action to get the file content from OneDrive for Business

Use the folder to lookup the file name



Send W9 form to Vendor

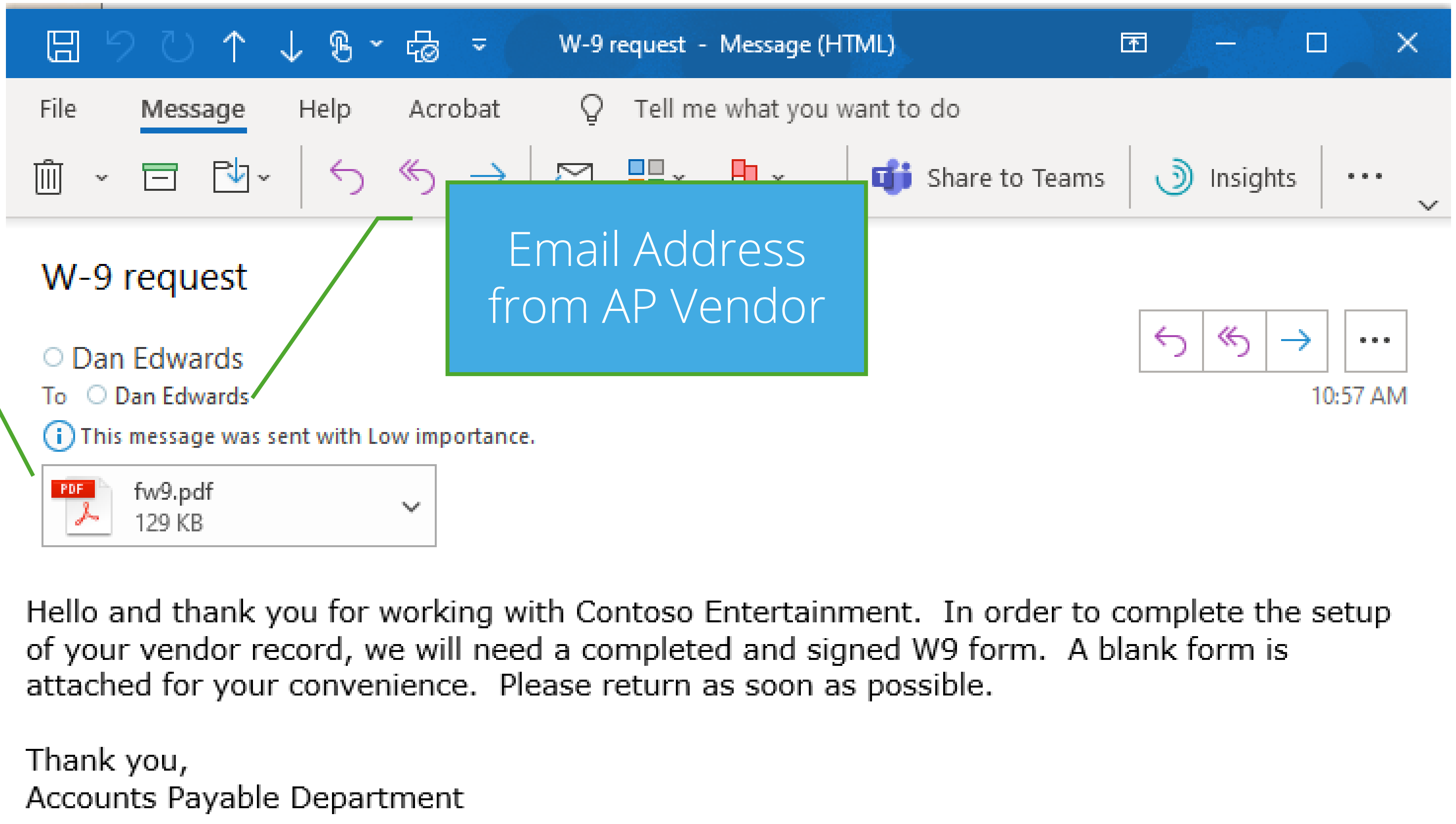
- Insert an action to send an email to the vendor. This will use the Outlook connector – Send an email (V2).
- Use the fields from the Get New Vendor Record step to populate the email.
- Expand the connector to show advanced functions and add file name from OneDrive and file content from OneDrive



Sample Email

Attached file from OneDrive

Email Address from AP Vendor



Demonstration

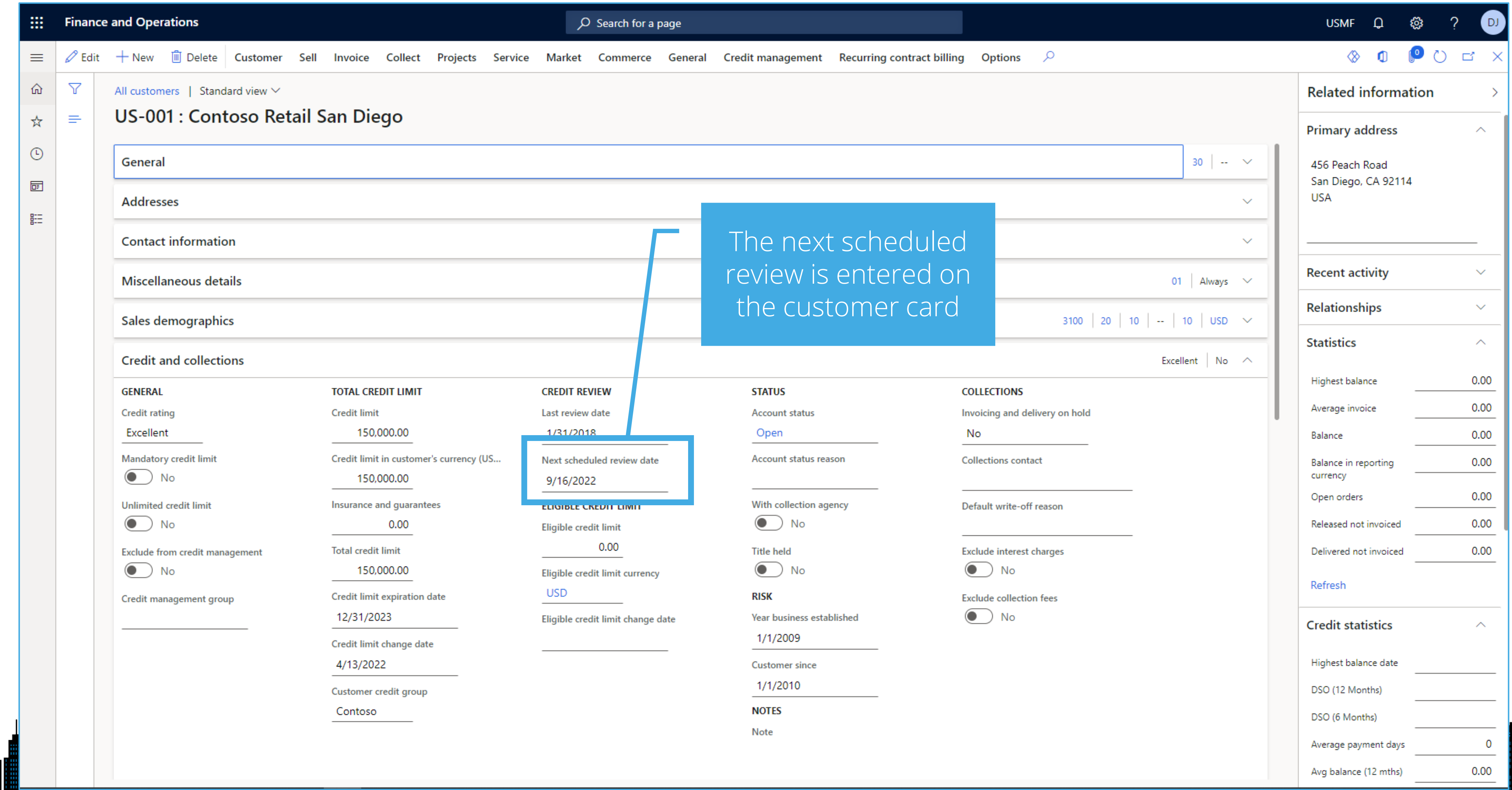
Publishing Information

Sharing information with the team

Publishing information

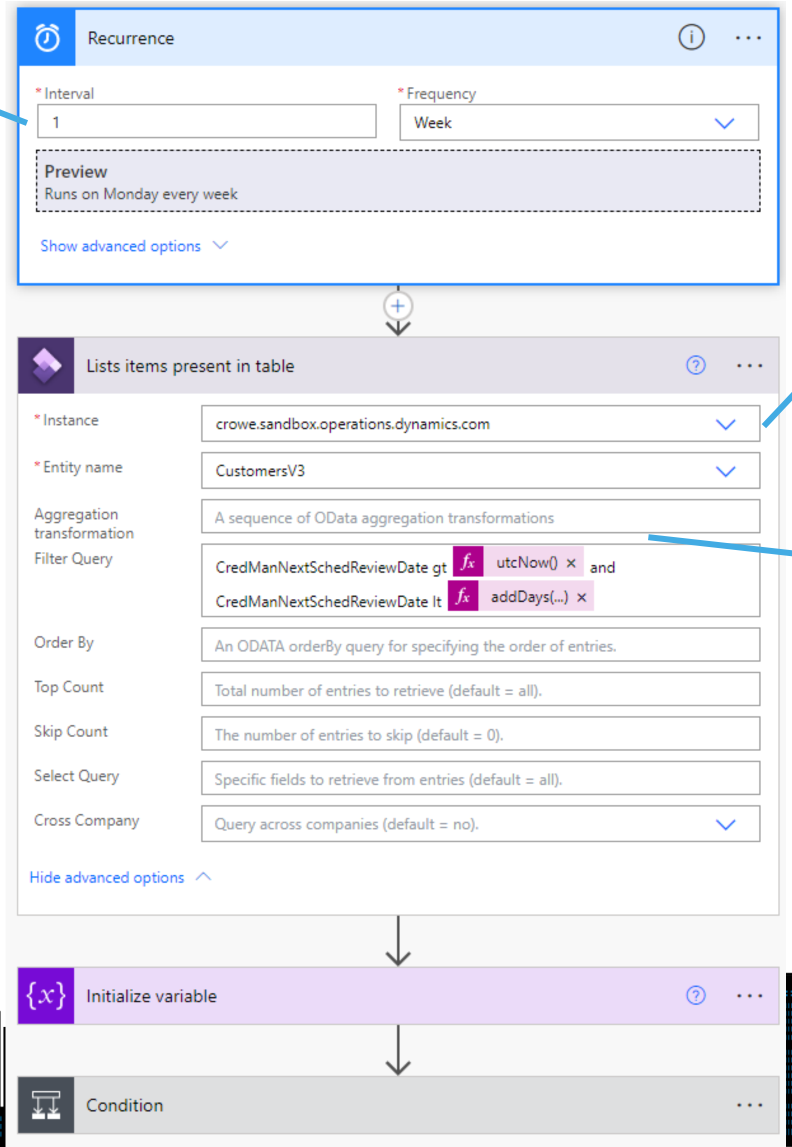
Scenario – our credit team routinely reviews our customers' credit limits. They would like to get a list of customers scheduled for review on a weekly basis

Where the data comes from



Use Power Automate to share data

We will use a scheduled flow to run every Monday



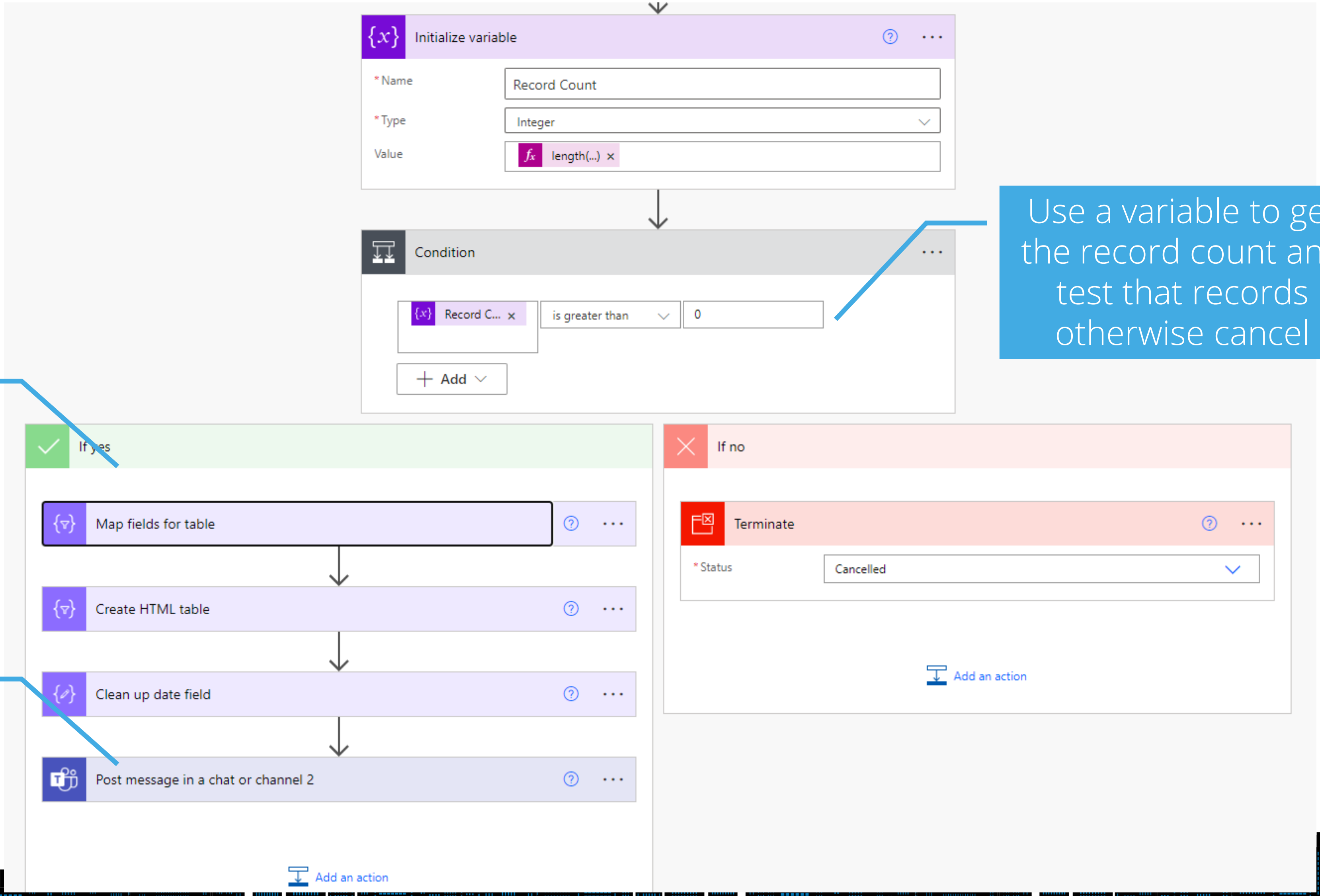
To get the data from D365 use the F&O connecter with CustomersV3 entity

Filter the customers based on the Next Scheduled Review Date

Key info for query syntax

Eq is equals
Gt is greater than
Lt is less than

Use Power Automate to share data

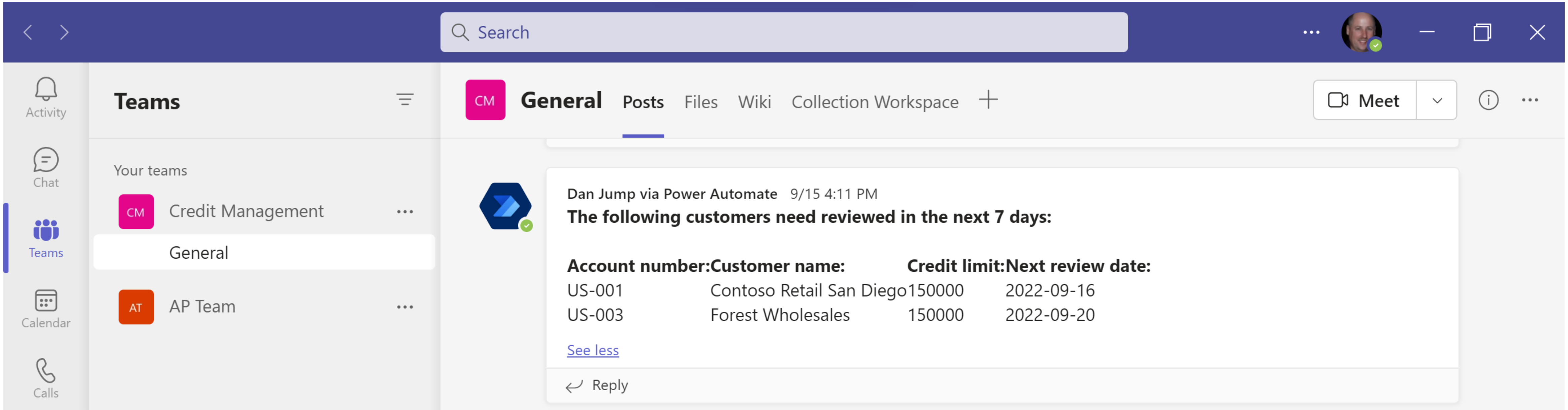


Use a variable to get the record count and test that records otherwise cancel

Prepare the data for Teams

Post data to Teams

Info displayed in Teams



Demonstration

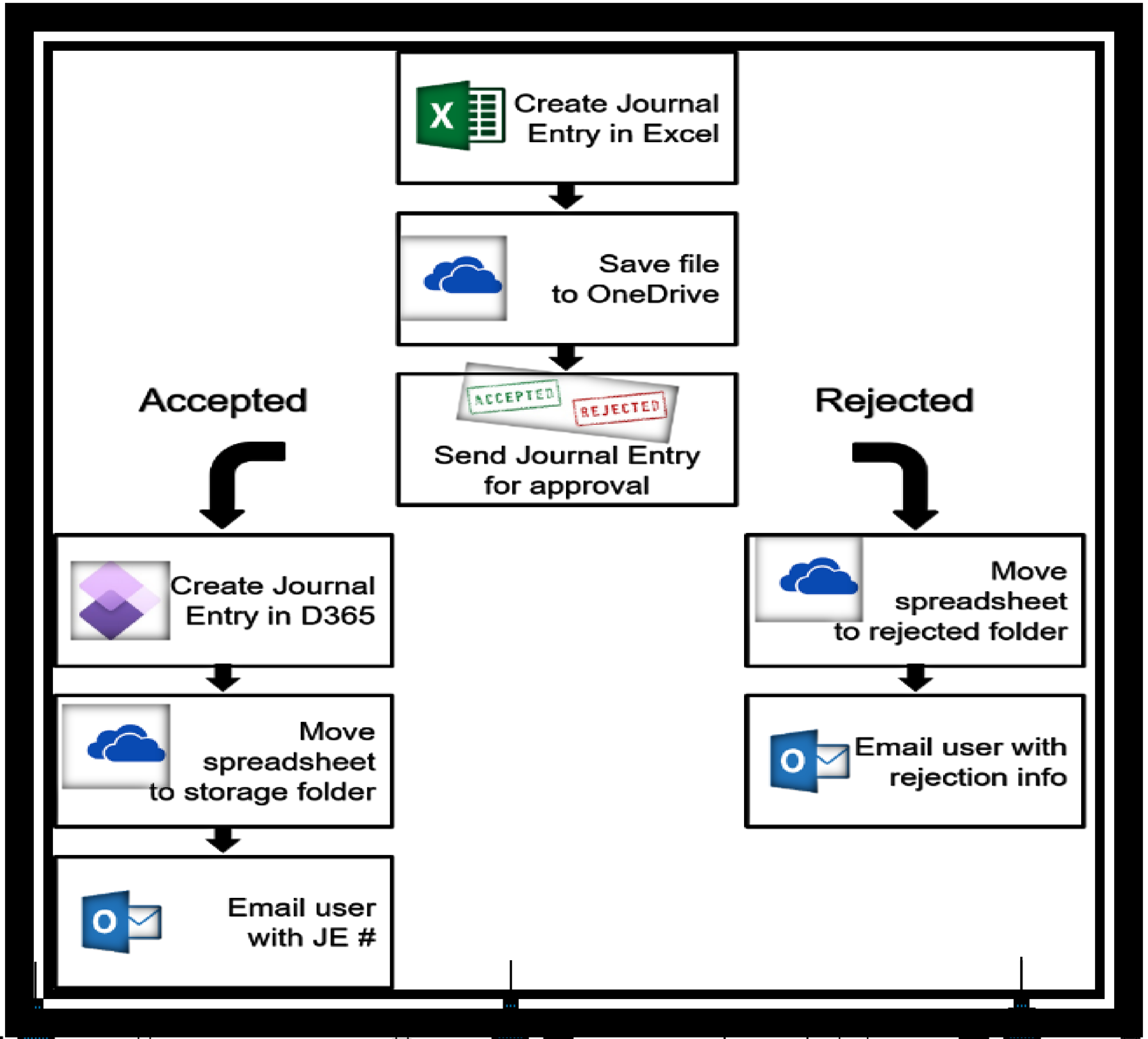
Loading Data

Because everyone loves Excel

Loading data

Scenario – several users would like to use Excel to create Journal Entries and our organization would like these Excel workbooks reviewed prior to loading anything into D365, and they would like to archive the workbooks.

Process flow



Create Excel Template

Create a template in Excel. The key is to make sure the lines are formatted as an **Excel Table.**

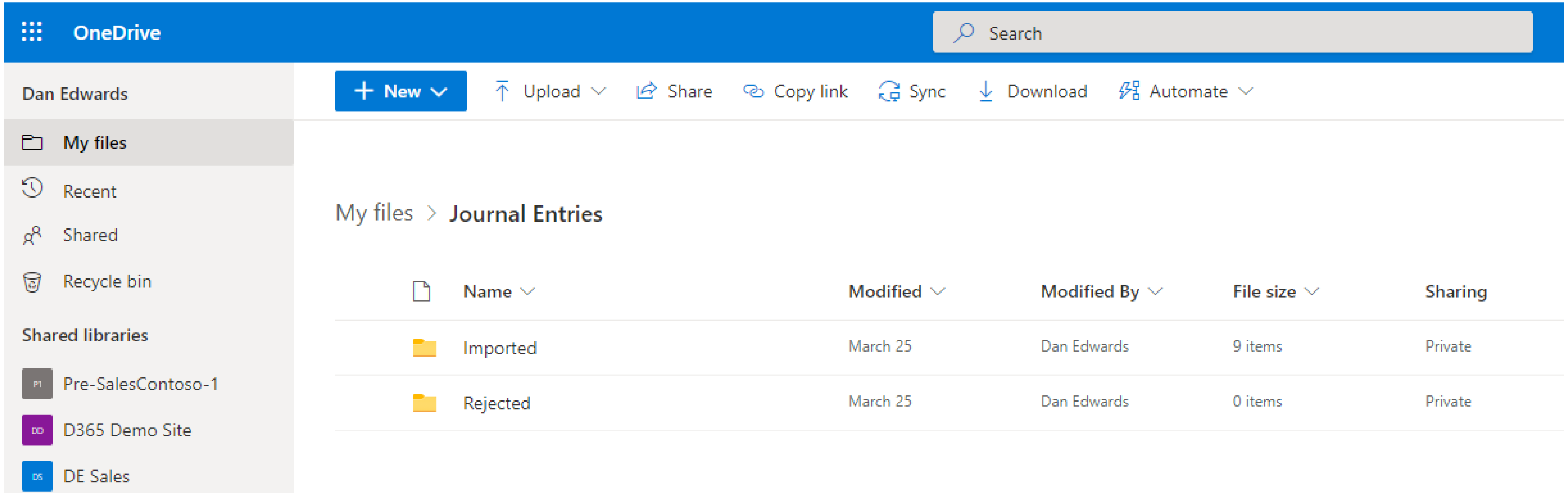
Journal Entry Template

Date:	04/07/2022
Company:	USMF
Account Types:	Ledger

Date	Company	Account Type	Main Account	Business Unit	Department	Cost Center	Account Number	Description	Debit Amount	Credit Amount
04/07/2022	USMF	Ledger	600155	001	022	013	600155-001-013-022	Dynamics Bootcamp	$ 3,500.00	$ -
04/07/2022	USMF	Ledger	601600	001	024		601600-001--024	Dynamics Bootcamp	$ -	$ 3,500.00
04/07/2022	USMF	Ledger	601600	002	024		601600-002--024	Dynamics Bootcamp	$ 1,200.00	$ -
04/07/2022	USMF	Ledger	601600	002	022		601600-002--022	Dynamics Bootcamp	$ 300.00	$ -
04/07/2022	USMF	Ledger	601600	001	023		601600-001--023	Dynamics Bootcamp	$ -	$ 150.00
04/07/2022	USMF	Ledger	600155	001	022	013	600155-001-013-022	Dynamics Bootcamp	$ -	$ 150.00
04/07/2022	USMF	Ledger	600155	001	023	014	600155-001-014-023	Dynamics Bootcamp	$ -	$ 200.00

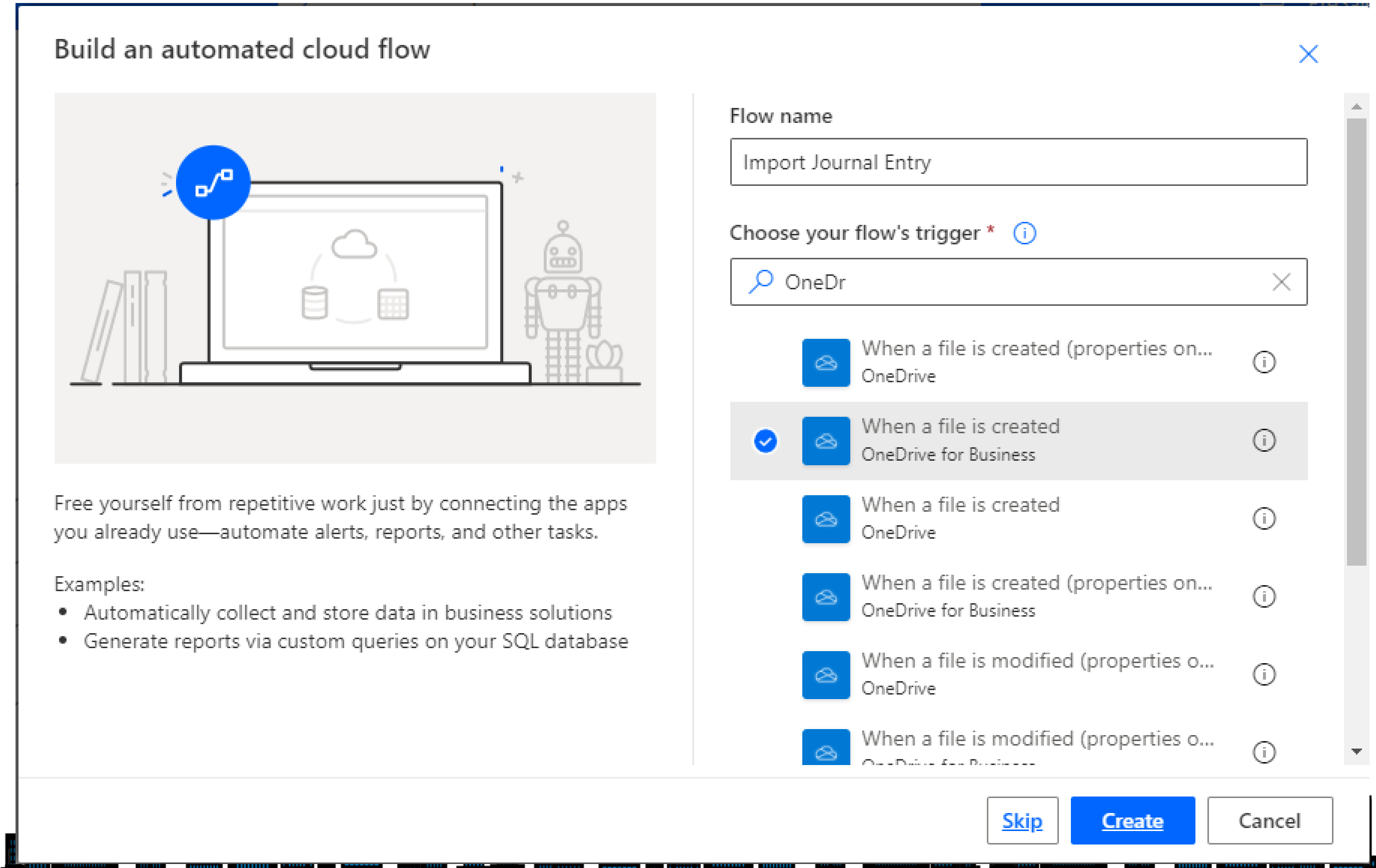
Create a place to store the file

Create a folder for the Journal Entries as well as subfolders for the imported & rejected files.



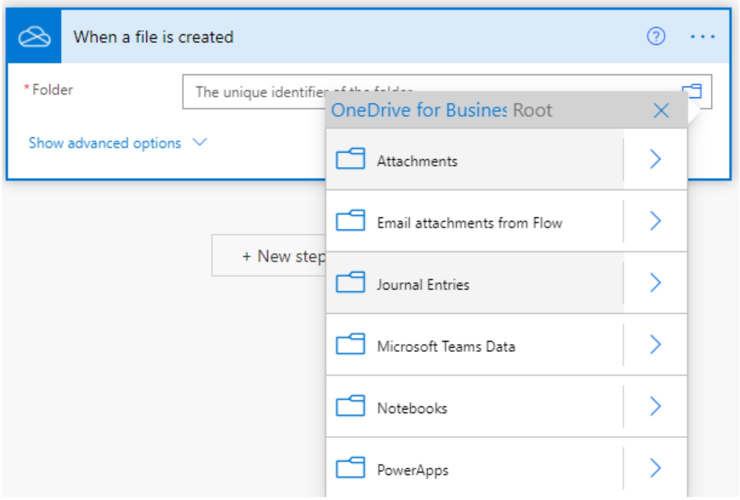
Setup flow in Power Automate

Create an automated cloud flow – the trigger is "When a file is created" OneDrive for Business



Gather Excel spreadsheet information

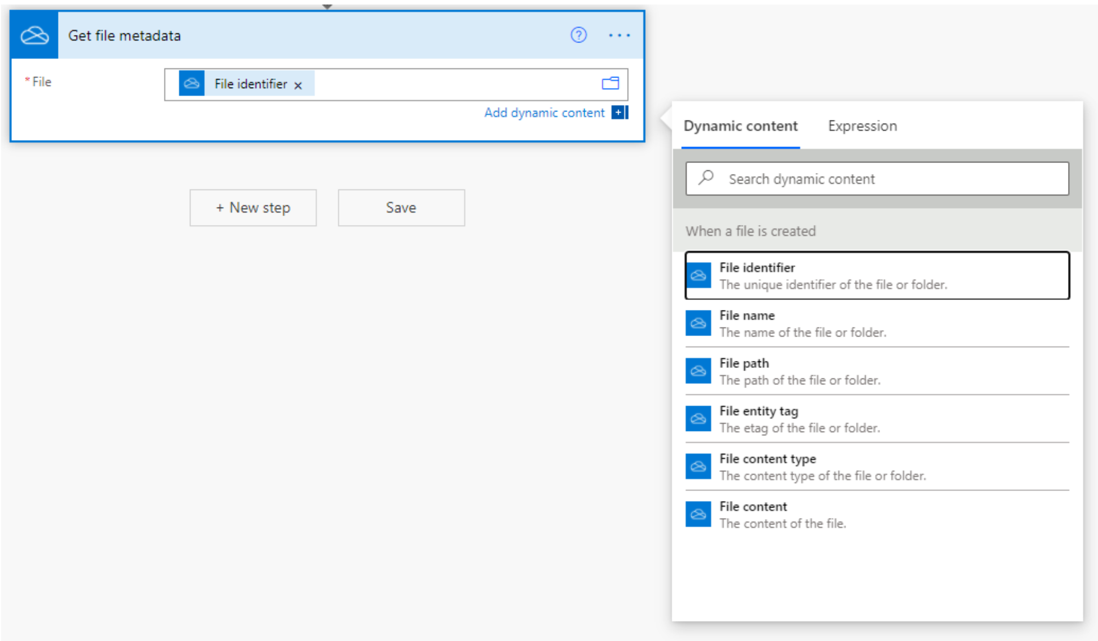
Select the folder for Power Automate to monitor



Select the folder that was created in OneDrive in the step above. When a file is created or saved into this folder, it will trigger the Flow to being the process.

Get file metadata

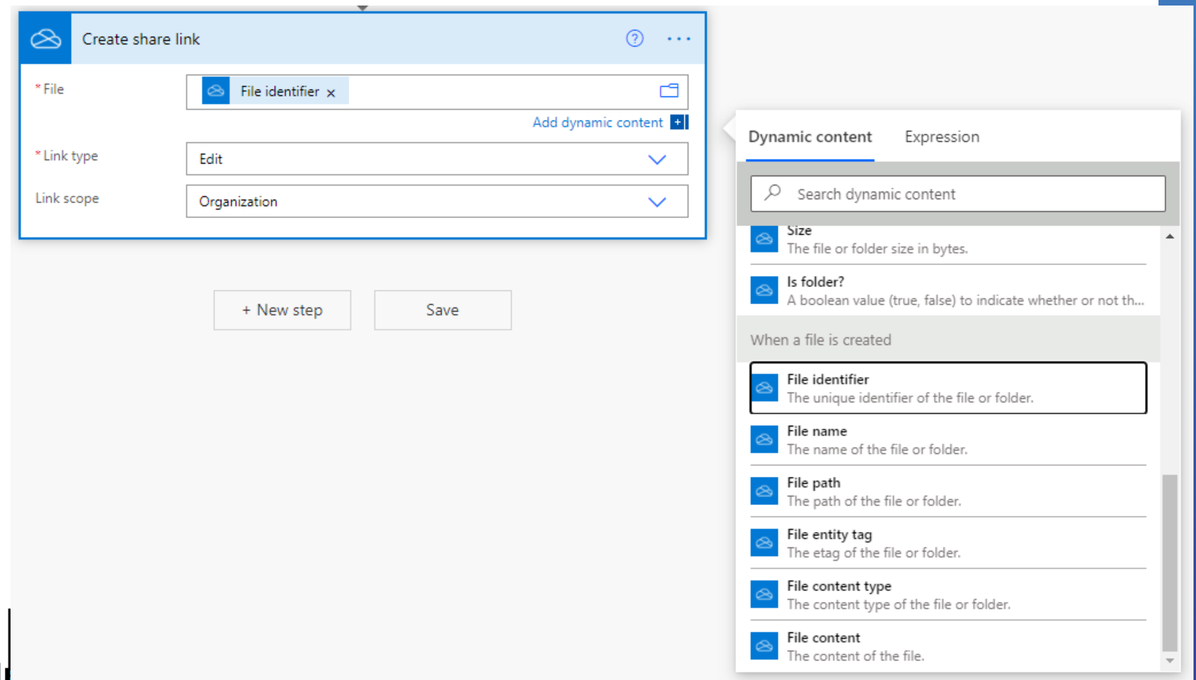
Get the file information on the files that has been saved in OneDrive



Create share link

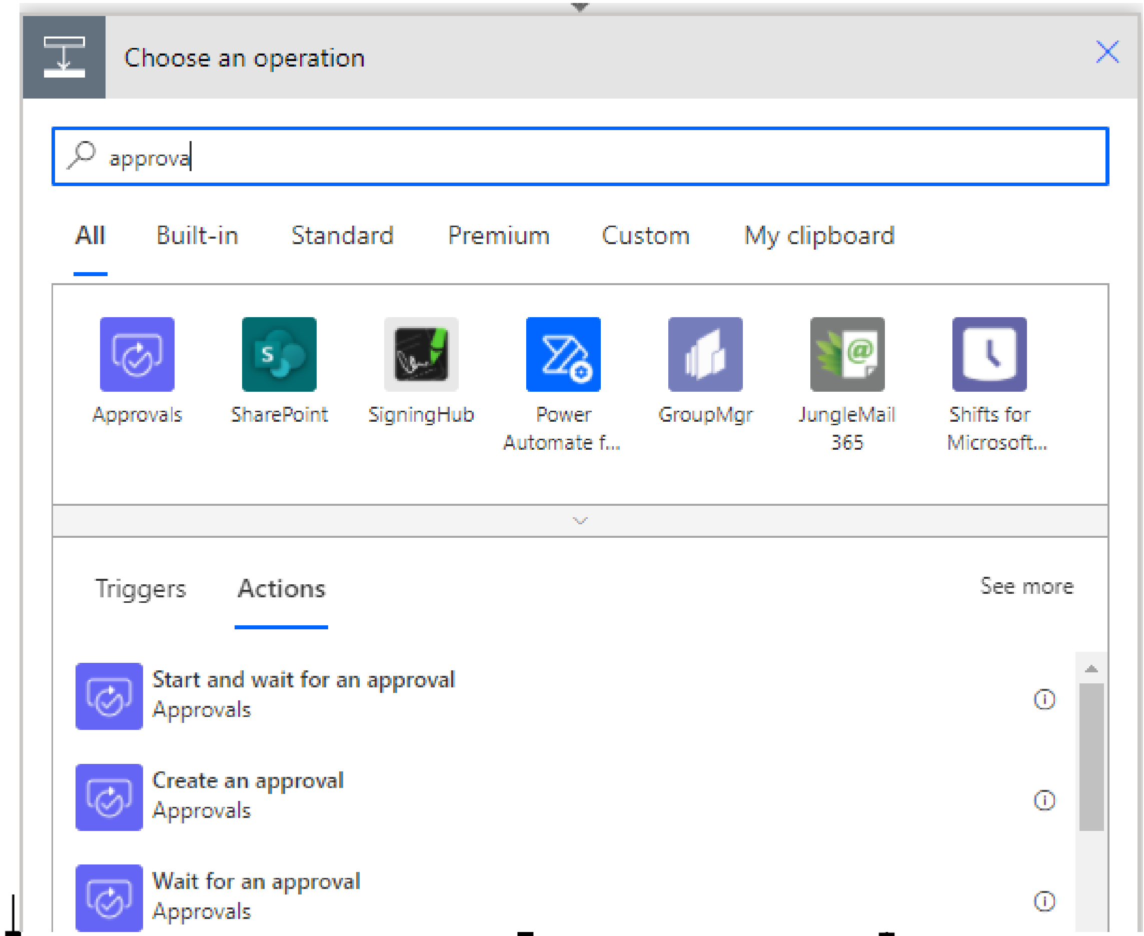
The approver might want to review the spreadsheet prior to approval, so it is necessary to make sure that the approver has access to the file. This is achieved by creating a share link to the file. To create the share link and an additional step with the Action of Create share link from the OneDrive for Business connector.

The step will require the File identifier from the When a file is created step and the link type of Edit and link scope of Organization (so anyone in the organization with the link will be able to edit the file).



Adding an approval process

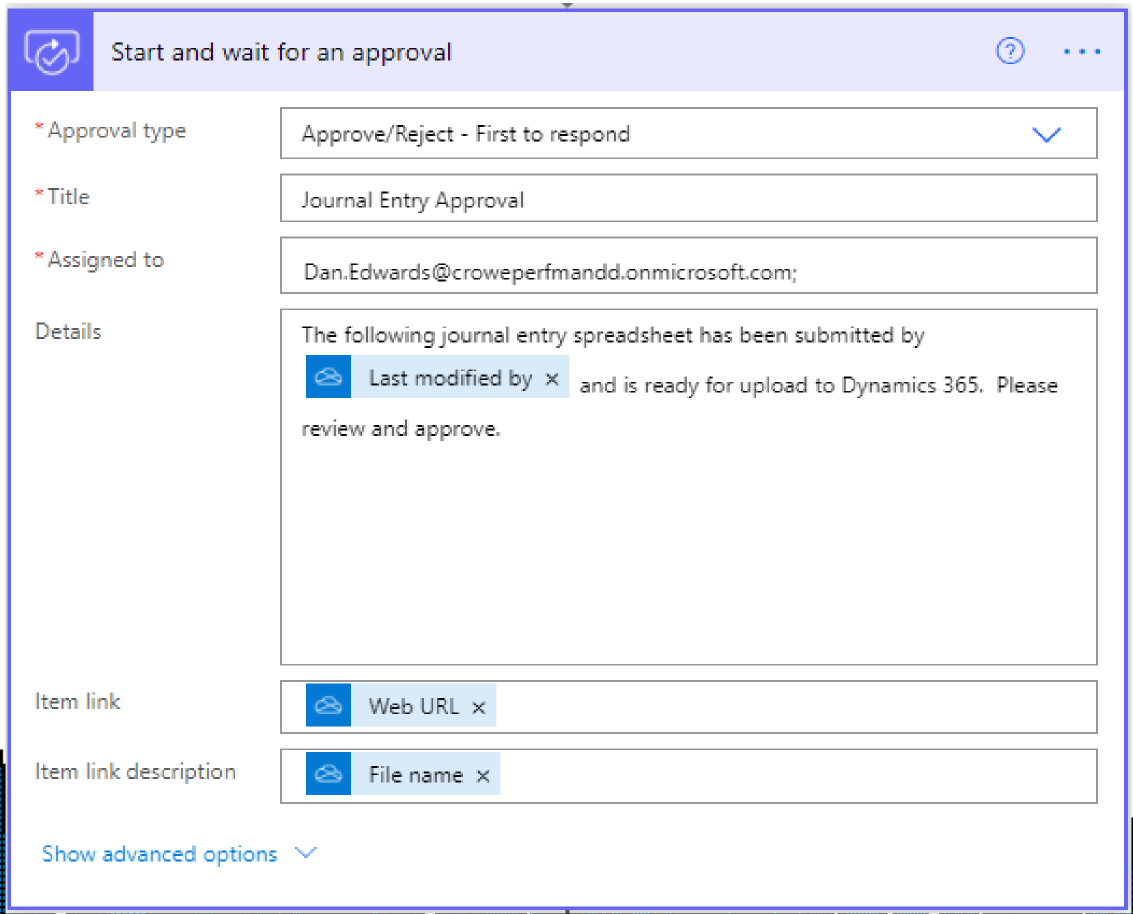
At times, the requirements ask for an approval process on the file before it is loaded into Dynamics 365 Finance. This process is optional, but it will add another level of control on the file before it is imported into Dynamics 365 Finance. Power Automate offers a few different options for Approvals. This example will use the Start and wait for an approval with Approve/Reject – First to respond.



Enter details for the approval

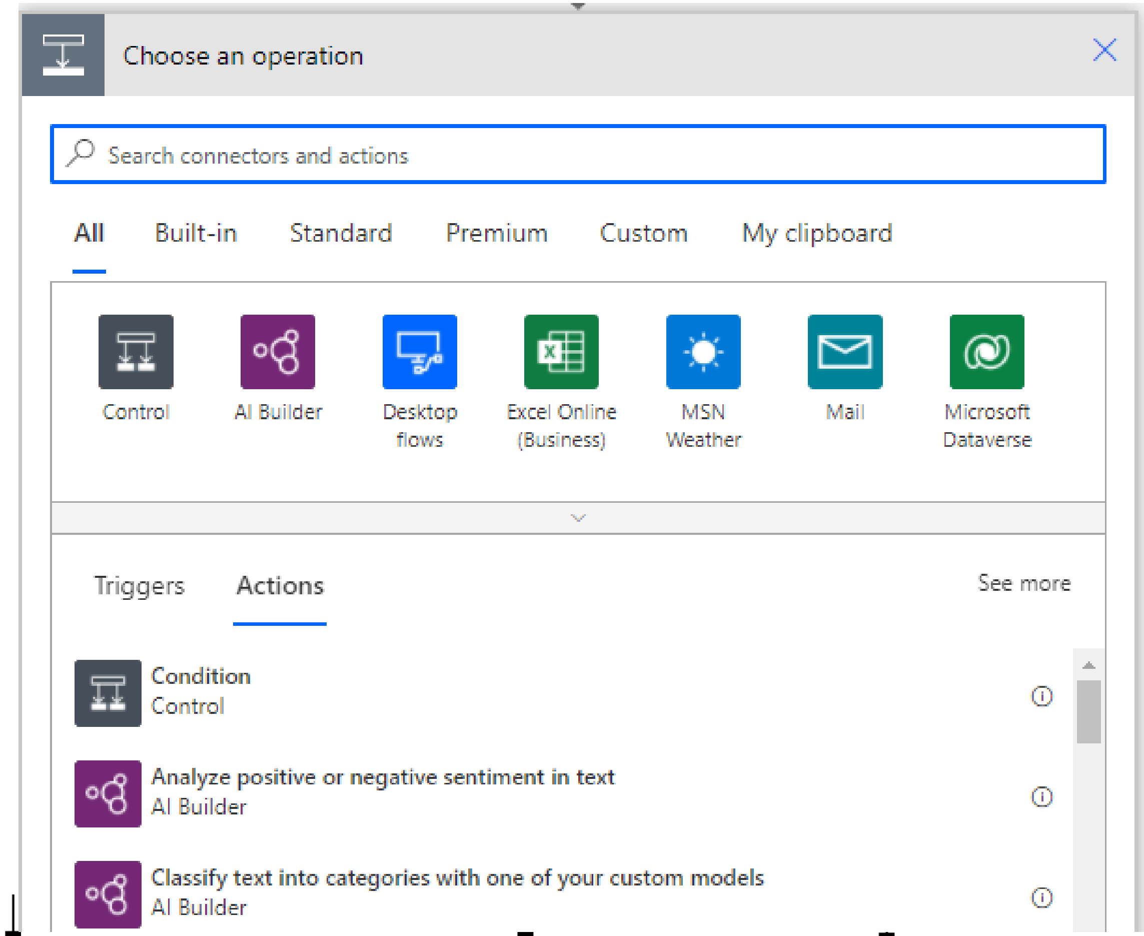
With the approval step, it is necessary to give a title as well as identify the approver. This example will hard code the approver to one person. With Power Automate, it would be possible to use the Office 365 connector to get the manager for the user that created the Excel spreadsheet, assuming the user profiles are completed properly.

In the details section, a message can be included with directions. This can include fields like the user that modified the spreadsheet. Since a file share was created above, the Web URL can be added at the item link along with the item link description.



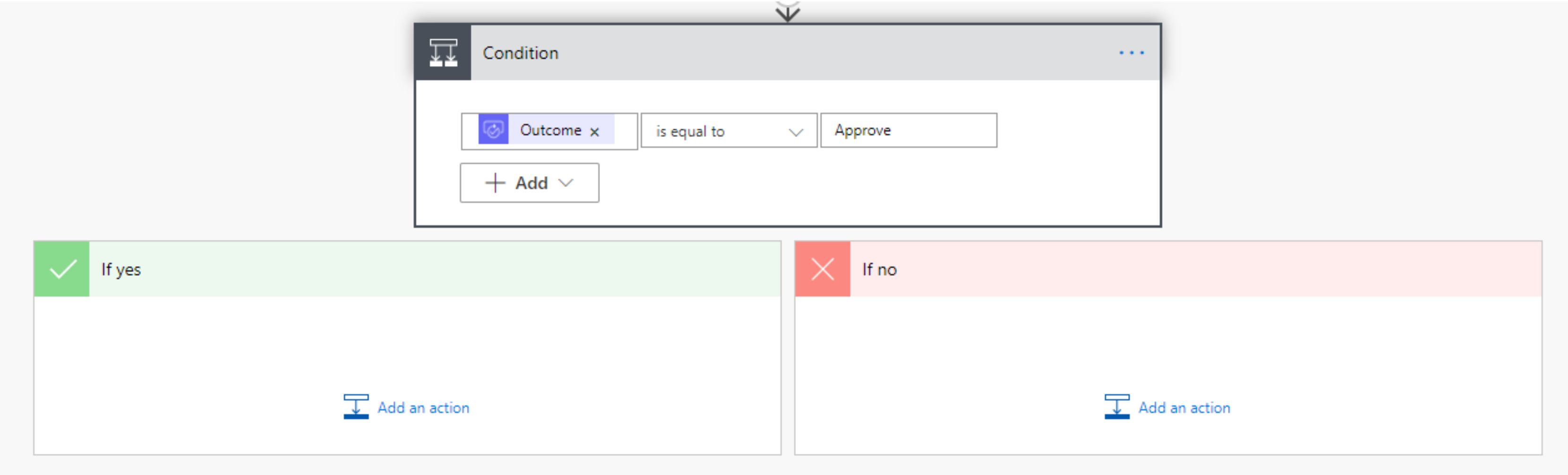
Set a condition for the response

Now that the approval is created, the flow needs to take two different paths depending on whether the transactions are approved or rejected. This is done by creating a condition step. This is simply if approved go to branch one, or if rejected go to branch two.



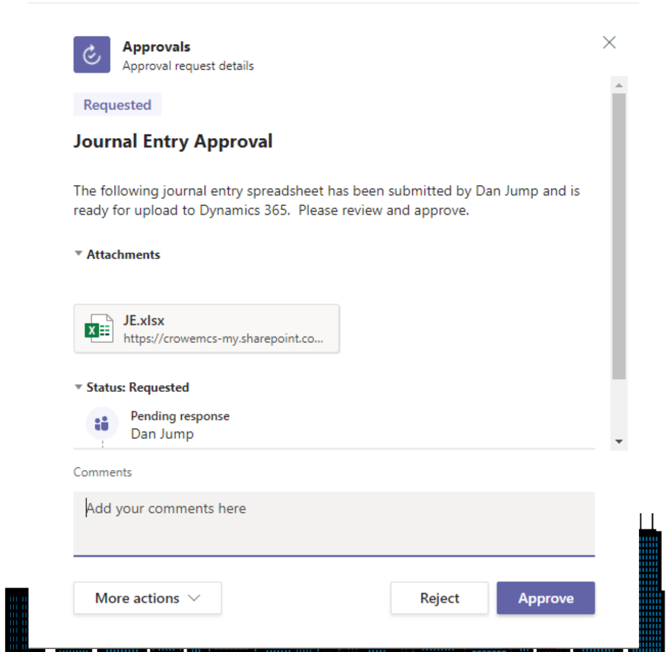
Adding a condition

Adding the condition will create two branches automatically. If yes and If no. In this example, the condition will test if the result is equal to Approve, so the Yes side will import into Dynamics 365, and the No side will move the file to the Rejected folder.



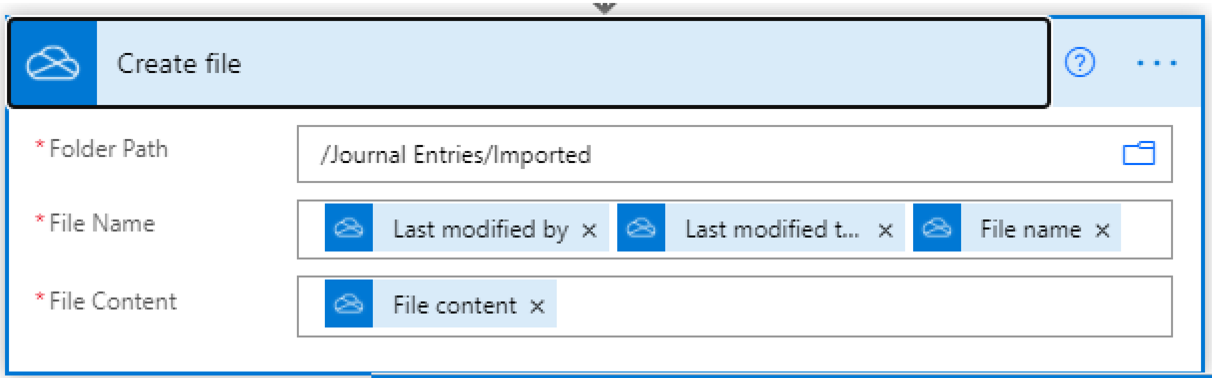
If approved

This branch will read the spreadsheet, import the Journal Header and Journal Lines, send an email to the originator and move the file to the approved folder.



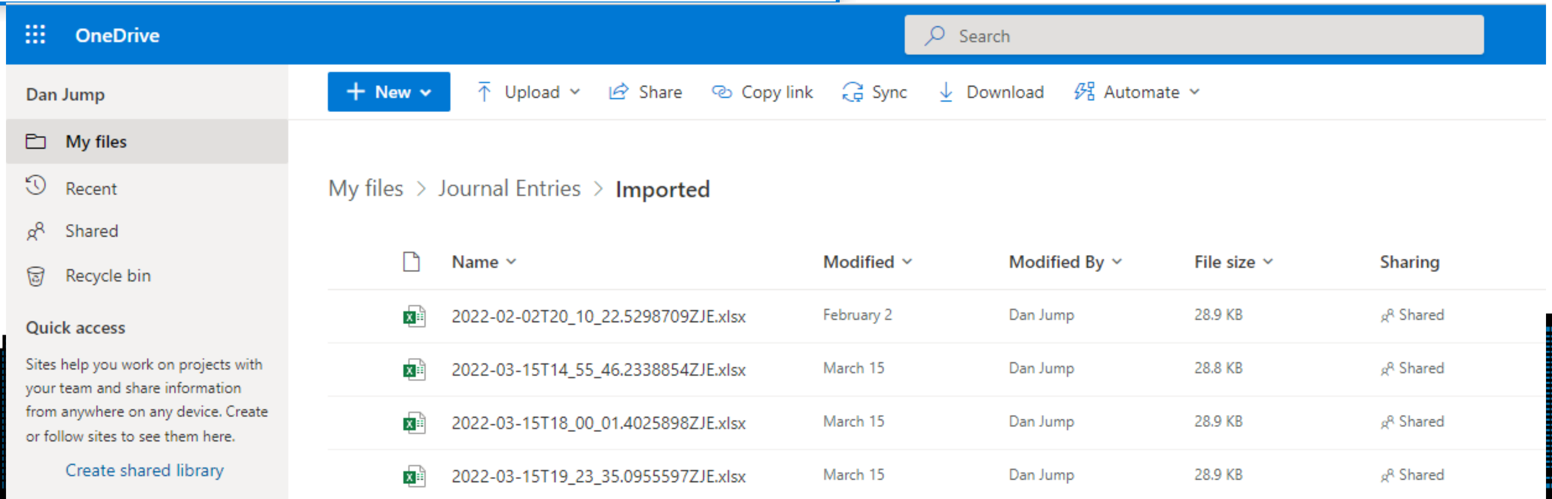
Create a copy of the imported file

Since the file is imported, it should be copied to the imported folder in OneDrive using the Create Imported File action from OneDrive for Business



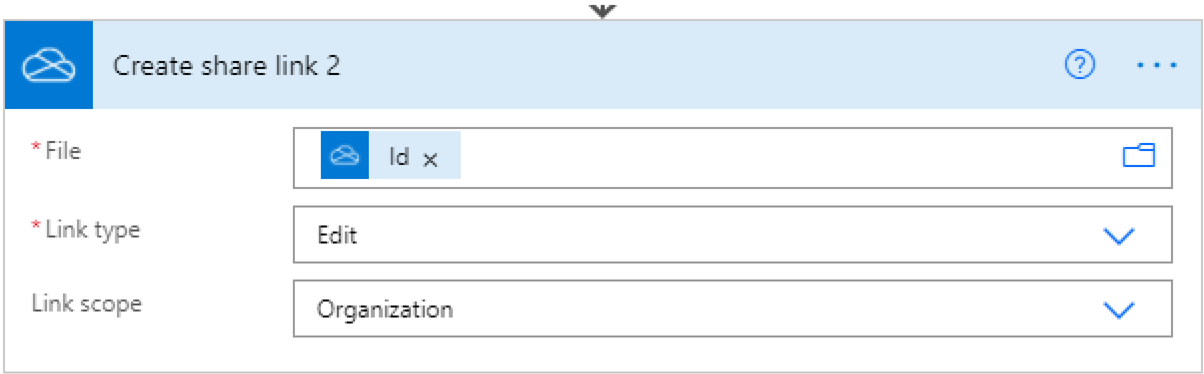
Simply select the Folder Path to store the imported file.

Recommendation is to add the username and date of the file to the file name, so the imported file name is unique. Select the File Content from the original file.



Create link to imported file

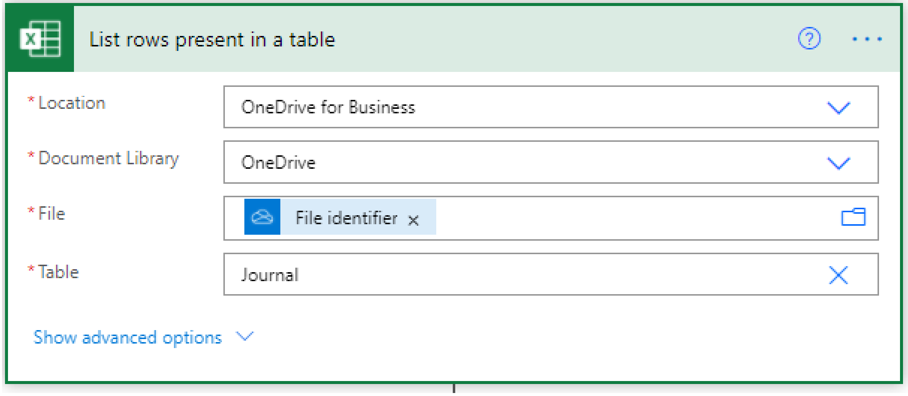
Like creating the share link for the original file, it is necessary to create a share link for the imported file so the original user can view the file if desired.



The Id is from the Create file step prior

Read the Excel Table

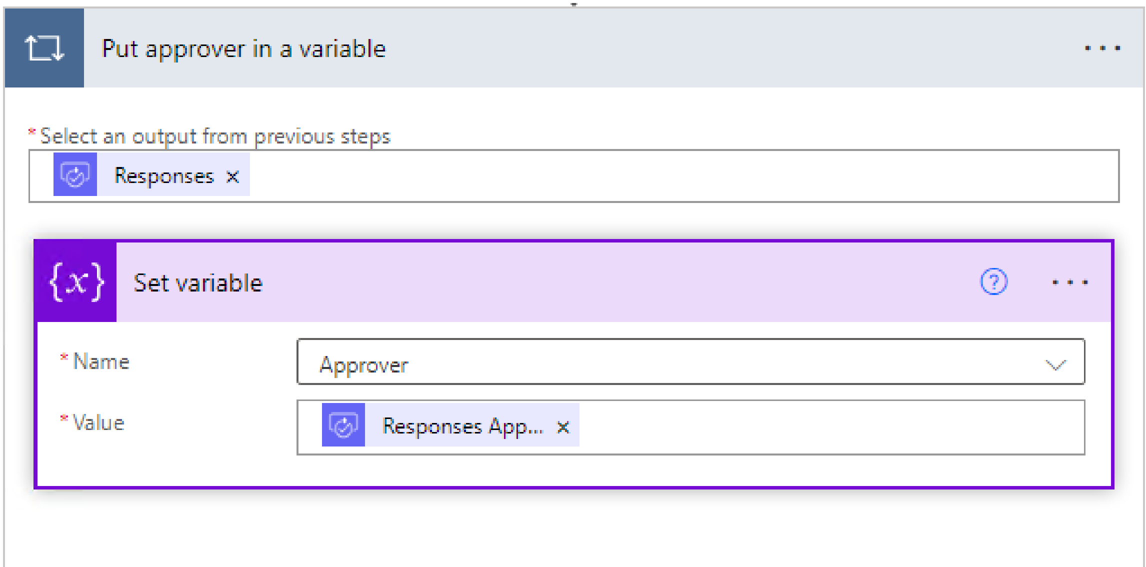
Prior to importing the journal entry, Power Automate needs to get the rows from the Excel table. This is done by using the Action - List rows present in a table from the Excel connector.



The connector will require the location and document library of the Excel file. In this case, the file is stored in OneDrive for Business, so the Location is OneDrive for Business and the Document Library is OneDrive. The file name is the File identifier that comes from the initial step of the flow, and since the template has a predefined table with the name of Journal, it will be entered as a custom value for the table name.

Store the approver name

Since Power Automate can allow for multiple approvers, it is necessary to use a variable to store our final approver, so it can be written back to D365.

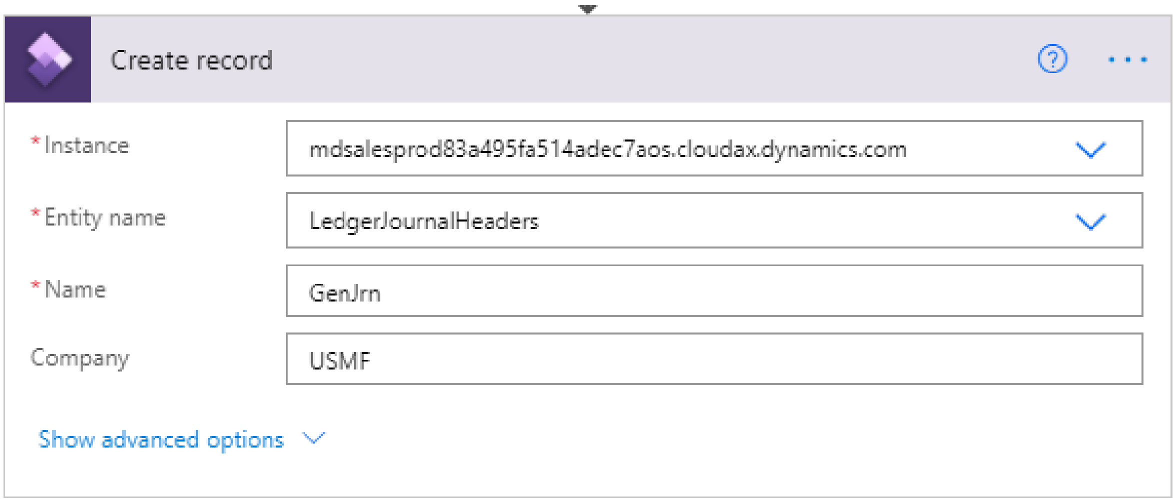


Create header record in D365

The first step for creating the Journal Entry in Dynamics 365 Finance is to create the Journal Entry header record. This will be done with the Create Record action from the Fin & Ops Apps connector.

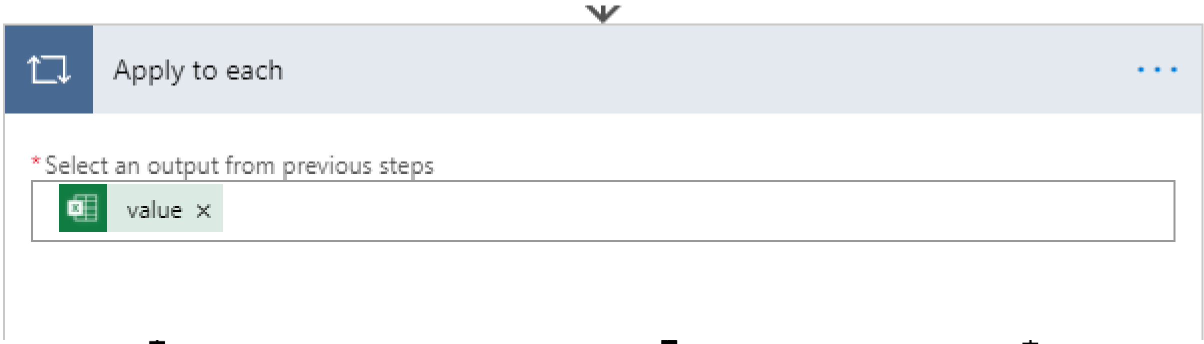
- The Create Record will need the Dynamics 365 instance name and the entity to create the Journal Header is LedgerJournalHeaders.

- If the Journal Name and Company are in the Excel template they can be selected from the fields, otherwise they can be entered directly in the connector.



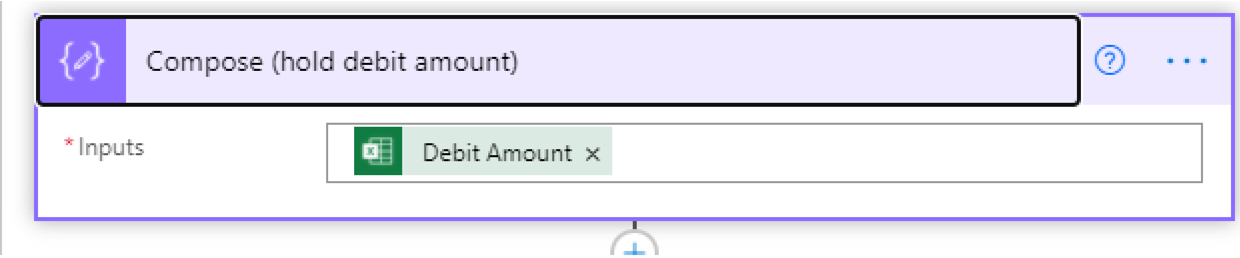
Clean up the dollar amounts

Prior to importing the amounts into Dynamics 365 Finance, it is mandatory to convert the amount into acceptable decimal values. This will need to be done for both the Debit and Credit. This will be done using Data Operations in Power Automate. For each value it is a two-step process. Step one is selecting the value and step two is converting it to float. This also needs to be done for each row in the table. So, it is necessary to add a loop to the process. This is the Apply to each control.



Clean up the dollar amounts

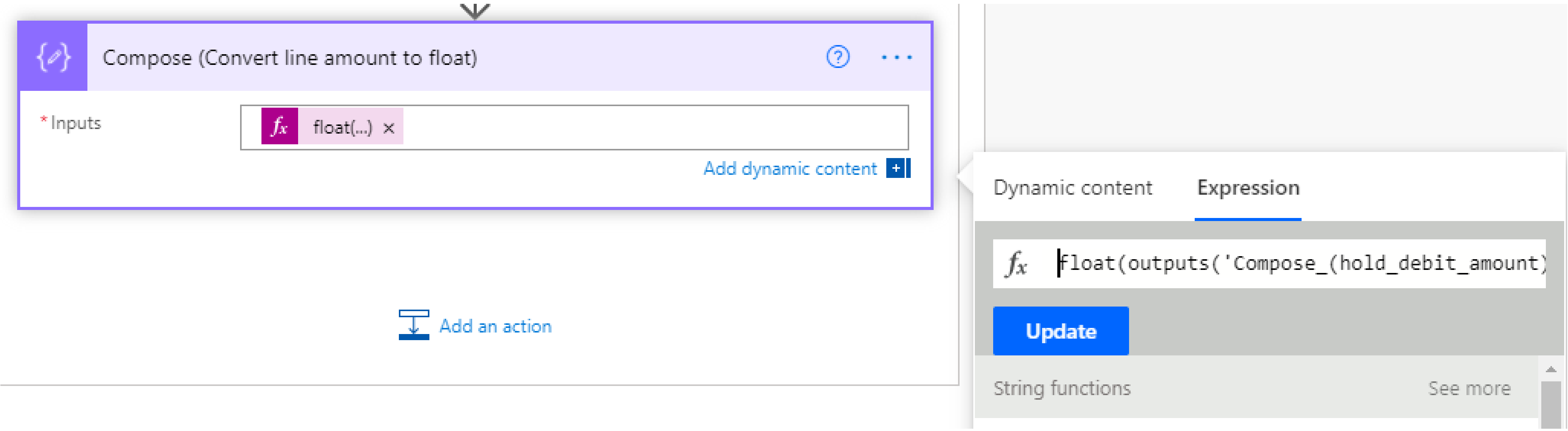
Now that the loop is in place, it is necessary to convert the Debit Amount and Credit Amount to floating decimal place. The first step is to identify the field from the spreadsheet. This is done with the Compose data operation.



Note: to rename the function simply select the three dots and choose rename.

Clean up the dollar amounts

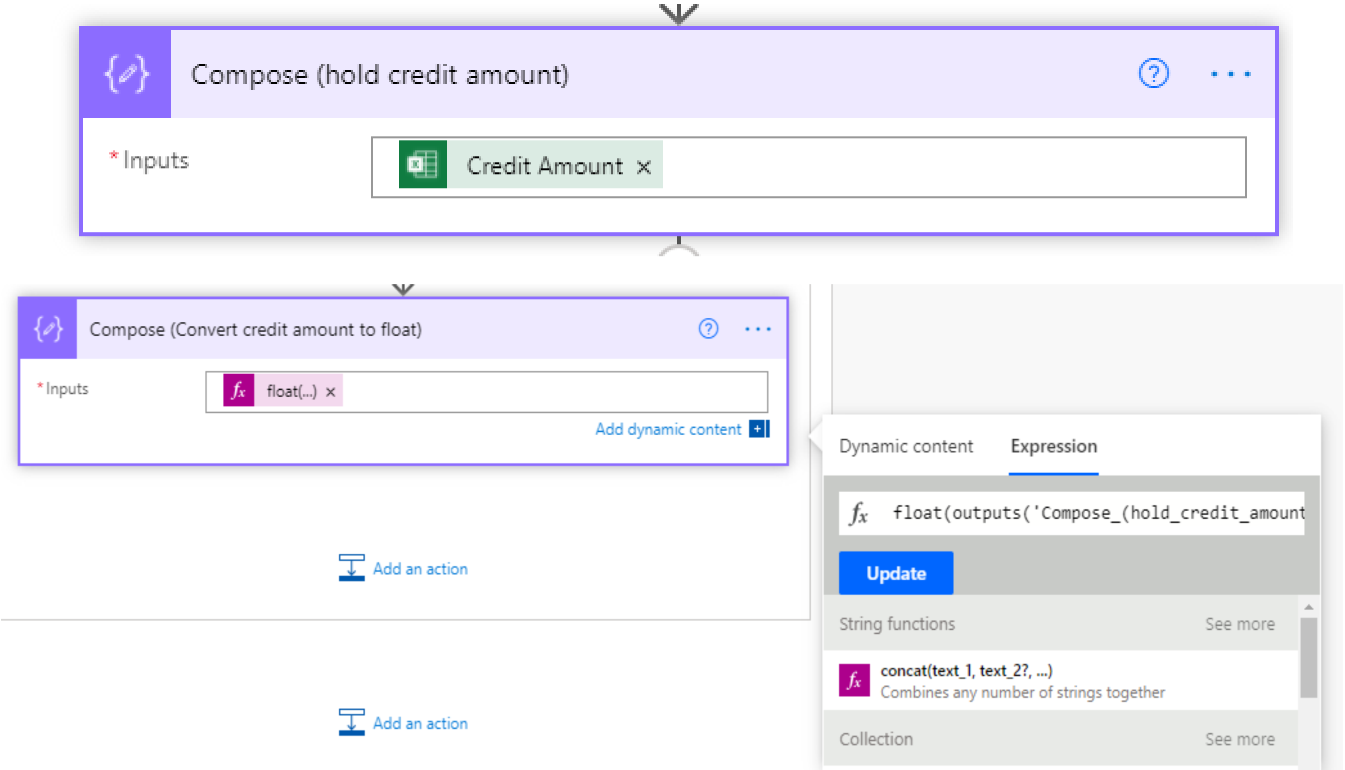
Then with a second compose function, enter an expression to convert to floating decimal.



Formula: *float(outputs('Compose_(hold_debit_amount)'))*

Clean up the dollar amounts

Repeat the steps for the Credit Amount

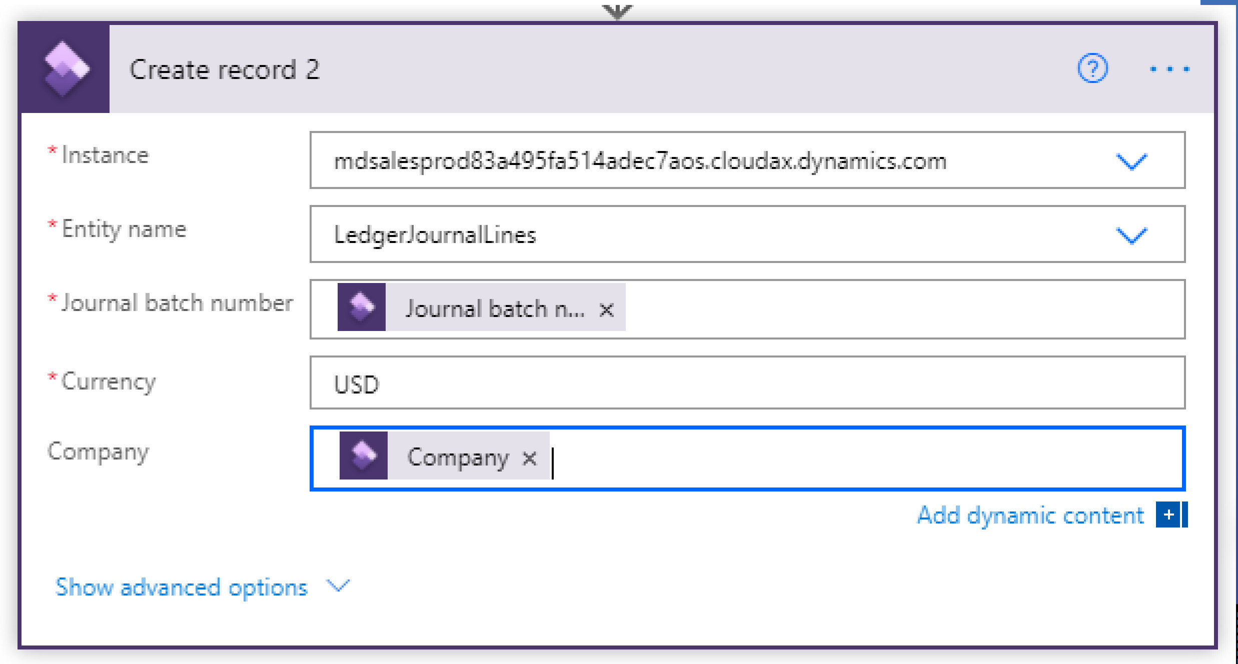


Formula: float(outputs('Compose_(hold_credit_amount)'))

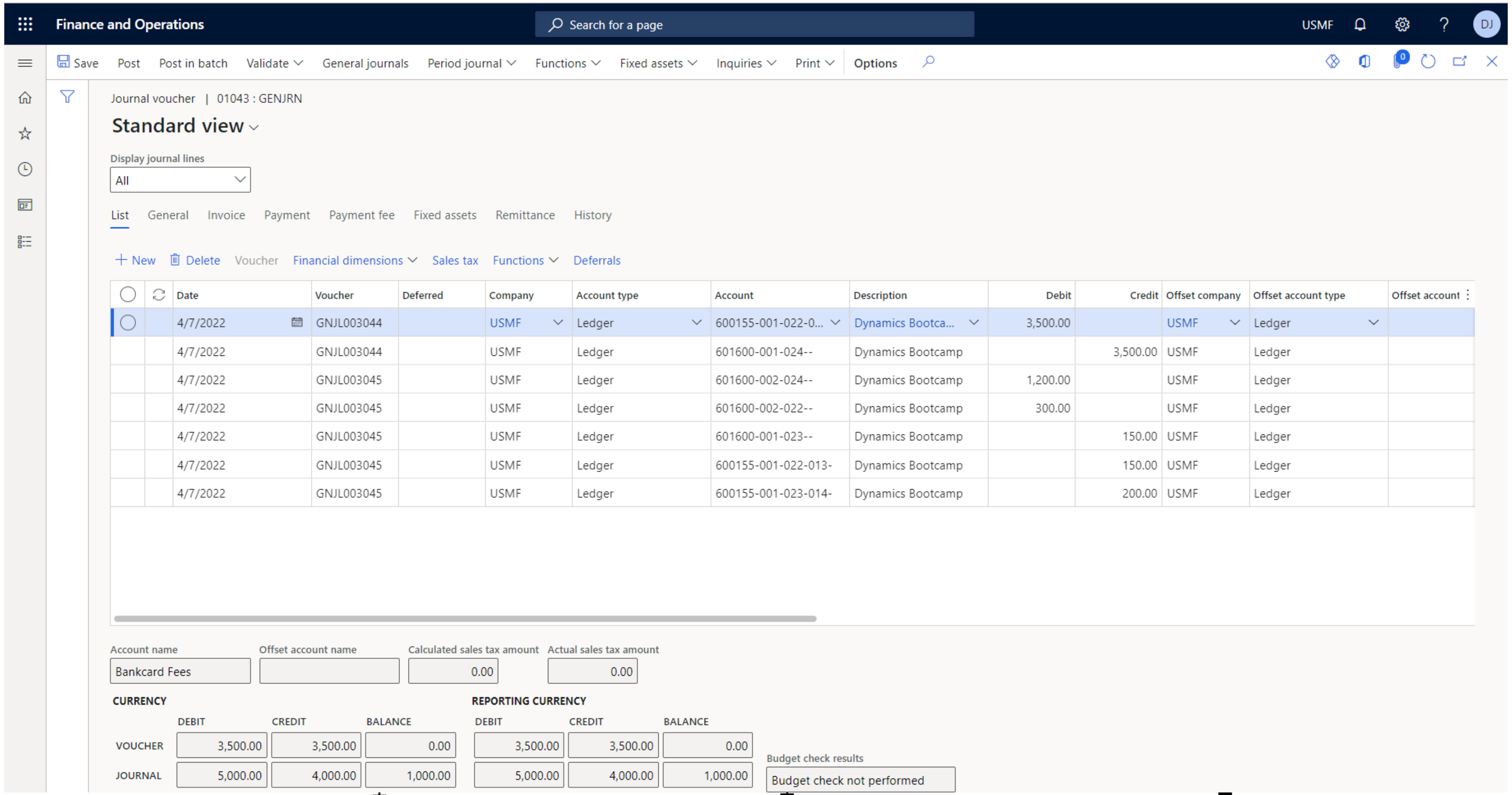
Create line records in D365

Now that the header record is created and the amounts are set to floating decimal, Power Automate can load the line records from the Excel table into the Journal Lines. This will also use the Create Record action from the Fin & Ops Apps connector. The only difference is it will use the LedgerJournalLines entity.

- Select the Journal batch number and Company from the previous Create record step. Currency might come from the Excel spreadsheet, or it can simply be hard coded.
- Make sure to select Show advanced options, in order to map the Description, Date, Debit, Account and Credit. There might be other fields from the spreadsheet to map, but these are the key fields to create a valid journal entry.



Data is loaded in D365



Finance and Operations | Search for a page | USMF | DJ

Save | Post | Post in batch | Validate | General journals | Period journal | Functions | Fixed assets | Inquiries | Print | Options

Journal voucher | 01043 : GENJRN

Standard view

Display journal lines: All

List | General | Invoice | Payment | Payment fee | Fixed assets | Remittance | History

+ New | Delete | Voucher | Financial dimensions | Sales tax | Functions | Deferrals

Date	Voucher	Deferred	Company	Account type	Account	Description	Debit	Credit	Offset company	Offset account type	Offset account
4/7/2022	GNJL003044		USMF	Ledger	600155-001-022-0...	Dynamics Bootca...	3,500.00		USMF	Ledger	
4/7/2022	GNJL003044		USMF	Ledger	601600-001-024--	Dynamics Bootcamp		3,500.00	USMF	Ledger	
4/7/2022	GNJL003045		USMF	Ledger	601600-002-024--	Dynamics Bootcamp	1,200.00		USMF	Ledger	
4/7/2022	GNJL003045		USMF	Ledger	601600-002-022--	Dynamics Bootcamp	300.00		USMF	Ledger	
4/7/2022	GNJL003045		USMF	Ledger	601600-001-023--	Dynamics Bootcamp		150.00	USMF	Ledger	
4/7/2022	GNJL003045		USMF	Ledger	600155-001-022-013-	Dynamics Bootcamp		150.00	USMF	Ledger	
4/7/2022	GNJL003045		USMF	Ledger	600155-001-023-014-	Dynamics Bootcamp		200.00	USMF	Ledger	

Account name: Bankcard Fees | Offset account name: | Calculated sales tax amount: 0.00 | Actual sales tax amount: 0.00

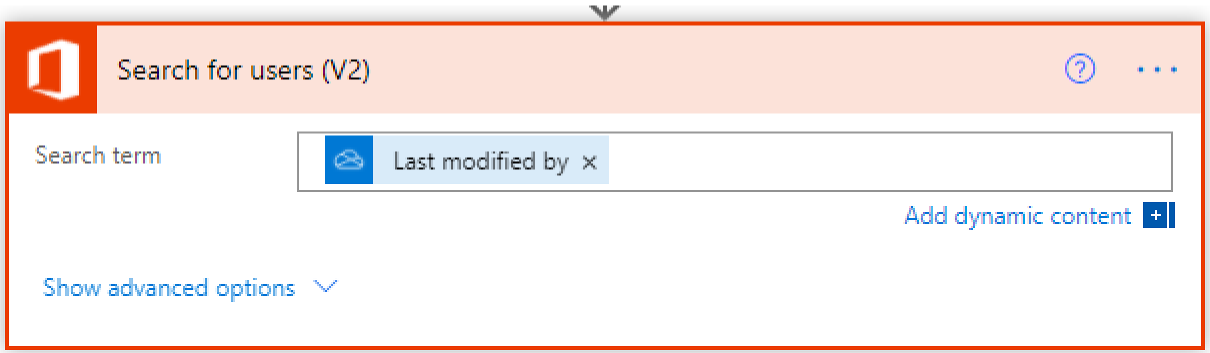
	CURRENCY DEBIT	CURRENCY CREDIT	CURRENCY BALANCE	REPORTING CURRENCY DEBIT	REPORTING CURRENCY CREDIT	REPORTING CURRENCY BALANCE
VOUCHER	3,500.00	3,500.00	0.00	3,500.00	3,500.00	0.00
JOURNAL	5,000.00	4,000.00	1,000.00	5,000.00	4,000.00	1,000.00

Budget check results: Budget check not performed

Let the originator know

Now that the file is rejected and copied to the rejected folder, it is good practice to send an email to the originator, so they can make necessary adjustments.

First it is necessary to get the originator's email address. To do this, Power Automate can look up the user info using the Search for users (V2)



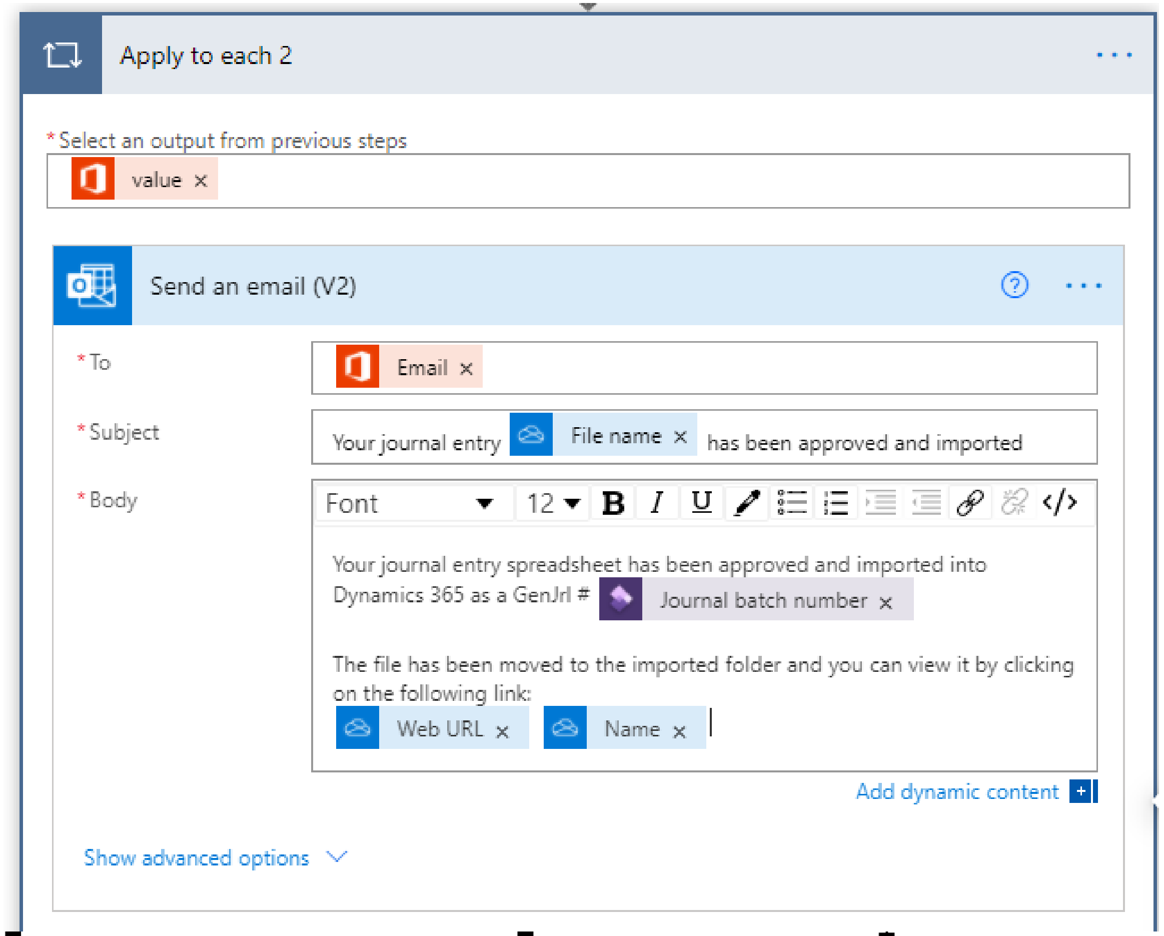
Make sure the Last modified by is from the Get Metadata step on the original file.

Send an email

Now that you have found the user, it is possible to send the user an email with the Send an email (V2) action.

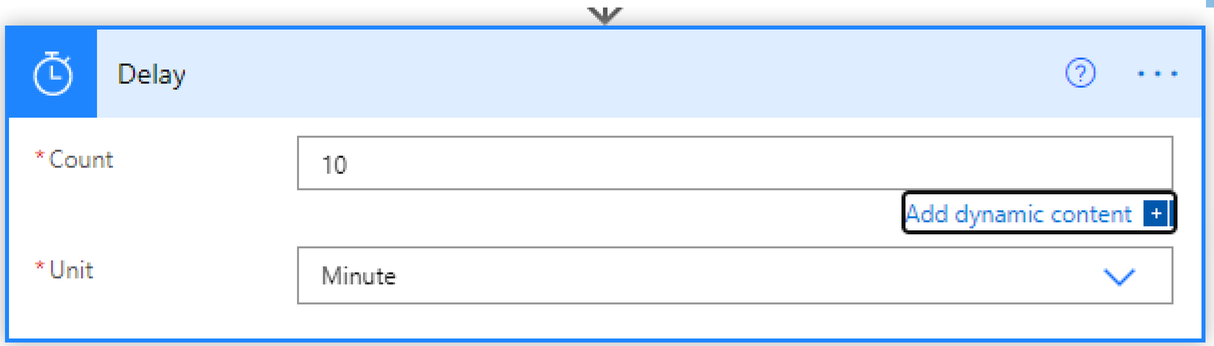
Power Automate will automatically create the Apply to each loop as there could have been more than one user returned when the user was looked up.

Select the Email from the User Record that was looked up. Then enter the information for the subject and body of the email. It is possible to include the file name as well as the journal batch number if desired.

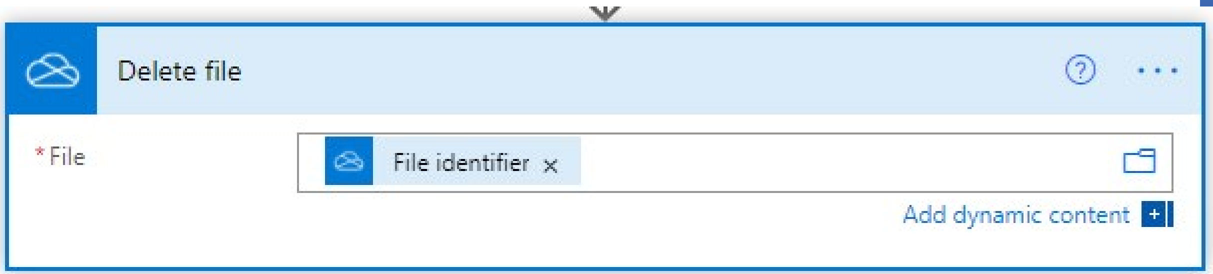


Delete the original file

The last step is to delete the original file from the folder. There is currently an issue with Power Automate keeping the file locked for a time after reading the file, so it is necessary to Delay the delete step. This can be done, by entering a Delay action. A ten-minute delay has appeared to work.

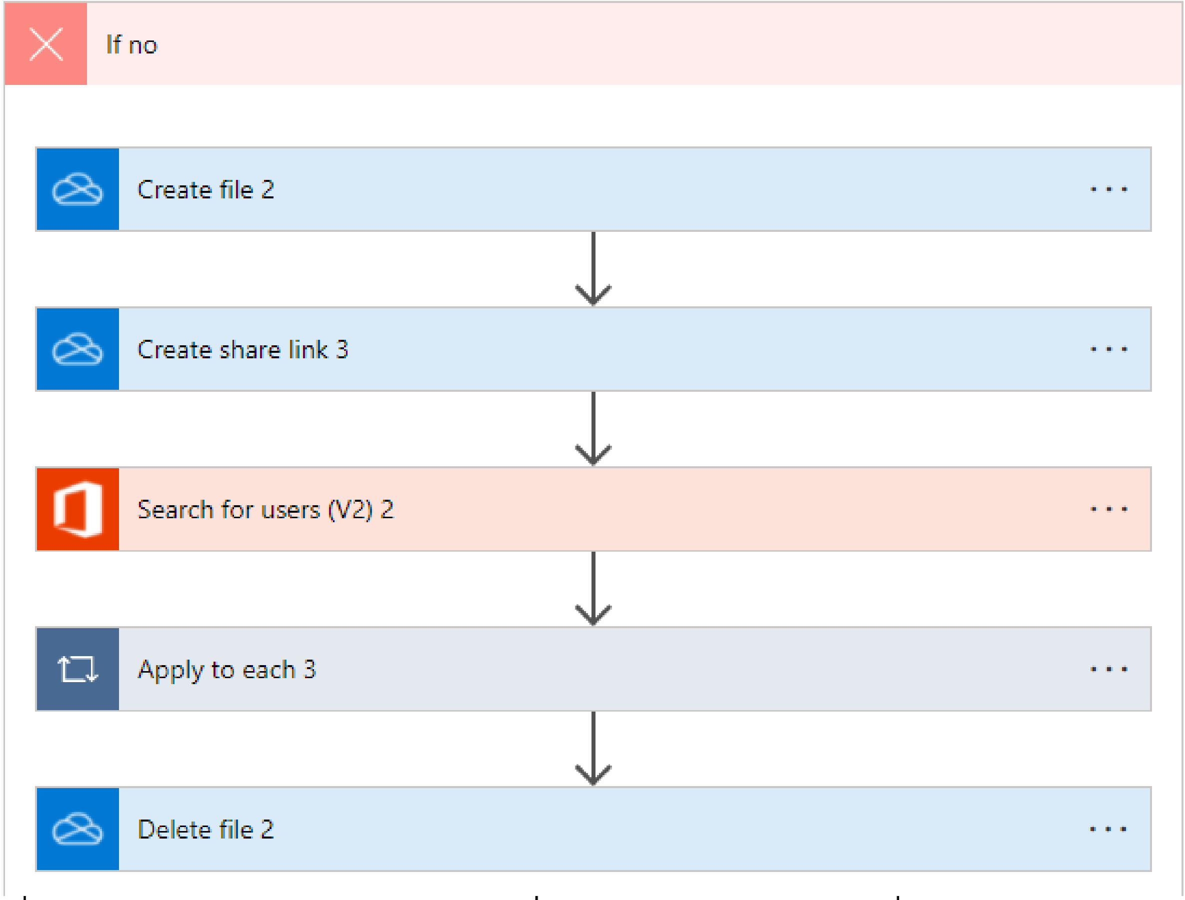


After the delay, the last step is the Action Delete file from OneDrive for Business using the File identifier from the original file creation.



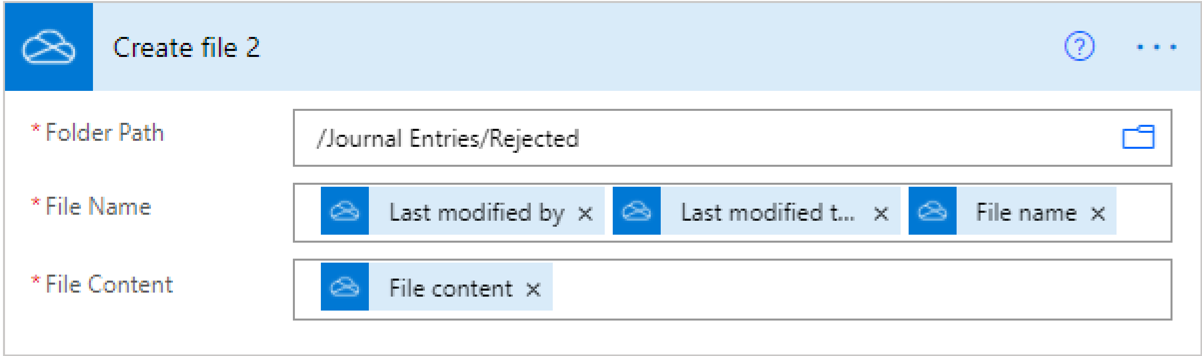
If rejected

This branch sends an email to the originator and moves the file to the rejected folder. This is very similar to the steps used at the end of the approval section.



Create a copy of the rejected file

Since the file is rejected, it should be copied to the rejected folder in OneDrive using the Create Imported File action from OneDrive for Business

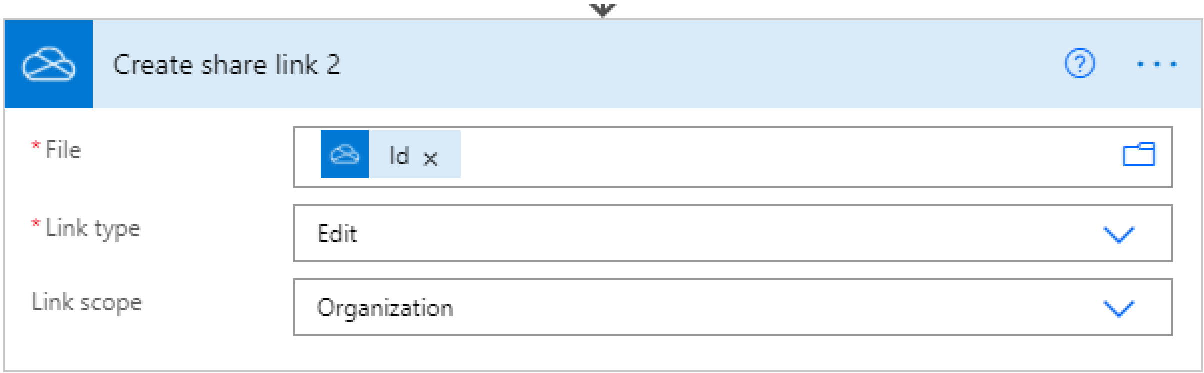


Simply select the Folder Path to store the rejected file.

Recommendation is to add the username and date of the file to the file name, so the imported file name is unique. Select the File Content from the original file.

Create link to rejected file

Like creating the share link for the original file, it is necessary to create a share link for the rejected file so the original user can view the file if desired.



The Id is from the Create file step prior

Demonstration

Power Automate Desktop

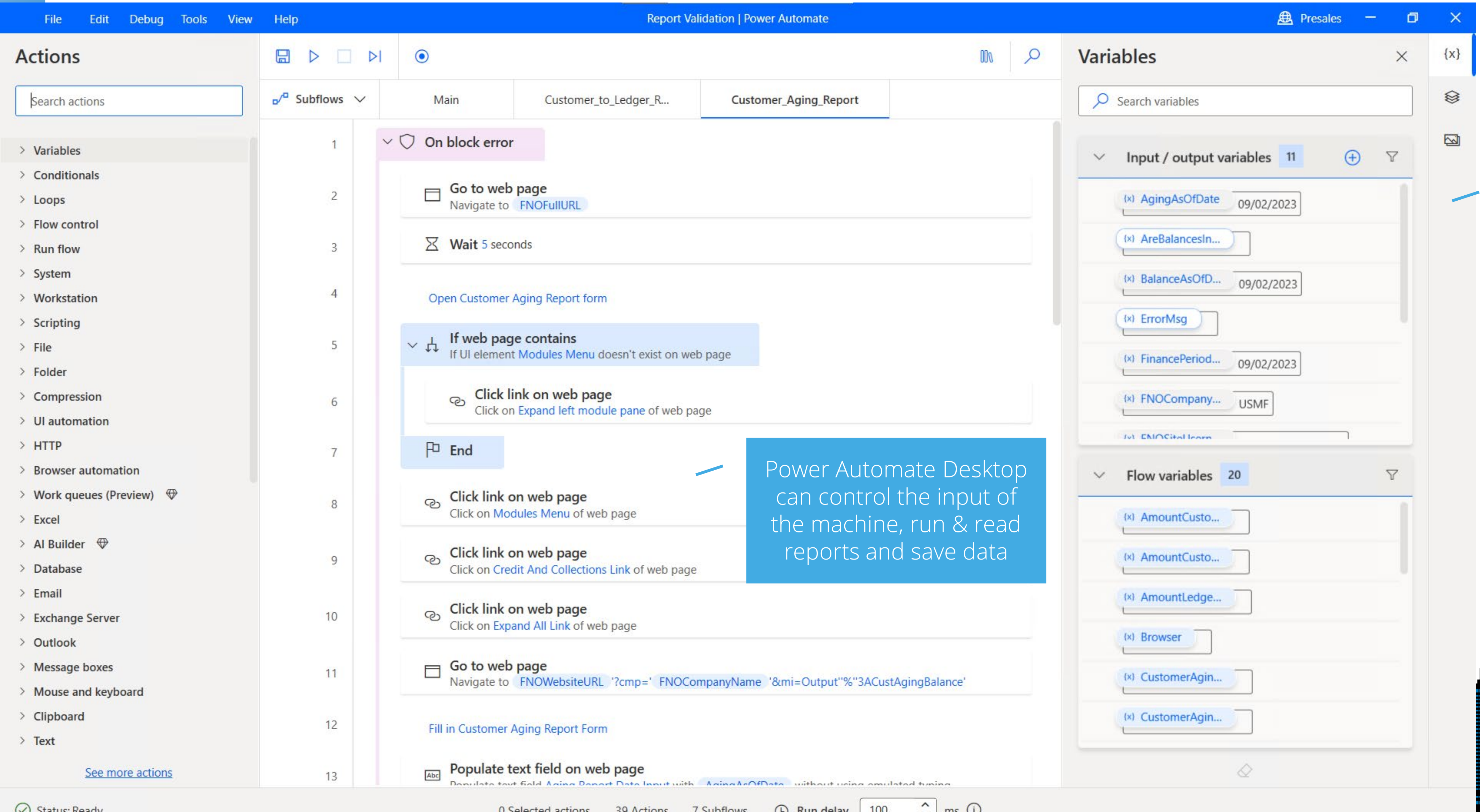
Can someone review my reports?

Power Automate Desktop example

Scenario –Automate the reconciliation of AR with the GL by using the AR aging report and Customer to Ledger reports and updating year-end closing checklist.

[Use RPA with Dynamics 365 Finance - Power Automate | Microsoft Learn]

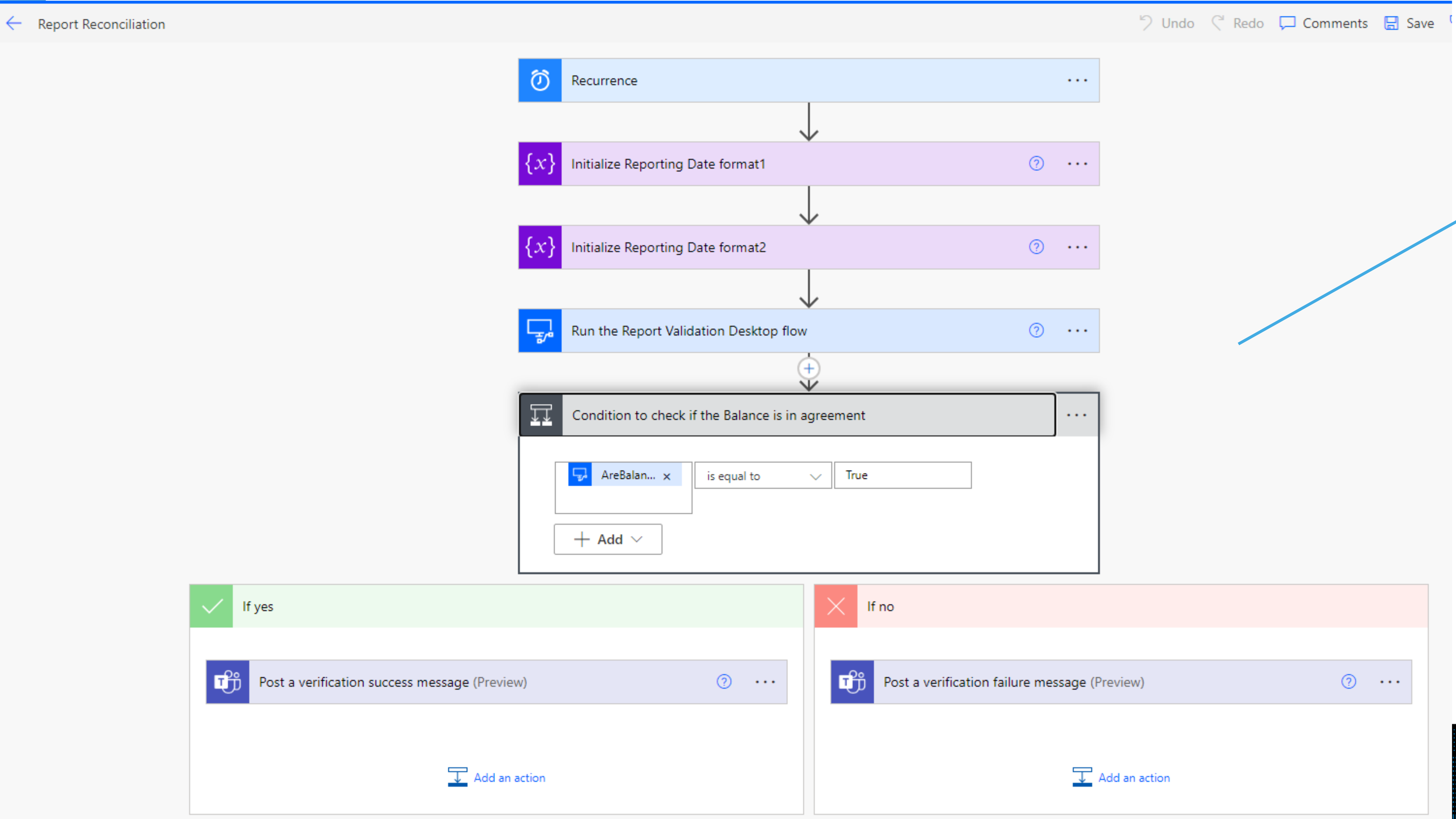
Power Automate Desktop



Power Automate Desktop can control the input of the machine, run & read reports and save data

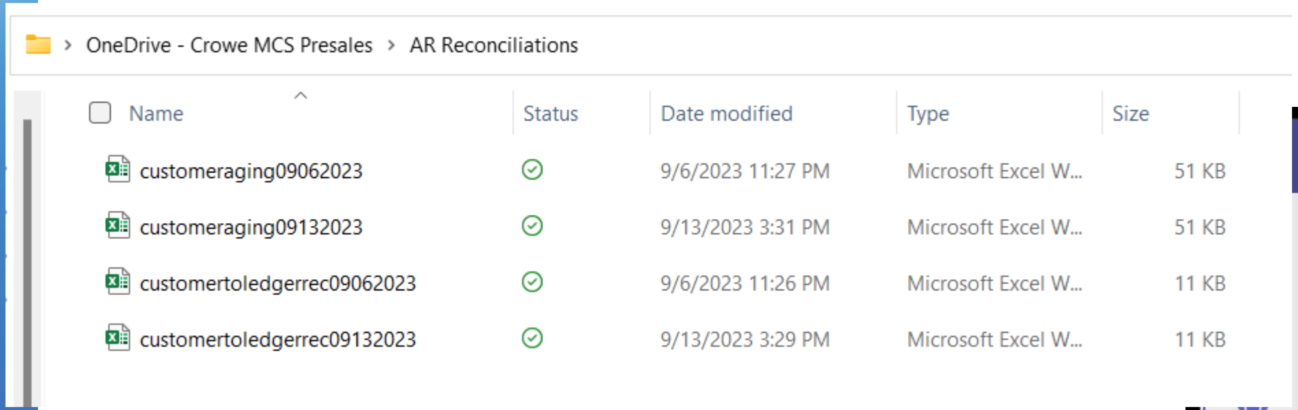
Input/Output variables can be used to adjust the automation

Run with Power Automate

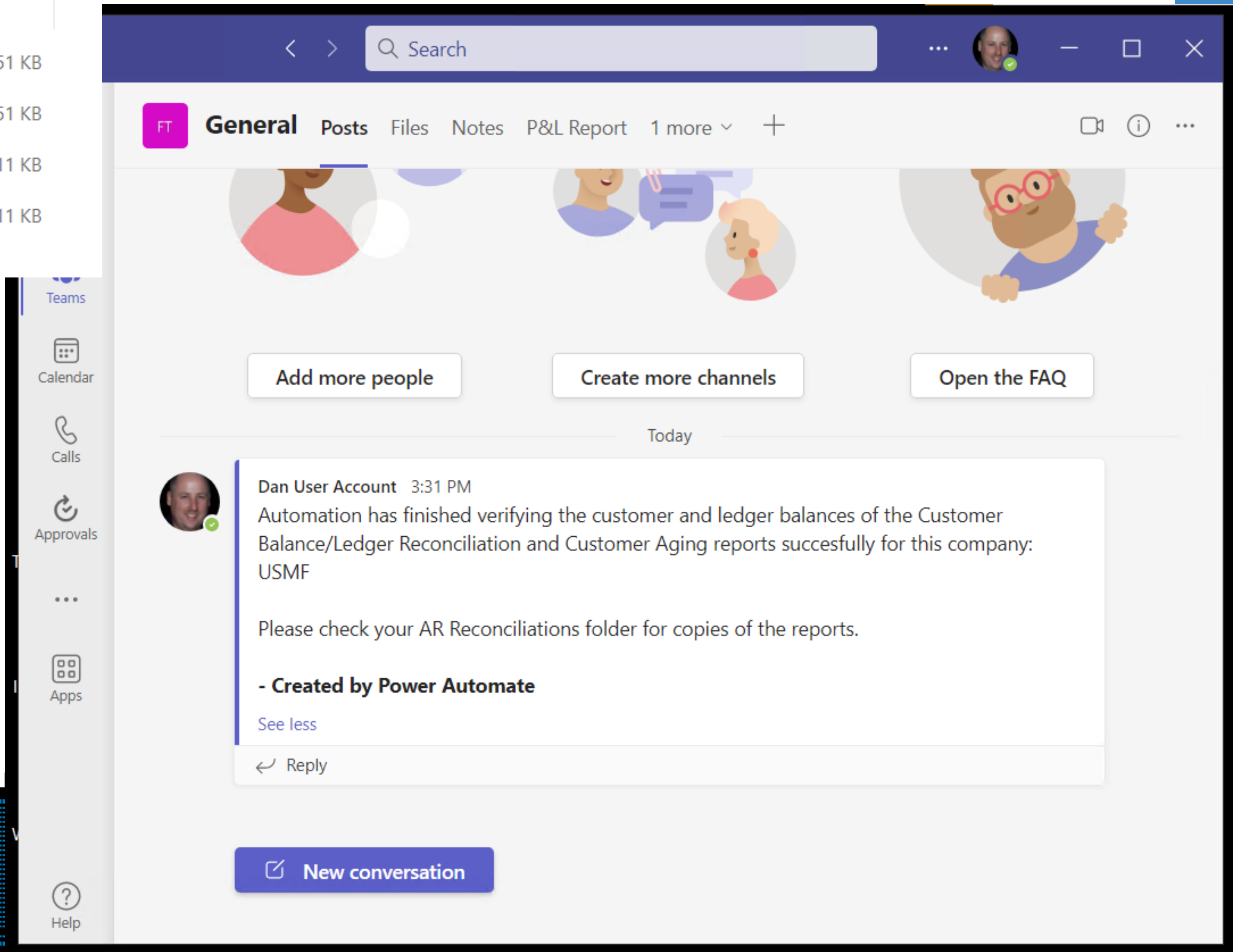


A cloud flow can be used to schedule the Power Automate desktop flow and deliver results

Results



OneDrive - Crowe MCS Presales > AR Reconciliations
Name | Status | Date modified | Type | Size
customeraging09062023 | 9/6/2023 11:27 PM | Microsoft Excel W... | 51 KB
customeraging09132023 | 9/13/2023 3:31 PM | Microsoft Excel W... | 51 KB
customertoledgerrec09062023 | 9/6/2023 11:26 PM | Microsoft Excel W... | 11 KB
customertoledgerrec09132023 | 9/13/2023 3:29 PM | Microsoft Excel W... | 11 KB



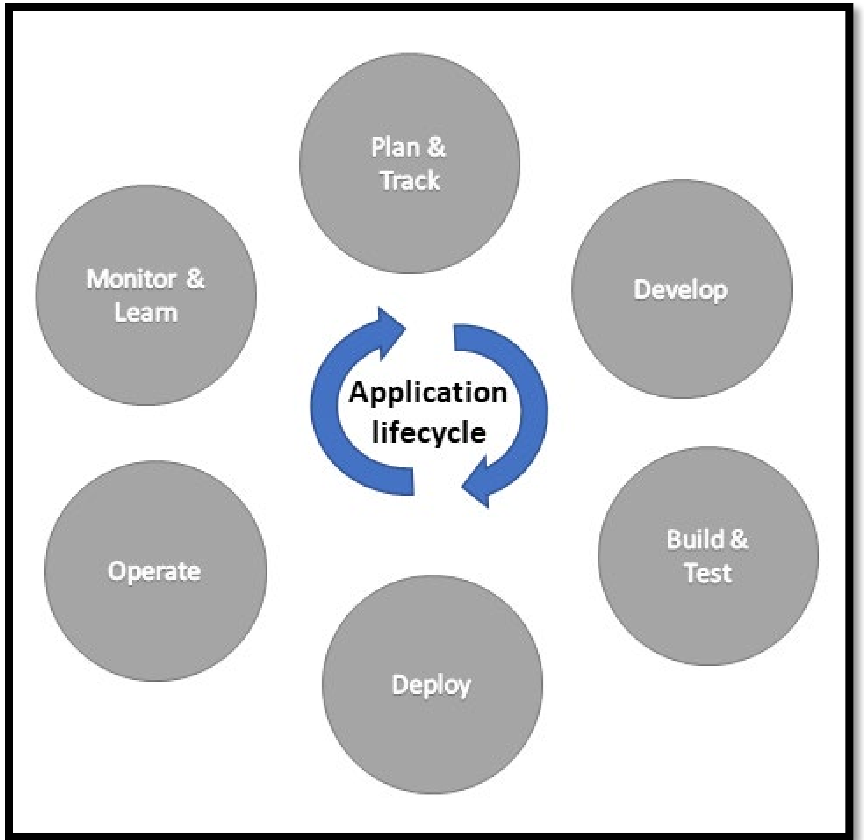
Search
FT
General
Posts
Files
Notes
P&L Report
1 more
Teams
Calendar
Calls
Approvals
Apps
Help
Add more people
Create more channels
Open the FAQ
Today
Dan User Account 3:31 PM
Automation has finished verifying the customer and ledger balances of the Customer Balance/Ledger Reconciliation and Customer Aging reports succesfully for this company: USMF
Please check your AR Reconciliations folder for copies of the reports.
- Created by Power Automate
See less
Reply
New conversation

Power Platform Application Lifecycle Management

Avoiding the chaos

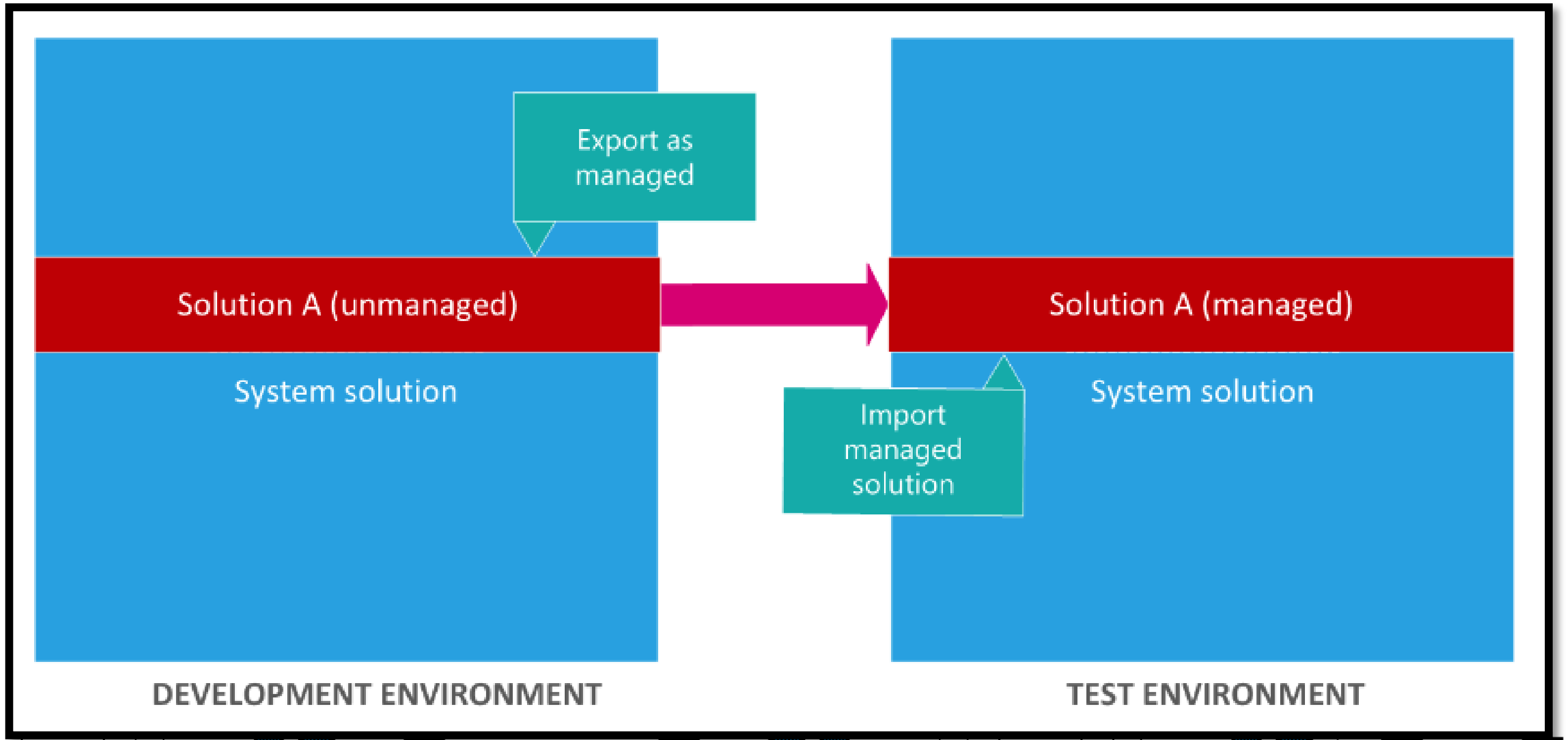
Power Platform ALM

How do you deploy Power Platform apps and components to other environments

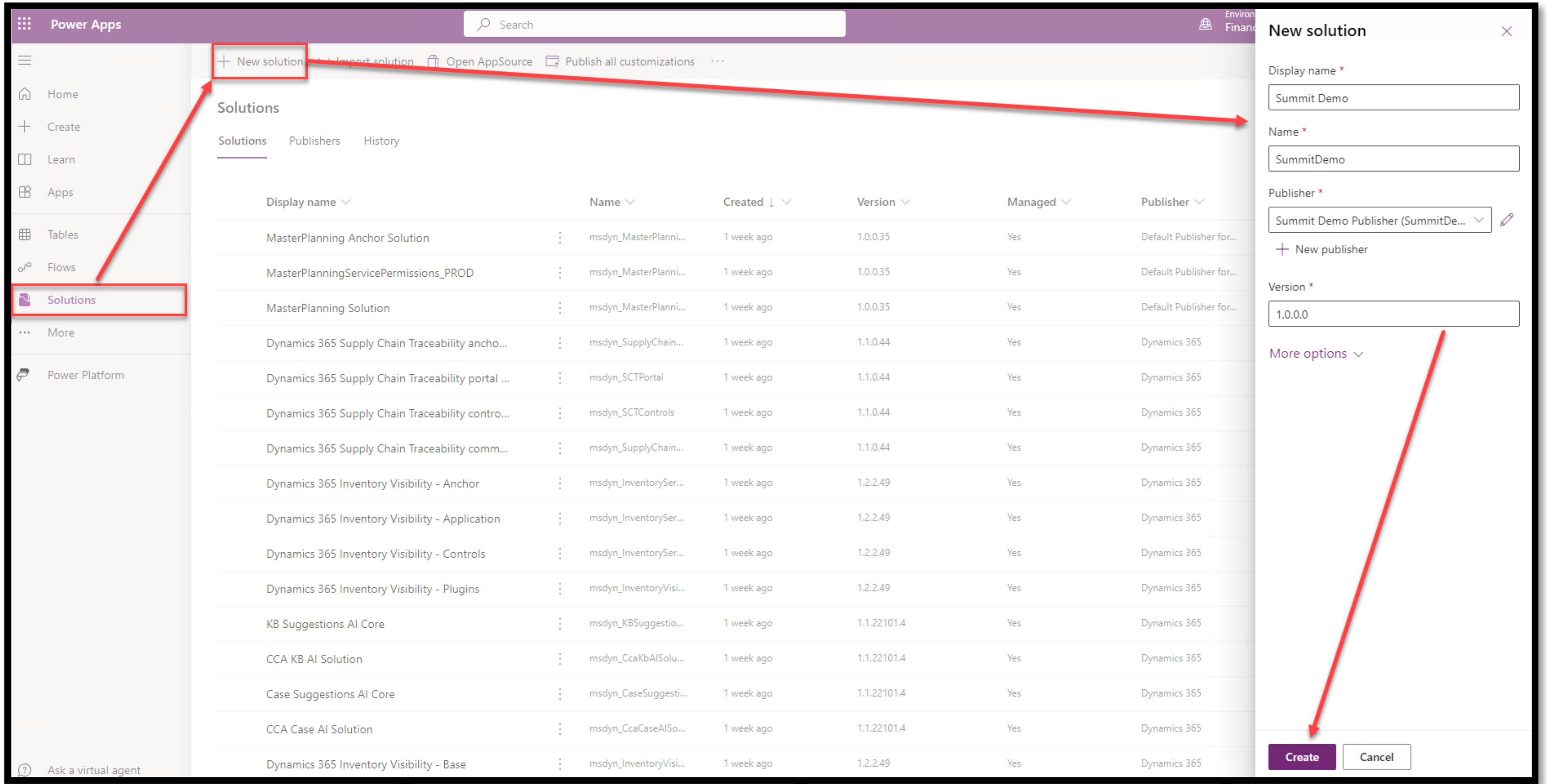


Solutions

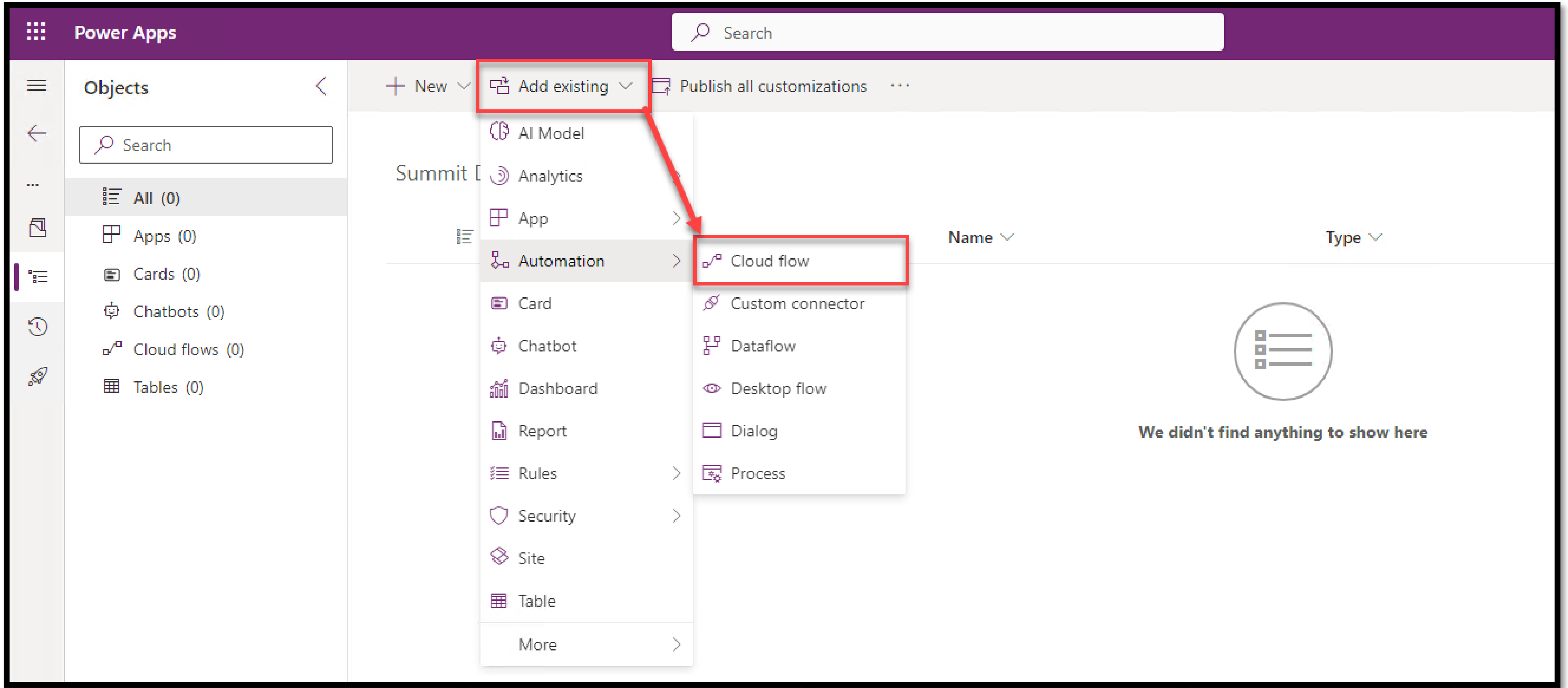
Solutions are a way to transport apps, components, and cloud flows between environments



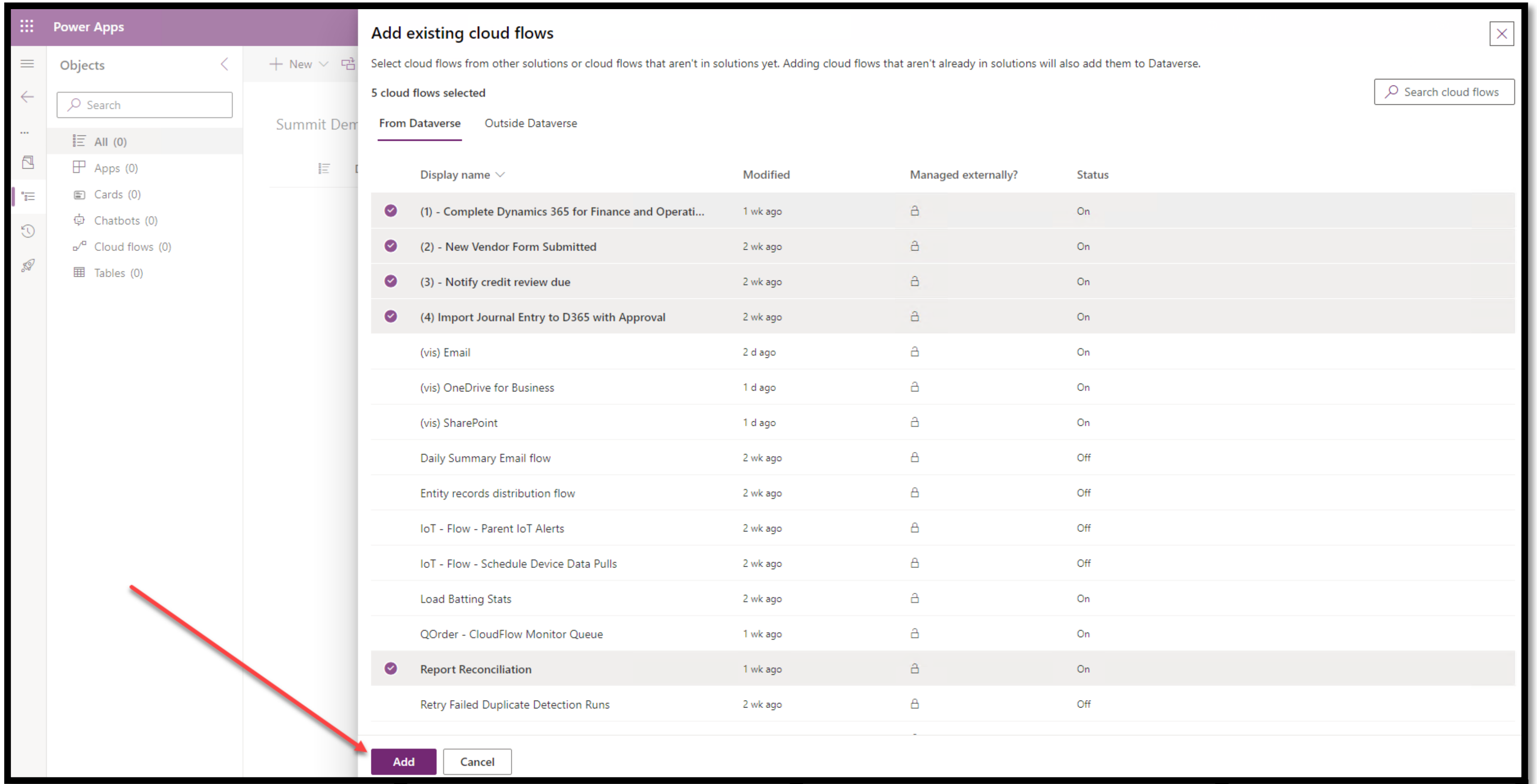
Create a solution



Add existing cloud flow to solution

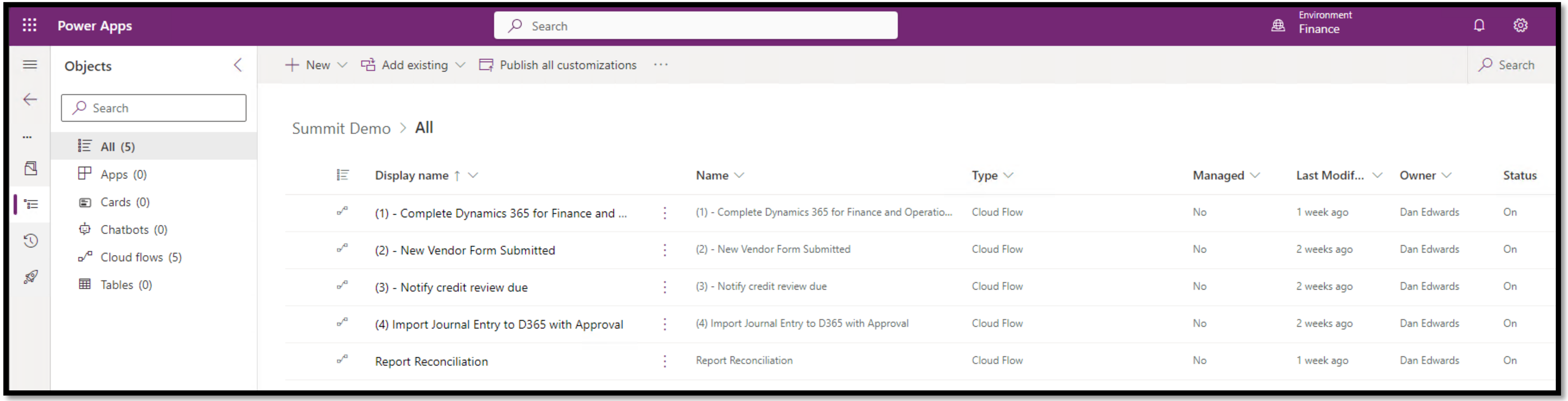


Add existing cloud flow to solution

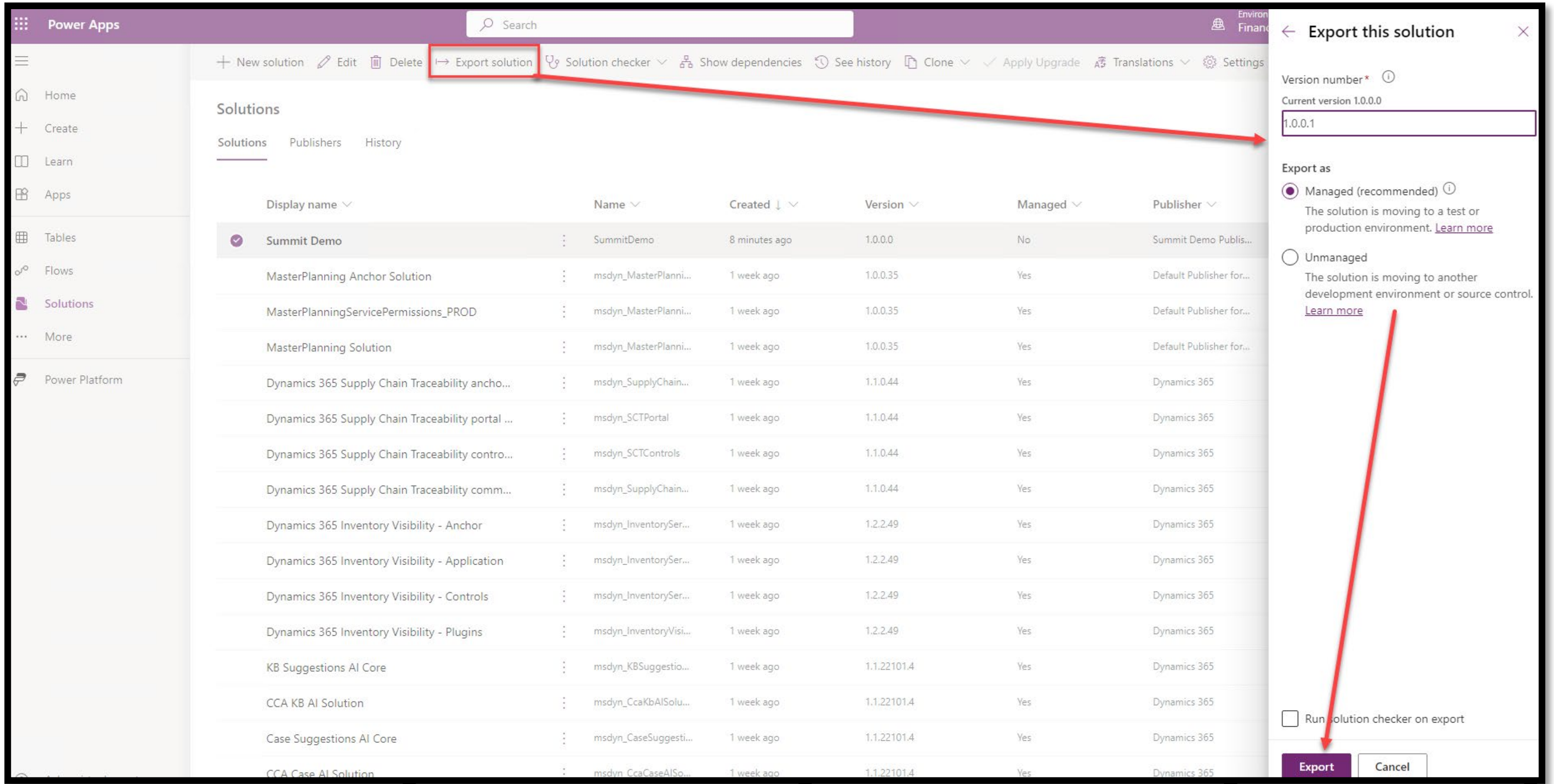


2025 DYNAMICS CON

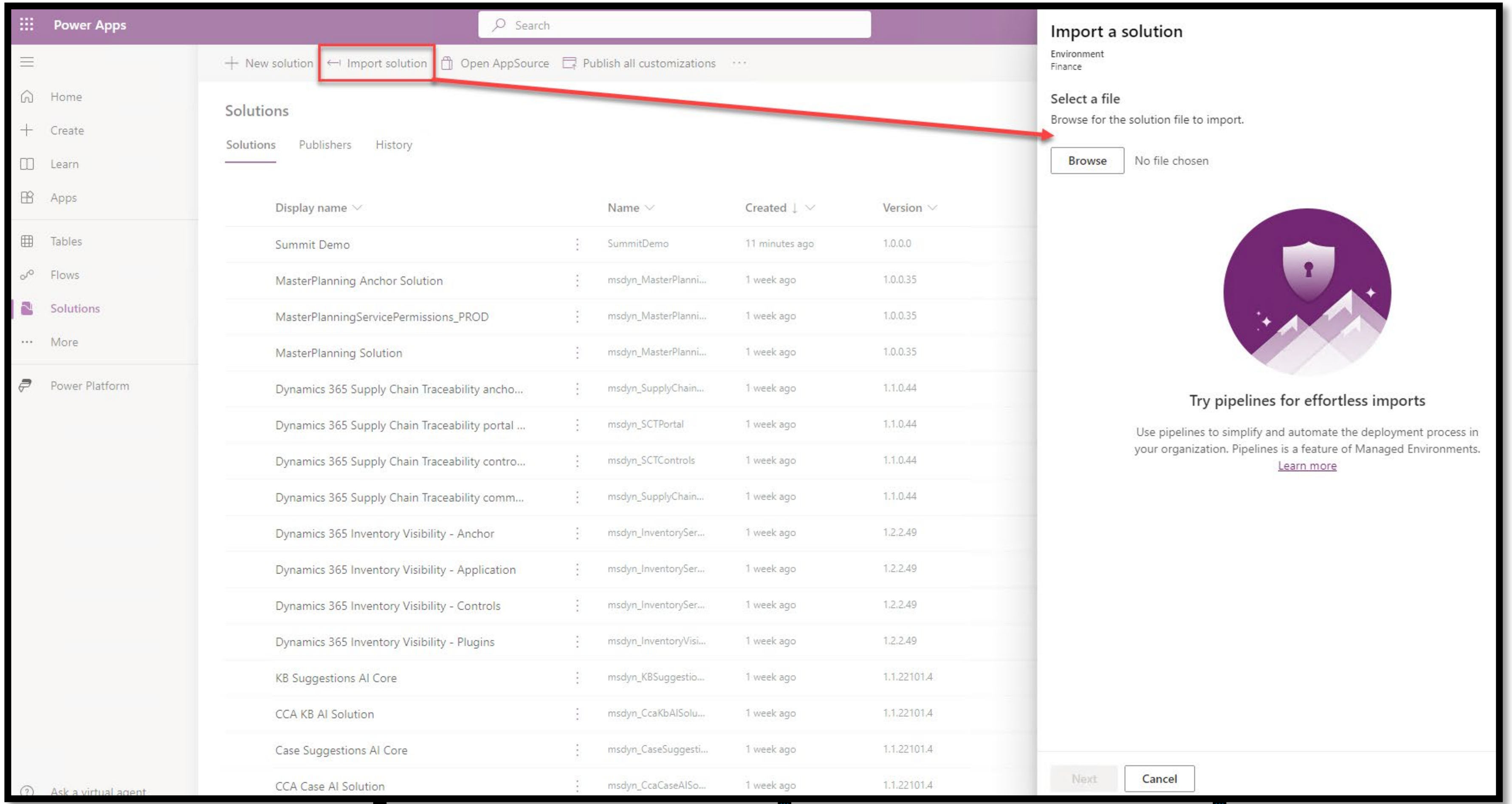
Add existing cloud flow to solution



Export solution for deployment



Import Solution



Summary

Power Automate is a Powerful Tool

These are just examples – look at recurring processes in your business to determine how you might use Power Automate

Be sure to test your automation in a sandbox prior to trying in production

Suggested Resources

Pricing & Licensing Detail

- https://powerautomate.Microsoft.com/en-us/pricing/
- http://learn.microsoft.com/en-us/power-platform/admin/power-automate-licensing/faqs

Thank you for attending!!!

Dan Edwards, CPA

Crowe LLP

dan.edwards@crowe.com

https://www.linkedin.com/in/dsedwards

https://danscorner.info

- Power Automate examples
- Virtual Entity information
- Dual Write information
- Creating a date table in Power BI
- USERELATIONSHIP in DAX
- An easy way to create backgrounds for Power BI
- ....and more